

JADRAN - GALENSKI LABORATORIJ d. d.

Svilno 20
HR-51000 Rijeka

Security: 3JDGL2
ISIN: HRJDGLO24XA2
LEI: 529900NRAH6YWL3TLD24
Home Member State: Croatia
Regulated Market Segment: Zagreb Stock Exchange, Official Market

Rijeka, 11 November 2024

Other Non-Regulates Information

Notice

on obtaining approval and publication of Public Offering and Listing of the Sustainability-Linked Bonds Prospectus and investor presentation and on holding investor meetings

JADRAN – GALENSKI LABORATORIJ d. d. ("**Company**") announces that the Croatian Agency for Supervision of Financial Services ("**HANFA**") has given approval to the Company Public Offering and Listing of the Sustainability-Linked Bonds Prospectus ("**Prospectus**"), has approved Prospectus on the basis of the decision dated 8 November 2024, class: UP/I 996-02/24-01/01, ref. no.: 326-01-60-62-24-13.

The Prospectus was published on 11 November 2024 on the Company's websites and it is available on: <https://www.jgl.hr/o-jgl-u/korporativni-dokumenti>, under the document named "JGL Prospekt izdanja javnom ponudom i uvrštenja obveznica povezanih s održivošću".

The Company further announces that on 11 November 2024 is has published on its websites investor presentation, related to intended issuance of the Company's sustainability-linked bonds, ticker: JDGL-O-29CA, ISIN: HRJDGLO29CA5 ("**Bonds**").

The investor presentation is available on the Issuer's websites: <https://www.jgl.hr/o-jgl-u/korporativni-dokumenti>, under the document named "Prezentacija za ulagatelje - Obveznica JDGL-O-29CA".

The Company intends to hold meetings with the potential investors interested in investing in Bonds, on which information included in the aforementioned presentation will be presented.

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