

# **Atlantic Grupa d.d.**

**Non-consolidated financial results  
for the period ended 31 March 2026  
(unaudited)**

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## General information:

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Atlantic Grupa d.d. was incorporated in Republic of Croatia in 2002. Atlantic Grupa d.d. is domiciled in Zagreb, Miramarska 23, Croatia.

Atlantic Grupa d.d. performs corporate activities such as planning entrepreneurial functions, organisation of principal activities, gathering and utilising financial assets, defining strategy and development of business activities of Atlantic Grupa.

On March 31<sup>th</sup> 2026 Atlantic Grupa employed 197 employees.

Management Board members:

- ❖ Emil Tedeschi, President and Chief Executive Officer
- ❖ Srećko Nakić, Group Vice President for Markets and Distribution
- ❖ Zoran Stanković, Group Vice President for Finance, Procurement and IT
- ❖ Mate Štetić, Group Vice President for Brands and Operations
- ❖ Lada Tedeschi Fiorio, Group Vice President for Corporate Strategy and Investments
- ❖ Neven Vranković, Group Vice President for Corporate Activities
- ❖ Mojca Domiter, Group Vice President for People and Culture

Supervisory Board members:

- ❖ Zoran Vučinić, President
- ❖ Siniša Petrović, Vice President
- ❖ Monika Elisabeth Schulze, Vice President
- ❖ Branislav Bibić, Member
- ❖ Andrea Gisle Joosen, Member
- ❖ Lars Peter Elam Håkansson, Member
- ❖ Florence Jeantet, Member
- ❖ Aleksandar Pekeč, Member
- ❖ Anja Svetina Nabergoj, Member

## **Financial results for the period ended 31 March 2026:**

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In the period ended 31 March 2026 Atlantic Grupa d.d. reported EUR 10,105,639 of operating income, which represents increase of 15% compared to the same period last year. The main part of income relates to other operating income with undertakings within the Group.

In the same period, Atlantic Grupa d.d. realized EUR 8,721,541 of operating costs, which is a increase of 6% compared to the same period last year. The most significant part of operating costs are employee expenses in the amount of EUR 4,265,174 which include net salaries, taxes and contributions from salary expenses and contributions on salary, and other expenses in the amount of EUR 2,379,586 which include maintenance, intellectual and other services.

In the period ended 31 March 2026, financial expenses amounted EUR 650,236 and net profit of EUR 478,092 was realized.

**ATLANTIC GRUPA d.d.**

**CONDENSED NON-CONSOLIDATED FINANCIAL RESULTS  
FOR THE PERIOD ENDED 31 MARCH 2026 (UNAUDITED)**

## Annex 1

## ISSUER'S GENERAL DATA

Reporting period: 1.1.2026 to 31.3.2026

Year: 2026

Quarter: 1

## Quarterly financial statements

Registration number (MB): 01671910 Issuer's home Member State code: HR

Entity's registration number (MBS): 080245039

Personal identification number (OIB): 71149912416 LEI: 3157002G3ENYCZEB1A25

Institution code: 2588

Name of the issuer: Atlantic Grupa d.d.

Postcode and town: 10000 Zagreb

Street and house number: Miramarska 23

E-mail address: grupa@atlanticgrupa.com

Web address: www.atlanticgrupa.com

Number of employees (end of the reporting period): 197

Consolidated report: KN (KN-not consolidated/KD-consolidated)

Audited: RN (RN-not audited/RD-audited)

Names of subsidiaries (according to IFRS): Registered office: MB:

Bookkeeping firm: No (Yes/No) (name of the bookkeeping firm)

Contact person: Ilinčić Tatjana (only name and surname of the contact person)

Telephone: 012413927

E-mail address: tatjana.ilincic@atlanticgrupa.com

Audit firm: (name of the audit firm)

Certified auditor: (name and surname)

## BALANCE SHEET

AS AT 31 MARCH 2026, in EUR

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>	0	0
<b>B) FIXED ASSETS (ADP 003+010+020+031+036)</b>	<b>002</b>	212.678.466	212.732.445
<b>I INTANGIBLE ASSETS (ADP 004 to 009)</b>	<b>003</b>	8.819.773	8.933.851
1 Research and development	004	0	0
2 Concessions, patents, licences, trademarks, software and other rights	005	8.671.901	8.603.593
3 Goodwill	006	0	0
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	147.872	330.258
6 Other intangible assets	009	0	0
<b>II TANGIBLE ASSETS (ADP 011 to 019)</b>	<b>010</b>	28.220.445	27.841.459
1 Land	011	4.055.000	4.055.000
2 Buildings	012	8.570.752	8.461.281
3 Plant and equipment	013	0	0
4 Tools, working inventory and transportation assets	014	2.975.729	2.778.034
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	0	0
7 Tangible assets in preparation	017	74.162	114.016
8 Other tangible assets	018	503.595	492.812
9 Investment property	019	12.041.207	11.940.316
<b>III FIXED FINANCIAL ASSETS (ADP 021 to 030)</b>	<b>020</b>	174.457.307	174.570.754
1 Investments in holdings (shares) of undertakings within the group	021	174.311.256	174.311.256
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	0	0
4 Investments in holdings (shares) of companies linked by virtue of participating interests	024	0	0
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	49	49
8 Loans, deposits, etc. given	028	146.002	259.449
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
<b>IV RECEIVABLES (ADP 032 to 035)</b>	<b>031</b>	0	0
1 Receivables from undertakings within the group	032	0	0
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
<b>V DEFERRED TAX ASSETS</b>	<b>036</b>	1.180.941	1.386.381
<b>C) CURRENT ASSETS (ADP 038+046+053+063)</b>	<b>037</b>	70.121.444	71.412.078
<b>I INVENTORIES (ADP 039 to 045)</b>	<b>038</b>	0	0
1 Raw materials and consumables	039	0	0
2 Production in progress	040	0	0
3 Finished goods	041	0	0
4 Merchandise	042	0	0
5 Advances for inventories	043	0	0
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
<b>II RECEIVABLES (ADP 047 to 052)</b>	<b>046</b>	16.748.298	21.642.926
1 Receivables from undertakings within the group	047	11.823.854	18.545.274
2 Receivables from companies linked by virtue of participating interests	048	0	0
3 Customer receivables	049	143.445	1.195.976
4 Receivables from employees and members of the undertaking	050	47.319	101.118
5 Receivables from government and other institutions	051	77.076	-758
6 Other receivables	052	4.656.604	1.801.316
<b>III CURRENT FINANCIAL ASSETS (ADP 054 to 062)</b>	<b>053</b>	160.268	8.909.066
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	0	8.750.000
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	160.268	159.066
9 Other financial assets	062	0	0
<b>IV CASH AT BANK AND IN HAND</b>	<b>063</b>	53.212.878	40.860.086
<b>D) PREPAID EXPENSES AND ACCRUED INCOME</b>	<b>064</b>	0	0
<b>E) TOTAL ASSETS (ADP 001+002+037+064)</b>	<b>065</b>	282.799.910	284.144.523
<b>OFF-BALANCE SHEET ITEMS</b>	<b>066</b>	0	0

## BALANCE SHEET

AS AT 31 MARCH 2026, in EUR

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
<b>A) CAPITAL AND RESERVES</b> (ADP 068 to 070+076+077+083+086+089)	<b>067</b>	<b>186.937.929</b>	<b>188.270.763</b>
I INITIAL (SUBSCRIBED) CAPITAL	<b>068</b>	106.697.600	106.697.600
II CAPITAL RESERVES	<b>069</b>	28.166.606	28.166.606
III RESERVES FROM PROFIT (ADP 071+072-073+074+075)	<b>070</b>	<b>1.054.449</b>	<b>1.909.191</b>
1 Legal reserves	<b>071</b>	0	0
2 Reserves for treasury shares	<b>072</b>	0	0
3 Treasury shares and holdings (deductible item)	<b>073</b>	-3.720.956	-3.720.956
4 Statutory reserves	<b>074</b>	0	0
5 Other reserves	<b>075</b>	4.775.405	5.630.147
IV REVALUATION RESERVES	<b>076</b>	0	0
V FAIR VALUE RESERVES AND OTHER (ADP 078 to 083)	<b>077</b>	<b>0</b>	<b>0</b>
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	<b>078</b>	0	0
2 Cash flow hedge - effective portion	<b>079</b>	0	0
3 Hedge of a net investment in a foreign operation - effective portion	<b>080</b>	0	0
4 Other fair value reserves	<b>081</b>	0	0
5 Exchange rate differences from translation of foreign operations (consolidation)	<b>082</b>	0	0
6 Exchange rate differences from translation into the presentation currency	<b>083</b>	0	0
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 085-086)	<b>084</b>	<b>34.413.565</b>	<b>51.019.274</b>
1 Retained profit	<b>085</b>	34.413.565	51.019.274
2 Loss brought forward	<b>086</b>	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 088-089)	<b>087</b>	<b>16.605.709</b>	<b>478.092</b>
1 Profit for the business year	<b>088</b>	16.605.709	478.092
2 Loss for the business year	<b>089</b>	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	<b>090</b>	0	0
<b>B) PROVISIONS</b> (ADP 092 to 097)	<b>091</b>	<b>0</b>	<b>0</b>
1 Provisions for pensions, termination benefits and similar obligations	<b>092</b>	0	0
2 Provisions for tax liabilities	<b>093</b>	0	0
3 Provisions for ongoing legal cases	<b>094</b>	0	0
4 Provisions for renewal of natural resources	<b>095</b>	0	0
5 Provisions for warranty obligations	<b>096</b>	0	0
6 Other provisions	<b>097</b>	0	0
<b>C) LONG-TERM LIABILITIES</b> (ADP 099 to 109)	<b>098</b>	<b>81.609.733</b>	<b>81.558.844</b>
1 Liabilities to undertakings within the group	<b>099</b>	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	<b>100</b>	0	0
3 Liabilities to companies linked by virtue of participating interests	<b>101</b>	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	<b>102</b>	0	0
5 Liabilities for loans, deposits etc.	<b>103</b>	0	0
6 Liabilities to banks and other financial institutions	<b>104</b>	1.516.916	1.414.969
7 Liabilities for advance payments	<b>105</b>	0	0
8 Liabilities to suppliers	<b>106</b>	0	0
9 Liabilities for securities	<b>107</b>	79.670.692	79.689.335
10 Other long-term liabilities	<b>108</b>	422.125	454.540
11 Deferred tax liability	<b>109</b>	0	0
<b>D) SHORT-TERM LIABILITIES</b> (ADP 111 to 124)	<b>110</b>	<b>14.252.248</b>	<b>14.314.916</b>
1 Liabilities to undertakings within the group	<b>111</b>	1.047.091	122.795
2 Liabilities for loans, deposits, etc. of undertakings within the group	<b>112</b>	0	0
3 Liabilities to companies linked by virtue of participating interests	<b>113</b>	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	<b>114</b>	0	0
5 Liabilities for loans, deposits etc.	<b>115</b>	0	0
6 Liabilities to banks and other financial institutions	<b>116</b>	5.769.536	5.810.889
7 Liabilities for advance payments	<b>117</b>	0	0
8 Liabilities to suppliers	<b>118</b>	2.759.787	2.393.619
9 Liabilities for securities	<b>119</b>	186.878	761.878
10 Liabilities to employees	<b>120</b>	614.511	650.356
11 Taxes, contributions and similar liabilities	<b>121</b>	1.307.001	1.814.509
12 Liabilities arising from the share in the result	<b>122</b>	98.856	97.938
13 Liabilities arising from fixed assets held for sale	<b>123</b>	0	0
14 Other short-term liabilities	<b>124</b>	2.468.588	2.662.932
<b>E) ACCRUALS AND DEFERRED INCOME</b>	<b>125</b>	<b>0</b>	<b>0</b>
<b>F) TOTAL – LIABILITIES</b> (ADP 067+091+098+110+125)	<b>126</b>	<b>282.799.910</b>	<b>284.144.523</b>
<b>G) OFF-BALANCE SHEET ITEMS</b>	<b>127</b>	<b>0</b>	<b>0</b>

## INCOME STATEMENT

FOR THE PERIOD ENDED 31 MARCH 2026, in EUR

Item	ADP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I OPERATING INCOME (ADP 002 to 006)</b>	<b>001</b>	<b>8.793.494</b>	<b>8.793.494</b>	<b>10.105.639</b>	<b>10.105.639</b>
1 Income from sales with undertakings within the group	002	7.953.680	7.953.680	9.397.350	9.397.350
2 Income from sales	003	0	0	0	0
3 Income from the use of own products, goods and services	004	0	0	0	0
4 Other operating income with undertakings within the group	005	362.428	362.428	169.828	169.828
5 Other operating income (outside the group)	006	477.386	477.386	538.461	538.461
<b>II OPERATING EXPENSES (ADP 08+009+013+017+018+019+022+029)</b>	<b>007</b>	<b>8.211.147</b>	<b>8.211.147</b>	<b>8.721.541</b>	<b>8.721.541</b>
1 Changes in inventories of work in progress and finished goods	008	0	0	0	0
2 Material costs (ADP 010 to 012)	009	52.379	52.379	48.717	48.717
a) Costs of raw materials and consumables	010	52.379	52.379	48.717	48.717
b) Costs of goods sold	011	0	0	0	0
c) Other external costs	012	0	0	0	0
3 Staff costs (ADP 014 to 016)	013	4.188.564	4.188.564	4.265.174	4.265.174
a) Net salaries and wages	014	2.924.230	2.924.230	2.926.006	2.926.006
b) Tax and contributions from salary costs	015	873.177	873.177	921.624	921.624
c) Contributions on salaries	016	391.157	391.157	417.544	417.544
4 Depreciation	017	1.487.226	1.487.226	1.348.457	1.348.457
5 Other costs	018	1.806.017	1.806.017	2.379.586	2.379.586
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	0	0	0	0
a) Provisions for pensions, termination benefits and similar obligations	023	0	0	0	0
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	0	0	0	0
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	0	0
8 Other operating expenses	029	676.961	676.961	679.607	679.607
<b>III FINANCIAL INCOME (ADP 031 to 040)</b>	<b>030</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	0	0	0	0
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	0	0	0	0
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	0	0
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	0	0	0	0
8 Exchange rate differences and other financial income	038	0	0	0	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	0	0
<b>IV FINANCIAL EXPENSES (ADP 042 to 048)</b>	<b>041</b>	<b>393.208</b>	<b>393.208</b>	<b>650.236</b>	<b>650.236</b>
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	0	0	0	0
3 Interest expenses and similar expenses	044	393.208	393.208	650.236	650.236
4 Exchange rate differences and other expenses	045	0	0	0	0
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
<b>V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS</b>	<b>049</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VI SHARE IN PROFIT FROM JOINT VENTURES</b>	<b>050</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST</b>	<b>051</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VIII SHARE IN LOSS OF JOINT VENTURES</b>	<b>052</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>IX TOTAL INCOME (ADP 001+030+049 +050)</b>	<b>053</b>	<b>8.793.494</b>	<b>8.793.494</b>	<b>10.105.639</b>	<b>10.105.639</b>
<b>X TOTAL EXPENDITURE (ADP 007+041+051 + 052)</b>	<b>054</b>	<b>8.604.355</b>	<b>8.604.355</b>	<b>9.371.777</b>	<b>9.371.777</b>
<b>XI PRE-TAX PROFIT OR LOSS (ADP 053-054)</b>	<b>055</b>	<b>189.139</b>	<b>189.139</b>	<b>733.862</b>	<b>733.862</b>
1 Pre-tax profit (ADP 053-054)	056	189.139	189.139	733.862	733.862
2 Pre-tax loss (ADP 054-053)	057	0	0	0	0
<b>XII INCOME TAX</b>	<b>058</b>	<b>14.404</b>	<b>14.404</b>	<b>255.770</b>	<b>255.770</b>
<b>XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)</b>	<b>059</b>	<b>174.735</b>	<b>174.735</b>	<b>478.092</b>	<b>478.092</b>
1 Profit for the period (ADP 055-059)	060	174.735	174.735	478.092	478.092
2 Loss for the period (ADP 059-055)	061	0	0	0	0
<b>STATEMENT OF OTHER COMPREHENSIVE INCOME (to be filled in by undertakings subject to IFRS)</b>					
<b>I PROFIT OR LOSS FOR THE PERIOD</b>	<b>078</b>	<b>174.735</b>	<b>174.735</b>	<b>478.092</b>	<b>478.092</b>
<b>II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 080+ 87)</b>	<b>079</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>III Items that will not be reclassified to profit or loss (ADP 081 to 085)</b>	<b>080</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
<b>IV Items that may be reclassified to profit or loss (ADP 088 to 095)</b>	<b>087</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 097)</b>	<b>098</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+099)</b>	<b>099</b>	<b>174.735</b>	<b>174.735</b>	<b>478.092</b>	<b>478.092</b>

## STATEMENT OF CASH FLOWS

FOR THE PERIOD ENDED 31 MARCH 2026, in EUR

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
<b>Cash flow from operating activities</b>			
1 Pre-tax profit	001	189.139	733.862
2 Adjustments (ADP 003 to 010):	002	2.902.296	2.889.793
a) Depreciation	003	1.487.226	1.348.457
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	0	0
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-253.023	-249.334
e) Interest expenses	007	393.208	650.236
f) Provisions	008	1.281.236	1.141.337
g) Exchange rate differences (unrealised)	009	0	0
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	-6.351	-903
<b>I Cash flow increase or decrease before changes in working capital (ADP 001+002)</b>	<b>011</b>	<b>3.091.435</b>	<b>3.623.655</b>
3 Changes in the working capital (ADP 013 to 016)	012	-3.751.608	-7.419.537
a) Increase or decrease in short-term liabilities	013	-2.350.102	-1.268.354
b) Increase or decrease in short-term receivables	014	-1.401.506	-6.151.183
c) Increase or decrease in inventories	015	0	0
d) Other increase or decrease in working capital	016	0	0
<b>II Cash from operations (ADP 011+012)</b>	<b>017</b>	<b>-660.173</b>	<b>-3.795.882</b>
4 Interest paid	018	-305.437	-17.141
5 Income tax paid	019	-102.599	-1.213
<b>A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)</b>	<b>020</b>	<b>-1.068.209</b>	<b>-3.814.236</b>
<b>Cash flow from investment activities</b>			
1 Cash receipts from sales of fixed tangible and intangible assets	021	0	0
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	24.286	1.505.888
4 Dividends received	024	0	0
5 Cash receipts from repayment of loans and deposits	025	52.169	3.435
6 Other cash receipts from investment activities	026	0	0
<b>III Total cash receipts from investment activities (ADP 021 to 026)</b>	<b>027</b>	<b>76.455</b>	<b>1.509.323</b>
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-435.114	-976.661
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	-10.050.000	-8.865.680
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
<b>IV Total cash payments from investment activities (ADP 028 to 032)</b>	<b>033</b>	<b>-10.485.114</b>	<b>-9.842.341</b>
<b>B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)</b>	<b>034</b>	<b>-10.408.659</b>	<b>-8.333.018</b>
<b>Cash flow from financing activities</b>			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	5.000.000	0
4 Other cash receipts from financing activities	038	0	0
<b>V Total cash receipts from financing activities (ADP 035 to 038)</b>	<b>039</b>	<b>5.000.000</b>	<b>0</b>
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	0	0
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-214.647	-205.538
4 Cash payments for the redemption of own shares and decrease in initial (subscribed) capital	043	-116.650	0
5 Other cash payments from financing activities	044	0	0
<b>VI Total cash payments from financing activities (ADP 040 to 044)</b>	<b>045</b>	<b>-331.297</b>	<b>-205.538</b>
<b>C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)</b>	<b>046</b>	<b>4.668.703</b>	<b>-205.538</b>
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	0	0
<b>D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)</b>	<b>048</b>	<b>-6.808.165</b>	<b>-12.352.792</b>
<b>E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>049</b>	<b>7.549.757</b>	<b>53.212.878</b>
<b>F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (ADP 048+049)</b>	<b>050</b>	<b>741.592</b>	<b>40.860.086</b>

## STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 31 MARCH 2026, in EUR

Item	AOP code	Attributable to owners of the parent								Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	7	8	9	17	18	19 (3 do 6 - 7 + 8 do 18)	20	21 (19+20)
<b>Previous period</b>											
<b>1 Balance on the first day of the previous business year</b>	<b>01</b>	106.697.600	28.978.963	4.346.567	0	4.429.232	44.172.835	10.149.741	190.081.804	0	190.081.804
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0
<b>4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)</b>	<b>04</b>	106.697.600	28.978.963	4.346.567	0	4.429.232	44.172.835	10.149.741	190.081.804	0	190.081.804
5 Profit/loss of the period	05	0	0	0	0	0	0	174.735	174.735	0	174.735
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	116.650	0	0	0	0	-116.650	0	-116.650
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	0	0	0	767.770	0	0	767.770	0	767.770
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	10.149.741	-10.149.741	0	0	0
<b>24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)</b>	<b>24</b>	106.697.600	28.978.963	4.463.217	0	5.197.002	54.322.576	174.735	190.907.659	0	190.907.659
<b>APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)</b>											
<b>I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)</b>	<b>25</b>	0	0	0	0	0	0	0	0	0	0
<b>II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)</b>	<b>26</b>	0	0	0	0	0	0	174.735	174.735	0	174.735
<b>III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)</b>	<b>27</b>	0	0	116.650	0	767.770	10.149.741	-10.149.741	651.120	0	651.120
<b>Current period</b>											
<b>1 Balance on the first day of the current business year</b>	<b>28</b>	106.697.600	28.166.606	3.720.956	0	4.775.405	34.413.565	16.605.709	186.937.929	0	186.937.929
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0
<b>4 Balance on the first day of the current business year (restated) (AOP 28 to 30)</b>	<b>31</b>	106.697.600	28.166.606	3.720.956	0	4.775.405	34.413.565	16.605.709	186.937.929	0	186.937.929
5 Profit/loss of the period	32	0	0	0	0	0	0	478.092	478.092	0	478.092
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	0	0	0	854.742	0	0	854.742	0	854.742
22 Carryforward per annual plane	49	0	0	0	0	0	16.605.709	-16.605.709	0	0	0
<b>24 Balance on the last day of the current business year reporting period (ADP 31 to 50)</b>	<b>51</b>	106.697.600	28.166.606	3.720.956	0	5.630.147	51.019.274	478.092	188.270.763	0	188.270.763
<b>APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)</b>											
<b>I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)</b>	<b>52</b>	0	0	0	0	0	0	0	0	0	0
<b>II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)</b>	<b>53</b>	0	0	0	0	0	0	478.092	478.092	0	478.092
<b>III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)</b>	<b>54</b>	0	0	0	0	854.742	16.605.709	-16.605.709	854.742	0	854.742

Atlantic Grupa d.d.  
Miramarska 23  
Zagreb

**STATEMENT OF PERSONS RESPONSIBLE FOR PREPARATION OF FINANCIAL RESULTS**

In accordance with provisions of Law on Capital Market, Zoran Stanković, Group Vice President for Finance, Procurement and IT and Tatjana Ilinčić, Director of Corporate Reporting and Consolidation, person responsible for corporate accounting, reporting and consolidation, together as persons responsible for the preparation of unaudited non-consolidated financial results of the company Atlantic Grupa d.d. Zagreb, Miramarska 23, OIB 71149912416 ("the Company"), hereby make the following

**STATEMENT:**

According to our best knowledge the unaudited condensed non-consolidated financial results for the period ended 31 March 2026 are prepared in accordance with applicable standards of financial reporting and give true and fair view of the assets and liabilities, profit and loss, financial position and operations of the Company.

Unaudited non-consolidated financial results of the Company for the period ended 31 March 2026 were approved by the Management Board of the company Atlantic Grupa d.d. on 28 April 2026.



Zoran Stanković  
Group Vice President for Finance, Procurement and IT



Tatjana Ilinčić  
Director of Corporate Reporting and Consolidation

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ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, [www.atlanticgrupa.com](http://www.atlanticgrupa.com). The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MB): 1671910; Personal Identification Number (PIN): 71149912416, IBAN: HR2624840081101427897, Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb; IBAN: HR9223600001101842569, Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb; IBAN: HR4624020061100280870, Erste&Steiermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; HR4823900011198028838, Hrvatska poštanska banka d.d. Jurišićeva ulica 4, 10000 Zagreb; IBAN: HR3624070001100198043, OTP banka d.d., Domovinskog rata 61, 21000 Split; IBAN: HR2224020061500075241, Erste&Steiermarkische Banka d.d., Jadranski trg 3a, 51000 Rijeka; Share capital is 106,697,600.00 EUR, divided into 13,337,200 shares, with a nominal value of 8.00 EUR per share. Management Board: Emil Tedeschi, Lada Tedeschi Florio, Srećko Naklić, Zoran Stanković, Mate Stetić, Neven Vranković, Mojca Domiter; Chairman of the Supervisory Board: Zoran Vučinić.