



**HRVATSKA POŠTANSKA BANKA d.d.**

Uprava banke  
Jurišićeva ulica 4, HR-10000 Zagreb  
Telefon: +385 1 4804 400, +385 1 4804 409

LEI 529900D5G4V6THXC5P79  
Matična država  
članica izdavatelja Republika Hrvatska  
ISIN HRHPB0RA0002  
Burzovna oznaka HPB  
Uređeno tržište/  
segment Zagrebačka burza d.d.  
Službeno tržište

Zagreb, April 30, 2026  
No: F00-40/26-SS

**Zagreb Stock Exchange Inc.**  
**Croatian Financial Services Supervisory Agency ("HANFA")**  
**Croatian News Agency OTS HINA**

**Subject: HRVATSKA POŠTANSKA BANKA, p.l.c.**  
- **Inside information**  
- **Notice of Intended Bond Issuance**

Hrvatska poštanska banka, p.l.c. (hereinafter: HPB or the Bank) hereby notifies the investment public that, pursuant to resolutions adopted by the Bank's competent governing bodies, it has initiated the process of issuing a senior preferred bond amounting to EUR 150 million, with a maturity of four years and an issuer call option exercisable after three years.

The issuance is intended to address the Bank's Minimum Requirement for own funds and Eligible Liabilities (MREL) and would mark the Bank's first venture into capital markets in the debt segment following the assignment of an investment-grade credit rating by Moody's Investors Service.

The Bank intends to offer the bond to professional and qualified investors through a public offering to be arranged by an investment bank acting as the agent for the transaction.

Subject to a successful completion of the offering, the Bank intends to apply for admission of the bond to trading on one of the market segments of the Luxembourg Stock Exchange (LuxSE).

The Bank reserves the right to cancel the proposed issuance at any time.

The Bank will provide timely updates to the investment public regarding the material terms and conditions of the bond issuance.

**Hrvatska poštanska banka, p.l.c.**