



**HRVATSKA POŠTANSKA BANKA d.d.**

Management Board  
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LEI	529900D5G4V6THXC5P79
Home Member State of Issuer	Republic of Croatia
ISIN	HRHPB0RA0002
Stock Exchange Identifier	HPB
Regulated Market/ Segment	Zagreb Stock Exchange Inc. Official Market

Zagreb, July 6, 2026  
No: F00-68/26-SS

**Zagreb Stock Exchange Inc.**  
**Croatian Financial Services Supervisory Agency ("HANFA")**  
**Croatian News Agency OTS HINA**

**Subject: HRVATSKA POŠTANSKA BANKA, p.l.c.**  
**- Inside information**  
**- Pricing of bonds**

Following the disclosure dated April 30, 2026 regarding the intention to issue a bond, Hrvatska poštanska banka, p.l.c. (hereinafter: HPB, the Bank), hereby informs the investment public that the pricing of the senior preferred bond on the international capital market has been completed.

The total size of the issue is EUR 150 million, the nominal amount of bonds is EUR 100,000, with a maturity date on July 13, 2029 and coupon of 4.125%.

Based on the assessment of current market conditions, the final bond issuance has a maturity of three years (3NC2), instead of the previously considered four years (4NC3).

Morgan Stanley Europe SE acted as Sole Bookrunner on the bond issuance.

The bonds are planned to be admitted to listing on the Luxembourg Stock Exchange ("LuxSE") on the EURO MTF market.

Condensed consolidated and separate interim financial information for the three-month period ended 31 March 2026 and the investor presentation related to the bond issuance are published on the Bank's official website.

The Bank will inform the market of any material events related to the bond issuance without delay.

**Hrvatska poštanska banka, p.l.c.**

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