

JADRAN - GALENSKI LABORATORIJ d. d.

Svilno 20
HR-51000 Rijeka

Security: 3JDGL2
ISIN: HRJDGLO24XA2
LEI: 529900NRAH6YWL3TLD24
Home Member State: Croatia
Regulated Market Segment: Zagreb Stock Exchange, Official Market

Rijeka, 23.10. 2024.

Other Non-Regulates Information

Notice

**on considering the issuance and listing of Sustainability-Linked Bonds
and on publication of Sustainability-Linked Bond Framework
and Second Party Opinion of the second party opinion provider**

JADRAN - GALENSKI LABORATORIJ d. d. ("**Company**") announces that on 22 October 2024 the Board of Directors of the Company adopted Resolution on Issuance of Bonds and Listing of Bonds on the Regulated Market by which the issuance of sustainability-linked bonds on the domestic capital market, in the expected nominal amount of EUR 60,000,000.00, with the possibility of increase of aforementioned amount depending on the results of the subscription of bonds by investors, with fixed annual interest rate, the semi-annual payment of interests and one-off maturity of the principal 5 (five) years from the issuance date ("**Bonds**") and the listing of Bonds on the regulated market operated by Zagreb Stock Exchange, Ind., Official Market segment has been approved ("**Transaction**").

The Company is considering issuing Bonds as sustainability-linked bonds in accordance with ICMA Sustainability-Linked Bond Principles developed by International Capital Market Association and in accordance with the relevant market standards.

In this regard, on 23 October 2024 the Company has published and made publicly available Sustainability-Linked Bond Framework ("**Framework**") on its websites.

Framework is available on the Company's websites: www.jgl.eu/about-jhl/corporate-documents/Framework.

The Company ISS Corporate Solutions, Inc., as second party opinion provider, on 23 October 2024 published its Second Party Opinion on alignment of Framework with ICMA Sustainability-Linked Bonds Principles ("**Second Party Opinion**").

The Second Party Opinion is also available on the Company's websites: www.jgl.eu/about-jhl/corporate-documents/SPO.

The Transaction shall be carried out only subject to acceptable market conditions and subject to obtaining all regulatory approvals in accordance with applicable laws. In the case of conducting a Transaction, the Company will publish information about the Transaction, as well as its conditions in a timely manner.

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