

JADRAN - GALENSKI LABORATORIJ d. d.

Svilno 20

HR-51000 Rijeka

Security: 3JDGL2

ISIN: HRJDGLO24XA2

LEI: 529900NRAH6YWL3TLD24

Home Member State: Croatia

Regulated Market segment: Official Market of Zagreb Stock Exchange

Rijeka, 26 November 2024

NOTICE
on the Determined Price and the Total Allocated Amount
of Sustainability-Linked Bonds
of the company JADRAN - GALENSKI LABORATORIJ d. d.

Following the Public Call dated 25 November 2024 ("**Public Call**") addressed to investors for subscription of sustainability-linked bonds of the company JADRAN – GALENSKI LABORATORIJ d. d., having its registered seat in Rijeka (City of Rijeka), Svilno 20, registered with the court registry of the Commercial Court in Rijeka under registration number: 040004561, PIN: 20950636972 ("**Issuer**"), in the intended total nominal amount of EUR 60,000,000.00, with the possibility of increasing such amount depending on the results of subscription of the Bonds by investors, fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date, with the ticker: JDGL-O-29CA and the international securities identification number (ISIN): HRJDGLO29CA5 ("**Bonds**"), and after the expiry of the Offering Period (as defined in the Public Call), the Issuer hereby announces the information on the total allocated amount of the Bonds and the determined price, risk premium of the Issuer, yield and fixed interest rate of the Bonds as follows:

Total subscribed amount of Bonds:	EUR 91,705,000.00
Total allocated amount of Bonds:	EUR 60,000,000.00
Reference Interest Rate:	2.77%
Risk Premium of the Issuer	143 bps
Yield:	4.20%
Fixed Interest Rate:	4.125%

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X
Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22
PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X
ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X

Founding capital: 16.589.677,00 EUR (paid in full) / Number of issued shares: 1.276.129 / Share nominal value: 13,00 EUR

President of the Management Board: Ivo Usmiani / Executive Director: Mislav Vučić

Personal identification no.: 20950636972 / VAT no.: HR20950636972 / Tel: +385 51 660 700 / Fax: +385 51 546 124 / E-mail: jgl@jgl.hr / www.jgl.hr

Issue Price:	99.665%
Issue and Settlement Date:	3 December 2024
Maturity Date:	3 December 2029

Pursuant to the Public Call, the subscribers of the Bonds have a right to withdraw their Subscription Forms in the following 2 (two) Business Days, i.e. in the period from 27 November 2024 until 28 November 2024, after which, pursuant to the Public Call, the Joint Lead Managers shall send to each investor that had not withdrew its Subscription Form the final Allocation Notice and Instructions for Payment and/or Delivery of Existing Bonds.

Upon expiry of the deadline for payment of Bonds and/or delivery of Existing Bonds by the investor in accordance with the Public Call and Instructions for Payment and/or Delivery of Existing Bonds, and upon inclusion of Bonds in the depository services of the CENTRAL DEPOSITORY & CLEARING COMPANY Inc. ("CDCC"), the Issuer will publish on its website and the website of the Zagreb Stock Exchange, Inc. on the Bonds' Issue Date, a Notice on the Final Terms of the Bond Issue and their inclusion in the CDCC's depository services.

JADRAN – GALENSKI LABORATORIJ d. d.

JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X
Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22
PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X
ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X

Founding capital: 16.589.677,00 EUR (paid in full) / Number of issued shares: 1.276.129 / Share nominal value: 13,00 EUR

President of the Management Board: Ivo Usmiani / Executive Director: Mislav Vučić

Personal identification no.: 20950636972 / VAT no.: HR20950636972 / Tel: +385 51 660 700 / Fax: +385 51 546 124 / E-mail: jgl@jgl.hr / www.jgl.hr



JADRAN-GALENSKI LABORATORIJ d.d. (JGL d.d.), Svilno 20, 51000 Rijeka, Croatia / Commercial court in Rijeka reg. no. Tt-95/807-2 / Company ID no.: 040004561

OTP BANKA d.d., Domovinskog rata 61, 21000 Split, Croatia / IBAN: HR8424070001100616219, SWIFT: OTPVHR2X

Erste&Steiermärkische Bank d.d., Jadranski trg 3a, 51000 Rijeka, Croatia / IBAN: HR3424020061100028110, SWIFT: ESBCHR22

PRIVREDNA BANKA ZAGREB d.d., Radnička cesta 50, 10000 Zagreb, Croatia / IBAN: HR2623400091110157389, SWIFT: PBZGHR2X

ZAGREBAČKA BANKA d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb, Croatia / IBAN: HR5823600001101812723, SWIFT: ZABAHR2X

Founding capital: 16.589.677,00 EUR (paid in full) / Number of issued shares: 1.276.129 / Share nominal value: 13,00 EUR

President of the Management Board: Ivo Usmiani / Executive Director: Mislav Vučić

Personal identification no.: 20950636972 / VAT no.: HR20950636972 / Tel: +385 51 660 700 / Fax: +385 51 546 124 / E-mail: jgl@jgl.hr / www.jgl.hr