

CIAK GRUPA d.d.

SECURITY: CIAK-R-A

LEI: 74780010K3F620YZZ529

HOME MEMBER STATE: Croatia

REGULATED MARKET SEGMENT: Official Market of the Zagreb Stock Exchange

Subject: Announcement on contracting a syndicated loan

Pursuant to the Zagreb Stock Exchange Rules and in line with transparent information distribution to the investors, as well to other participants in business and financial sector, CIAK Group hereby announces that the company CIAK Grupa d.d. concluded an agreement on a long-term syndicated loan in the amount of EUR 57,000,000.00.

The syndicate of banks consists of ERSTE & STEIERMÄRKISCHE BANK d.d. as Arranger and RAIFFEISENBANK AUSTRIA d.d., HRVATSKA POŠTANSKA BANKA d.d. and PRIVREDNA BANKA ZAGREB d.d.

The largest part of the syndicated loan will be used for the refinancing of the debt portfolio with lower expected interest expenditures than the current ones and the conversion of the debt structure to a primarily long-term one.

In addition, funds in the amount of EUR 15 million have been secured for further business development and consolidation of the automotive independent aftermarket in the coming years, in accordance with the potential of the markets in which the CIAK Group operates.

By realizing this transaction, CIAK Group confirms its position on the financial market and continues with adequate management of funding sources, in accordance with the goals for further development of business and strategic markets.

CIAK Grupa d.d.

Privredna banka Zagreb d.d.	IBAN HR5723400091110848926	SWIFT PBZGHR2X
Erste&Steiermärkische bank d.d.	IBAN HR2624020061100576498	SWIFT ESBCHR22
Hrvatska poštanska banka d.d.	IBAN HR3623900011101318793	SWIFT HPBZHR2X

CIAK Grupa d.d., Savska Opatovina 36, 10090 Zagreb, OIB: 28466564680. Društvo je upisano u sudski registar Trgovačkog suda u Zagrebu pod brojem MBS: 080286194. Temeljni kapital društva iznosi 26.215.395,00 euro, uplaćen je u cijelosti i podijeljen je na 19.751.989 redovnih dionica. Predsjednik Uprave: Ivan Leko. Članovi Uprave: Dalibor Bagarić (zamjenik predsjednika), Ivica Greguraš, Dominik Leko, Ivan Miloš. Predsjednik Nadzornog odbora: Stjepan Ljatif.

