

## **Atlantic Grupa d.d.**

**Non-consolidated financial results  
for the period ended 30 June 2025  
(unaudited)**

## **Content:**

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- I. Report on business results for the period ended 30 June 2025**
- II. Unaudited condensed non-consolidated financial results for the period ended 30 June 2025**
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## General information:

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Atlantic Grupa d.d. was incorporated in Republic of Croatia in 2002. Atlantic Grupa d.d. is domiciled in Zagreb, Miramarska 23, Croatia.

Atlantic Grupa d.d. performs corporate activities such as planning entrepreneurial functions, organisation of principal activities, gathering and utilising financial assets, defining strategy and development of business activities of Atlantic Grupa.

On June 30<sup>th</sup> 2025 Atlantic Grupa employed 198 employees.

Management Board members:

- ❖ Emil Tedeschi, President of the Management Board
- ❖ Srećko Nakić, Group Vice President for Distribution
- ❖ Zoran Stanković, Group Vice President for Finance, Procurement and Investment
- ❖ Mate Štetić, Group Vice President for Coffee and Snacks
- ❖ Lada Tedeschi Fiorio, Group Vice President for Corporative Strategy and Development
- ❖ Neven Vranković, Group Vice President for Corporate Activities

Supervisory Board members:

- ❖ Zoran Vučinić, President
- ❖ Siniša Petrović, Vice President
- ❖ Zdenko Adrović, Member
- ❖ Lars Peter Elam Håkansson, Member
- ❖ Franz Josef Flosbach, Member
- ❖ Vesna Nevistić, Member
- ❖ Aleksandar Pekeč, Member
- ❖ Monika Elisabeth Schulze, Member
- ❖ Anja Svetina Nabergoj, Member

## Financial results for the period ended 30 June 2025:

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In the period ended 30 June 2025 Atlantic Grupa d.d. reported EUR 32,167,115 of operating income, which is a increase of 9% compared to the same period last year. The main part of income relates to other operating income with undertakings within the Group.

In the same period, Atlantic Grupa d.d. realized EUR 16,794,976 of operating costs, which is 7% higher compared to the same period of the last year. The most significant part of operating costs are employee expenses in the amount of EUR 9,851,682 which include net salaries, taxes and contributions from salary expenses and contributions on salary, and other expenses in the amount of EUR 2,547,400 which include maintenance, intellectual and other services.

In the period ended 30 June 2025, financial expenses amounted EUR 993,422 and loss of EUR 13,828,661 was realized.

**ATLANTIC GRUPA d.d.**

**CONDENSED NON-CONSOLIDATED FINANCIAL RESULTS  
FOR THE PERIOD ENDED 30 JUNE 2025 (UNAUDITED)**

## Annex 1

## ISSUER'S GENERAL DATA

Reporting period: 1.1.2025 to 30.6.2025

Year: 2025

Quarter: 2

## Quarterly financial statements

Registration number (MB): 01671910 Issuer's home Member State code: HR

Entity's registration number (MBS): 080245039

Personal identification number (OIB): 71149912416 LEI: 3157002G3ENYCZEB1A25

Institution code: 2588

Name of the issuer: Atlantic Grupa d.d.

Postcode and town: 10000 Zagreb

Street and house number: Miramarska 23

E-mail address: grupa@atlanticgrupa.com

Web address: www.atlanticgrupa.com

Number of employees  
(end of the reporting period): 198

Consolidated report: KN (KN-not consolidated/KD-consolidated)

Audited: RN (RN-not audited/RD-audited)

Names of subsidiaries (according to IFRS): Registered office: MB:

Bookkeeping firm: No (Yes/No) (name of the bookkeeping firm)

Contact person: Ilinčić Tatjana  
(only name and surname of the contact person)

Telephone: 012413927

E-mail address: tatjana.ilincic@atlanticgrupa.com

Audit firm:  
(name of the audit firm)Certified auditor:  
(name and surname)

## BALANCE SHEET

AS AT 30 JUNE 2025, in EUR

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
<b>A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID</b>	<b>001</b>	0	0
<b>B) FIXED ASSETS (ADP 003+010+020+031+036)</b>	<b>002</b>	<b>213.436.583</b>	<b>211.485.330</b>
<b>I INTANGIBLE ASSETS (ADP 004 to 009)</b>	<b>003</b>	<b>8.052.240</b>	<b>8.056.428</b>
1 Research and development	004	0	0
2 Concessions, patents, licences, trademarks, software and other rights	005	7.166.076	7.337.551
3 Goodwill	006	0	0
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	886.164	718.877
6 Other intangible assets	009	0	0
<b>II TANGIBLE ASSETS (ADP 011 to 019)</b>	<b>010</b>	<b>29.753.984</b>	<b>28.198.134</b>
1 Land	011	3.418.400	3.816.000
2 Buildings	012	8.157.320	8.118.841
3 Plant and equipment	013	0	0
4 Tools, working inventory and transportation assets	014	2.958.318	2.748.866
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	0	0
7 Tangible assets in preparation	017	283.058	130.307
8 Other tangible assets	018	546.728	525.161
9 Investment property	019	14.390.160	12.858.959
<b>III FIXED FINANCIAL ASSETS (ADP 021 to 030)</b>	<b>020</b>	<b>174.468.110</b>	<b>174.413.503</b>
1 Investments in holdings (shares) of undertakings within the group	021	174.311.256	174.311.256
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	0	0
4. Investments in holdings (shares) of companies linked by virtue of participating interests	024	0	0
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	49	49
8 Loans, deposits, etc. given	028	156.805	102.198
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
<b>IV RECEIVABLES (ADP 032 to 035)</b>	<b>031</b>	<b>0</b>	<b>0</b>
1 Receivables from undertakings within the group	032	0	0
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
<b>V DEFERRED TAX ASSETS</b>	<b>036</b>	<b>1.162.249</b>	<b>817.265</b>
<b>C) CURRENT ASSETS (ADP 038+046+053+063)</b>	<b>037</b>	<b>64.609.399</b>	<b>133.831.513</b>
<b>I INVENTORIES (ADP 039 to 045)</b>	<b>038</b>	<b>5.931.142</b>	<b>5.931.142</b>
1 Raw materials and consumables	039	0	0
2 Work in progress	040	0	0
3 Finished goods	041	0	0
4 Merchandise	042	0	0
5 Advances for inventories	043	0	0
6 Fixed assets held for sale	044	5.931.142	5.931.142
7 Biological assets	045	0	0
<b>II RECEIVABLES (ADP 047 to 052)</b>	<b>046</b>	<b>35.016.747</b>	<b>50.864.885</b>
1 Receivables from undertakings within the group	047	32.333.151	46.403.750
2 Receivables from companies linked by virtue of participating interests	048	0	0
3 Customer receivables	049	555.679	161.637
4 Receivables from employees and members of the undertaking	050	21.920	94.762
5 Receivables from government and other institutions	051	632.636	-594
6 Other receivables	052	1.473.361	4.205.330
<b>III CURRENT FINANCIAL ASSETS (ADP 054 to 062)</b>	<b>053</b>	<b>16.111.753</b>	<b>47.661.830</b>
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	16.000.000	29.500.000
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	111.753	18.161.830
9 Other financial assets	062	0	0
<b>IV CASH AT BANK AND IN HAND</b>	<b>063</b>	<b>7.549.757</b>	<b>29.373.656</b>
<b>D) PREPAID EXPENSES AND ACCRUED INCOME</b>	<b>064</b>	<b>0</b>	<b>0</b>
<b>E) TOTAL ASSETS (ADP 001+002+037+064)</b>	<b>065</b>	<b>278.045.982</b>	<b>345.316.843</b>
<b>OFF-BALANCE SHEET ITEMS</b>	<b>066</b>	<b>0</b>	<b>0</b>

## BALANCE SHEET

AS AT 30 JUNE 2025, in EUR

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
<b>A) CAPITAL AND RESERVES</b> (ADP 068 to 070+076+077+083+086+089)	<b>067</b>	<b>190.081.804</b>	<b>183.065.965</b>
I INITIAL (SUBSCRIBED) CAPITAL	068	106.697.600	106.697.600
II CAPITAL RESERVES	069	28.978.963	28.166.821
III RESERVES FROM PROFIT (ADP 071+072-073+074+075)	070	82.665	-34.601
1 Legal reserves	071	0	0
2 Reserves for treasury shares	072	0	0
3 Treasury shares and holdings (deductible item)	073	-4.346.567	-2.743.601
4 Statutory reserves	074	0	0
5 Other reserves	075	4.429.232	2.709.000
IV REVALUATION RESERVES	076	0	0
V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082)	077	0	0
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	0	0
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085)	083	44.172.835	34.407.484
1 Retained profit	084	44.172.835	34.407.484
2 Loss brought forward	085	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088)	086	10.149.741	13.828.661
1 Profit for the business year	087	10.149.741	13.828.661
2 Loss for the business year	088	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	089	0	0
<b>B) PROVISIONS</b> (ADP 091 to 096)	<b>090</b>	<b>0</b>	<b>0</b>
1 Provisions for pensions, termination benefits and similar obligations	091	0	0
2 Provisions for tax liabilities	092	0	0
3 Provisions for ongoing legal cases	093	0	0
4 Provisions for renewal of natural resources	094	0	0
5 Provisions for warranty obligations	095	0	0
6 Other provisions	096	0	0
<b>C) LONG-TERM LIABILITIES</b> (ADP 098 to 108)	<b>097</b>	<b>7.314.945</b>	<b>86.608.683</b>
1 Liabilities to undertakings within the group	098	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	099	0	0
3 Liabilities to companies linked by virtue of participating interests	100	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	101	0	0
5 Liabilities for loans, deposits etc.	102	0	0
6 Liabilities to banks and other financial institutions	103	7.024.112	6.431.003
7 Liabilities for advance payments	104	0	0
8 Liabilities to suppliers	105	0	0
9 Liabilities for securities	106	0	79.931.077
10 Other long-term liabilities	107	290.833	246.603
11 Deferred tax liability	108	0	0
<b>D) SHORT-TERM LIABILITIES</b> (ADP 110 to 123)	<b>109</b>	<b>80.649.233</b>	<b>75.642.195</b>
1 Liabilities to undertakings within the group	110	1.889.472	145.874
2 Liabilities for loans, deposits, etc. of undertakings within the group	111	0	0
3 Liabilities to companies linked by virtue of participating interests	112	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	113	0	0
5 Liabilities for loans, deposits etc.	114	0	0
6 Liabilities to banks and other financial institutions	115	30.904.890	20.729.270
7 Liabilities for advance payments	116	0	0
8 Liabilities to suppliers	117	3.047.519	3.413.641
9 Liabilities for securities	118	39.795.904	26.703.898
10 Liabilities to employees	119	486.516	628.017
11 Taxes, contributions and similar liabilities	120	773.198	559.026
12 Liabilities arising from the share in the result	121	81.954	19.993.795
13 Liabilities arising from fixed assets held for sale	122	0	0
14 Other short-term liabilities	123	3.669.780	3.468.674
<b>E) ACCRUALS AND DEFERRED INCOME</b>	<b>124</b>	<b>0</b>	<b>0</b>
<b>F) TOTAL – LIABILITIES</b> (ADP 067+090+097+109+124)	<b>125</b>	<b>278.045.982</b>	<b>345.316.843</b>
<b>G) OFF-BALANCE SHEET ITEMS</b>	<b>126</b>	<b>0</b>	<b>0</b>



## INCOME STATEMENT

FOR THE PERIOD ENDED 30 JUNE 2025, in EUR

Item	ADP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
<b>I OPERATING INCOME (ADP 002 to 006)</b>	<b>001</b>	<b>29.484.767</b>	<b>21.790.203</b>	<b>32.167.115</b>	<b>23.373.621</b>
1 Income from sales with undertakings within the group	002	14.473.869	7.307.584	15.993.979	8.040.299
2 Income from sales (outside group)	003	0	0	0	0
3 Income from the use of own products, goods and services	004	0	0	0	0
4 Other operating income with undertakings within the group	005	14.005.458	14.003.534	14.786.000	14.423.572
5 Other operating income (outside the group)	006	1.005.440	479.085	1.387.136	909.750
<b>II OPERATING EXPENSES (ADP 08+009+013+017+018+019+022+029)</b>	<b>007</b>	<b>15.734.359</b>	<b>8.345.196</b>	<b>16.794.976</b>	<b>8.583.829</b>
1 Changes in inventories of work in progress and finished goods	008	0	0	0	0
2 Material costs (ADP 010 to 012)	009	119.334	82.141	77.735	25.356
a) Costs of raw materials and consumables	010	119.334	82.141	77.735	25.356
b) Costs of goods sold	011	0	0	0	0
c) Other external costs	012	0	0	0	0
3 Staff costs (ADP 014 to 016)	013	8.379.948	4.778.658	9.851.682	5.663.118
a) Net salaries and wages	014	5.586.494	3.104.025	6.837.548	3.913.318
b) Tax and contributions from salary costs	015	1.955.862	1.174.148	2.081.704	1.208.527
c) Contributions on salaries	016	837.592	500.485	932.430	541.273
4 Depreciation	017	2.812.236	1.399.870	2.922.350	1.435.124
5 Other costs	018	2.931.949	1.331.147	2.547.400	741.383
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	0	0	0	0
a) Provisions for pensions, termination benefits and similar obligations	023	0	0	0	0
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	0	0	0	0
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	0	0
8 Other operating expenses	029	1.490.892	753.380	1.395.809	718.848
<b>III FINANCIAL INCOME (ADP 031 to 040)</b>	<b>030</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	0	0	0	0
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	0	0	0	0
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	0	0
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	0	0	0	0
8 Exchange rate differences and other financial income	038	0	0	0	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	0	0
<b>IV FINANCIAL EXPENSES (ADP 042 to 048)</b>	<b>041</b>	<b>406.546</b>	<b>225.120</b>	<b>993.422</b>	<b>600.214</b>
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	0	0	0	0
3 Interest expenses and similar expenses	044	406.546	225.120	993.422	600.214
4 Exchange rate differences and other expenses	045	0	0	0	0
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
<b>V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VIRTUE OF PARTICIPATING INTERESTS</b>	<b>049</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VI SHARE IN PROFIT FROM JOINT VENTURES</b>	<b>050</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST</b>	<b>051</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VIII SHARE IN LOSS OF JOINT VENTURES</b>	<b>052</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>IX TOTAL INCOME (ADP 001+030+049 +050)</b>	<b>053</b>	<b>29.484.767</b>	<b>21.790.203</b>	<b>32.167.115</b>	<b>23.373.621</b>
<b>X TOTAL EXPENDITURE (ADP 007+041+051 + 052)</b>	<b>054</b>	<b>16.140.905</b>	<b>8.570.316</b>	<b>17.788.398</b>	<b>9.184.043</b>
<b>XI PRE-TAX PROFIT OR LOSS (ADP 053-054)</b>	<b>055</b>	<b>13.343.862</b>	<b>13.219.887</b>	<b>14.378.717</b>	<b>14.189.578</b>
1 Pre-tax profit (ADP 053-054)	056	13.343.862	13.219.887	14.378.717	14.189.578
2 Pre-tax loss (ADP 054-053)	057	0	0	0	0
<b>XII INCOME TAX</b>	<b>058</b>	<b>500.148</b>	<b>204.221</b>	<b>550.056</b>	<b>535.652</b>
<b>XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)</b>	<b>059</b>	<b>12.843.714</b>	<b>13.015.666</b>	<b>13.828.661</b>	<b>13.653.926</b>
1 Profit for the period (ADP 055-059)	060	12.843.714	13.015.666	13.828.661	13.653.926
2 Loss for the period (ADP 059-055)	061	0	0	0	0
<b>STATEMENT OF OTHER COMPREHENSIVE INCOME (to be filled in by undertakings subject to IFRS)</b>					
<b>I PROFIT OR LOSS FOR THE PERIOD</b>	<b>078</b>	<b>12.843.714</b>	<b>13.015.666</b>	<b>13.828.661</b>	<b>13.653.926</b>
<b>II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (ADP 080+ 87)</b>	<b>079</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>III Items that will not be reclassified to profit or loss (ADP 081 to 085)</b>	<b>080</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
<b>IV Items that may be reclassified to profit or loss (ADP 088 to 095)</b>	<b>087</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>V NET OTHER COMPREHENSIVE INCOME OR LOSS (ADP 080+087- 086 - 096)</b>	<b>097</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (ADP 078+097)</b>	<b>098</b>	<b>12.843.714</b>	<b>13.015.666</b>	<b>13.828.661</b>	<b>13.653.926</b>

## STATEMENT OF CASH FLOWS

FOR THE PERIOD ENDED 30 JUNE 2025, in EUR

Item	ADP code	Same period of the previous year	Current period
1	2	3	4
<b>Cash flow from operating activities</b>			
1 Pre-tax profit	001	13.343.862	14.378.717
2 Adjustments (ADP 003 to 010):	002	-8.616.504	-8.889.374
a) Depreciation	003	2.812.236	2.922.350
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	0	0
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-14.175.041	-14.594.044
e) Interest expenses	007	406.546	993.422
f) Provisions	008	-2.069.975	-1.916.579
g) Exchange rate differences (unrealised)	009	86.808	0
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	4.322.922	3.705.477
<b>I Cash flow increase or decrease before changes in working capital (ADP 001+002)</b>	<b>011</b>	<b>4.727.358</b>	<b>5.489.343</b>
3 Changes in the working capital (ADP 013 to 016)	012	-5.361.401	-2.990.749
a) Increase or decrease in short-term liabilities	013	-2.188.027	-1.336.004
b) Increase or decrease in short-term receivables	014	-3.173.374	-1.654.745
c) Increase or decrease in inventories	015	0	0
d) Other increase or decrease in working capital	016	0	0
<b>II Cash from operations (ADP 011+012)</b>	<b>017</b>	<b>-634.043</b>	<b>2.498.594</b>
4 Interest paid	018	-389.918	-596.167
5 Income tax paid	019	-484.853	-104.817
<b>A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)</b>	<b>020</b>	<b>-1.508.814</b>	<b>1.797.610</b>
<b>Cash flow from investment activities</b>			
1 Cash receipts from sales of fixed tangible and intangible assets	021	0	1.573
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	164.066	63.952
4 Dividends received	024	0	0
5 Cash receipts from repayment of loans and deposits	025	1.606.030	54.531
6 Other cash receipts from investment activities	026	0	0
<b>III Total cash receipts from investment activities (ADP 021 to 026)</b>	<b>027</b>	<b>1.770.096</b>	<b>120.056</b>
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-1.035.036	-1.669.246
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	-30.000	-31.550.000
4 Acquisition of a subsidiary, net of cash acquired	031	-185.000	0
5 Other cash payments from investment activities	032	0	0
<b>IV Total cash payments from investment activities (ADP 028 to 032)</b>	<b>033</b>	<b>-1.250.036</b>	<b>-33.219.246</b>
<b>B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)</b>	<b>034</b>	<b>520.060</b>	<b>-33.099.190</b>
<b>Cash flow from financing activities</b>			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	66.511.878
3 Cash receipts from credit principals, loans and other borrowings	037	5.000.000	5.000.000
4 Other cash receipts from financing activities	038	0	0
<b>V Total cash receipts from financing activities (ADP 035 to 038)</b>	<b>039</b>	<b>5.000.000</b>	<b>71.511.878</b>
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-5.000.000	-15.000.000
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-612.062	-402.473
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	-4.902.620	-2.983.926
5 Other cash payments from financing activities	044	0	0
<b>VI Total cash payments from financing activities (ADP 040 to 044)</b>	<b>045</b>	<b>-10.514.682</b>	<b>-18.386.399</b>
<b>C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)</b>	<b>046</b>	<b>-5.514.682</b>	<b>53.125.479</b>
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	0	0
<b>D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)</b>	<b>048</b>	<b>-6.503.436</b>	<b>21.823.899</b>
<b>E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>049</b>	<b>11.496.707</b>	<b>7.549.757</b>
<b>F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD(ADP 048+049)</b>	<b>050</b>	<b>4.993.271</b>	<b>29.373.656</b>

## STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 30 JUNE 2025, in EUR

Item	AOP code	Attributable to owners of the parent								Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	7	8	9	16	17	18 (3 do 6 - 7 + 8 do 17)	19	20 (18+19)
<b>Previous period</b>											
1 Balance on the first day of the previous business year	01	106.697.600	28.760.349	2.509.595	0	3.947.473	60.807.894	-833.437	196.870.284	0	196.870.284
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)	04	106.697.600	28.760.349	2.509.595	0	3.947.473	60.807.894	-833.437	196.870.284	0	196.870.284
5 Profit/loss of the period	05	0	0	0	0	0	0	12.843.714	12.843.714	0	12.843.714
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	111.624	0	111.624	0	111.624
18 Redemption of treasury shares/holdings	18	0	0	4.902.620	0	0	0	0	-4.902.620	0	-4.902.620
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	-15.914.394	0	-15.914.394	0	-15.914.394
21 Other distributions and payments to members/shareholders	21	0	209.773	-3.227.008	0	-873.073	0	0	2.563.708	0	2.563.708
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	-833.437	833.437	0	0	0
24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)	24	106.697.600	28.970.122	4.185.207	0	3.074.400	44.171.687	12.843.714	191.572.316	0	191.572.316
<b>APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)</b>											
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)	25	0	0	0	0	0	111.624	0	111.624	0	111.624
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)	26	0	0	0	0	0	111.624	12.843.714	12.955.338	0	12.955.338
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)	27	0	209.773	1.675.612	0	-873.073	-16.747.831	833.437	-18.253.306	0	-18.253.306
<b>Current period</b>											
1 Balance on the first day of the current business year	28	106.697.600	28.978.963	4.346.567	0	4.429.232	44.172.835	10.149.741	190.081.804	0	190.081.804
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (ADP 28 to 30)	31	106.697.600	28.978.963	4.346.567	0	4.429.232	44.172.835	10.149.741	190.081.804	0	190.081.804
5 Profit/loss of the period	32	0	0	0	0	0	0	13.828.661	13.828.661	0	13.828.661
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	2.983.926	0	0	0	0	-2.983.926	0	-2.983.926
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	-19.915.092	0	-19.915.092	0	-19.915.092
21 Other distributions and payments to members/shareholders	48	0	-812.142	-4.586.892	0	-1.720.232	0	0	2.054.518	0	2.054.518
22 Carryforward per annual plane	49	0	0	0	0	0	0	-10.149.741	0	0	0
24 Balance on the last day of the current business year reporting period (ADP 31 to 50)	51	106.697.600	28.166.821	2.743.601	0	2.709.000	34.407.484	13.828.661	183.065.965	0	183.065.965
<b>APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)</b>											
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)	52	0	0	0	0	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)	53	0	0	0	0	0	0	13.828.661	13.828.661	0	13.828.661
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)	54	0	-812.142	-1.602.966	0	-1.720.232	-9.765.351	-10.149.741	-20.844.500	0	-20.844.500

Atlantic Grupa d.d.  
Miramarska 23  
Zagreb

## **STATEMENT OF PERSONS RESPONSIBLE FOR PREPARING FINANCIAL RESULTS**

In accordance with provisions of Law on Capital Market, Zoran Stanković, Group Vice President for Finance, Procurement and Investment and Tatjana Ilinčić, Director of Corporate Reporting and Consolidation, person responsible for corporate accounting, reporting and consolidation, together as persons responsible for the preparation of unaudited non-consolidated financial results of the company Atlantic Grupa d.d. Zagreb, Miramarska 23, OIB 71149912416 ("the Company"), hereby make the following

### **STATEMENT:**

According to our best knowledge the unaudited condensed non-consolidated financial results for the period ended 30 June 2025 are prepared in accordance with applicable standards of financial reporting and give true and fair view of the assets and liabilities, profit and loss, financial position and operations of the Company.

Unaudited non-consolidated financial results of the Company for the period ended 30 June 2025 were approved by the Management Board of the company Atlantic Grupa d.d. on 23 July 2025.



Zoran Stanković  
Group Vice President for Finance, Procurement and Investment



Tatjana Ilinčić  
Director of Corporate Reporting and Consolidation



**Contact:**

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ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, [www.atlanticgrupa.com](http://www.atlanticgrupa.com). The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MB): 1671910; Personal Identification Number (PIN): 71149912416, IBAN: HR2624840081101427897, Raiffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb; IBAN: HR9223600001101842569, Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb; IBAN: HR4624020061100280870, Erste&Steiermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; IBAN: HR4823900011198028838, Hrvatska poštanska banka d.d. Jurišićeva ulica 4, 10000 Zagreb; IBAN: HR3624070001100198043, OTP banka d.d., Domovinskog rata 61, 21000 Split; IBAN: HR2224020061500075241, Erste&Steiermarkische Banka d.d., Jadranski trg 3a, 51000 Rijeka; Share capital is 106,697,600.00 EUR, divided into 13,337,200 shares, with a nominal value of 8.00 EUR per share. Management Board: Emil Tedeschi, Lada Tedeschi Florio, Srećko Nakić, Zoran Stanković, Mate Štetić, Neven Vranković; Chairman of the Supervisory Board: Zoran Vučinić.