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Zagreb, 26 July 2021

CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY  
Zagreb, Franje Račkog 6  
ZAGREB STOCK EXCHANGE  
Zagreb, Ivana Lučića 2a  
OTS HINA (Croatian News Agency)

### Notice on the allocation of new ordinary shares of the Company

The General Assembly of Dalekovod d.d. On June 30, 2021, decided to increase the company's share capital by investing money and/or entering rights. According to the aforementioned decision, according to which it is envisaged to issue at least 15,000,000, and at most 41,000,000 new ordinary registered shares, with an individual nominal amount of HRK 10.00, the Company has announced a public invitation for two rounds of subscription of new shares.

In the first and second rounds in which payments in cash are planned, the Company received subscriptions in the amount exceeding the highest planned amount of recapitalization through a public offering of new ordinary shares.

With the Supervisory Board's prior consent, the Company's Management Board adopted the Rules for Allocation of New Shares and, by the adopted rules, allocated New Shares.

Investors were invited to make a payment according to the Public Invitation. The Company will timely inform the investment public about the success of the issue of New Shares after the investor's payments have been made and all planned processes completed.

**DALEKOVOD JSC**

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