



# ING-GRAD

Kalinovica 3/IV | 10000 Zagreb | HRVATSKA  
tel.: +385(1)30 33 000 | www.ing-grad.hr

**Company:** ING-GRAD d.d., Kalinovica 3/IV, 10000 Zagreb

**OIB:** 93245284305

**Stock Exchange Ticker:** IG

**Security Identifier:** IG-R-A

**Regulated Market:** Zagreb Stock Exchange

**Market Segment:** Official Market

**Issuer's LEI:** 747800V0634Q77II6N67

**ISIN:** HRIG00RA0009

**Zagreb Stock Exchange d.d.**

Ivana Lučića 2a

10000 Zagreb

**Croatian Financial Services Supervisory Agency**

Franje Račkoga 6

10000 Zagreb

**HINA**

ots@hina.hr

## **SUBJECT: Notice on the Results of the Public Offering of Shares of ING-GRAD d.d., Zagreb**

ING-GRAD d.d., with its registered office in Zagreb, Kalinovica 3/IV, registered in the Court Register of the Commercial Court in Zagreb under company registration number (MBS): 080189931, OIB: 932452843055 (hereinafter the "Issuer"), conducted a Public Offering of shares in accordance with the Public Invitation to submit Acceptance Statements for the purchase of the Issuer's shares dated February 20, 2024, and the Prospectus related to the Public Offering and listing of shares on the Official Market of the Zagreb Stock Exchange, approved by the Decision of the Croatian Financial Services Supervisory Agency, class: UP/I 996-02/25-01/01, reg. no.: 326-01-60-62-25-19, dated February 19, 2025.

The number of Offered Shares amounted to 1,200,000 ordinary shares, offered for purchase within a price range of EUR 37 to EUR 46 per share. The right to purchase the Offered Shares in the Public Offering was granted to Employees, Qualified Investors, and Retail Investors. The total expressed demand from all investor categories significantly exceeded the number of offered shares. At the midpoint of the price range, demand was 255% higher than the available number of shares.

A total of 101 employees of the Issuer decided to purchase shares. The Public Offering was participated in by 23 Qualified Investors (including 4 foreign investors), while 2,480 Retail Investors subscribed to ING-GRAD shares, demonstrating strong interest.

ING-GRAD d.d.

OIB 93245284305

Trgovački sud u Zagrebu - MBS 080189931

Iznos temeljnog kapitala 3.990.000,00 €, u cijelosti uplaćen

Broj izdanih dionica: 3.990.000

Nominalni iznos dionice 1,00 €

Predsjednik Uprave

Branislav Brizar

Članovi Uprave

P. Klarić, S. Jončić, M. Zovko

Predsjednica Nadzornog odbora

N. Topić

IBAN ZABA HR9323600001101297023

IBAN ERSTE HR5324020061100826369

IBAN PBZ HR3023400091110490318

IBAN HPB HR9723900011101434968

IBAN RBA HR4724840081135245211





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As a result, the Final Price was set at EUR 46 per share. Given the exceptionally high demand in the Public Offering, the Offer and Listing Agent activated the over-allotment option, increasing the issuance by an additional 120,000 shares, bringing the total number of Offered Shares to 1,320,000 shares (Final Quantity). The total amount of funds raised in the Public Offering from all Investors amounts to EUR 60,720,000.00.

The final number of shares acquired by each investor category was determined in accordance with the Allocation Rules. After the allocation:

Qualified Investors acquired approximately 59% of the offered shares, Retail Investors acquired approximately 38%, and Employees of ING-GRAD acquired approximately 3% of the offered shares. Official trading of ING-GRAD shares on the Zagreb Stock Exchange, totaling 3,990,000 shares, will commence on Monday, March 10, 2025. The Offer and Listing Agent, Interkapital vrijednosni papiri d.o.o., will act as the market stabilizer for the first 30 days of trading, in accordance with the Prospectus and relevant regulations. Additionally, the Issuer has signed a Market Maker Agreement with the Offer and Listing Agent, which will become effective on March 11, 2025.

Zagreb, March 7, 2025

**ING-GRAD d.d.**

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