

JADRAN - GALENSKI LABORATORIJ d. d.

Svilno 20

HR-51000 Rijeka

Security: 3JDGL2

ISIN: HRJDGLO24XA2

LEI: 529900NRAH6YWL3TLD24

Home Member State: Croatia

Regulated Market segment: Official Market of Zagreb Stock Exchange

Rijeka, 3 December 2024

NOTICE
on the Final Terms of the Issue
of Sustainability-Linked Bonds
of the company JADRAN - GALENSKI LABORATORIJ d. d.

On 3 December 2024, JADRAN – GALENSKI LABORATORIJ d. d., having its registered seat in Rijeka (City of Rijeka), Svilno 20, registered with the court registry of the Commercial Court in Rijeka under registration number: 040004561, PIN: 20950636972 ("**Issuer**") issued sustainability-linked bonds, ticker: JDGL-O-29CA, ISIN: HRJDGLO29CA5, total nominal amount of EUR 60,000,000.00, fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date ("**Bonds**").

The Issuer hereby announces that the issue of Bonds was carried out successfully and that the nominal amount of EUR 60,000,000.00 was allocated and paid for within the aforementioned period.

The Bonds were included in depository services, as well as clearing and settlement services, of the CENTRAL DEPOSITORY & CLEARING COMPANY Inc. ("**CDCC**") based on the CDCC's decision dated 3 December 2024.

The final terms of the Bonds issue are provided below.

Terms capitalized in this Notice, unless otherwise defined herein, have the meaning set forth in the Public Call dated 25 November 2024.

Bonds issue final terms:	
Issuer:	JADRAN - GALENSKI LABORATORIJ d. d.
Rang and type of Bonds:	Bonds are a direct, unsecured and unconditional obligation of the Issuer, mutually equal and at least of equal rank (<i>pari passu</i>) with all other, present and future, unsecured and non-subordinated obligations of the Issuer, except for obligations which may have priority on the basis of the applicable mandatory regulations. In the event of insolvency, claims under the Bonds will be subordinated to claims of the first higher payment order that have priority in settlement under the law, such as for example: claims of the employees or claims secured by separate settlement rights in relation to those assets to which such separate settlement rights are related.
Issue currency:	EUR
Total nominal amount of Bonds issue:	EUR 60,000,000.00
Nominal amount of single Bond:	EUR 1.00
Total number of Bonds issued:	60,000,000
Ticker:	JDGL-O-29CA
ISIN:	HRJDGLO29CA5
Issue dated:	3 December 2024
Maturity:	5 years after the Issue Date
Repayment of principle:	one-off, upon maturity
Principal Maturity Date:	3 December 2029
Reference Interest Date:	2.77%
Issuer's Risk Premium:	143 basis points (bps)
Yield:	4.20%
Issue price:	99.665%
Issue Price Determination Date:	26 November 2024

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X
 Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22
 PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X
 ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X

Founding capital: 16.589.677,00 EUR (paid in full) / Number of issued shares: 1.276.129 / Share nominal value: 13,00 EUR

President of the Management Board: Ivo Usmiani / Executive Director: Mislav Vučić

Personal identification no.: 20950636972 / VAT no.: HR20950636972 / Tel: +385 51 660 700 / Fax: +385 51 546 124 / E-mail: jgl@jgl.hr / www.jgl.hr

Fixed Interest Date:	4.125%, with semi-annual payment				
First Interest Due Date:	3 June 2025				
Interest Due Dates: (If an interest or portion of principal maturity date falls on a non-business day, payment of interest and payment for the purposes of repayment of the respective part of principal shall be made on the first following Business Day. Every day is Business Day except for Saturday, Sunday and public and religious holidays in the Republic of Croatia.)	Interest Due Dates		Interest accrual period		
			From, and including	Until, but excluding	Number of days
	1.	03.06.2025	03.12.2024	03.06.2025	182
	2.	03.12.2025	03.06.2025	03.12.2025	183
	3.	03.06.2026	03.12.2025	03.06.2026	182
	4.	03.12.2026	03.06.2026	03.12.2026	183
	5.	03.06.2027	03.12.2026	03.06.2027	182
	6.	03.12.2027	03.06.2027	03.12.2027	183
	7.	03.06.2028	03.12.2027	03.06.2028	183
	8.	03.12.2028	03.06.2028	03.12.2028	183
9.	03.06.2029	03.12.2028	03.06.2029	182	
10.	03.12.2029	03.06.2029	03.12.2029	183	
Calculation of accrued interest:	Act/Act				
Clearing and settlement:	CDCC				
Segment of the regulated market:	Official Market of Zagreb Stock Exchange				
Applicable law:	Laws of the Republic of Croatia and <i>acquis communautaire</i> of the European Union				
Joint Lead Managers:	ERSTE&STEIERMÄRKISCHE BANK d. d. and Privredna banka Zagreb d.d.				

JADRAN – GALENSKI LABORATORIJ d. d.

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X
 Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22
 PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X
 ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X

Founding capital: 16.589.677,00 EUR (paid in full) / Number of issued shares: 1.276.129 / Share nominal value: 13,00 EUR

President of the Management Board: Ivo Usmiani / Executive Director: Mislav Vučić

Personal identification no.: 20950636972 / VAT no.: HR20950636972 / Tel: +385 51 660 700 / Fax: +385 51 546 124 / E-mail: jgl@jgl.hr / www.jgl.hr