

JADRAN - GALENSKI LABORATORIJ d. d.

Svilno 20 HR-51000 Rijeka

Security: 3JDGL2

ISIN: HRJDGLO24XA2

LEI: 529900NRAH6YWL3TLD24 Home Member State: Croatia

Regulated Market Segment: Zagreb Stock Exchange, Official Market

Rijeka, 23.10. 2024.

Other Non-Regulates Information

Notice

on considering the issuance and listing of Sustainability-Linked Bonds and on publication of Sustainability-Linked Bond Framework and Second Party Opinion of the second party opinion provider

JADRAN - GALENSKI LABORATORIJ d. d. ("Company") announces that on 22 October 2024 the Board of Directors of the Company adopted Resolution on Issuance of Bonds and Listing of Bonds on the Regulated Market by which the issuance of sustainability-linked bonds on the domestic capital market, in the expected nominal amount of EUR 60,000,000.00, with the possibility of increase of aforementioned amount depending on the results of the subscription of bonds by investors, with fixed annual interest rate, the semi-annual payment of interests and one-off maturity of the principal 5 (five) years from the issuance date ("Bonds") and the listing of Bonds on the regulated market operated by Zagreb Stock Exchange, Ind., Official Market segment has been approved ("Transaction").

The Company is considering issuing Bonds as sustainability-linked bonds in accordance with ICMA Sustainability-Linked Bond Principles developed by International Capital Market Association and in accordance with the relevant market standards.

In this regard, on 23 October 2024 the Company has published and made publicly available Sustainability-Linked Bond Framework ("Framework") on its websites.

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22 PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X



Framework is available on the Company's websites: <u>www.jgl.eu/about-jhl/corporate-documents/Framework</u>.

The Company ISS Corporate Solutions, Inc., as second party opinion provider, on 23 October 2024 published its Second Party Opinion on alignment of Framework with ICMA Sustainability-Linked Bonds Principles ("Second Party Opinion").

The Second Party Opinion is also available on the Company's websites: www.jgl.eu/about-jhl/corporate-documents/SPO.

The Transaction shall be carried out only subject to acceptable market conditions and subject to obtaining all regulatory approvals in accordance with applicable laws. In the case of conducting a Transaction, the Company will publish information about the Transaction, as well as its conditions in a timely manner.

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