

Atlantic Grupa d.d.

Non-consolidated financial results for the period ended 31 March 2021 (unaudited)

Content:

- I. Report on business results for the period ended 31 March 2021
- II. Unaudited condensed non-consolidated financial results for the period ended 31 March 2021
- III. Statement of liability for preparation of financial results

General information:

Atlantic Grupa d.d. was incorporated in Republic of Croatia in 2002. Atlantic Grupa d.d. is domiciled in Zagreb, Miramarska 23, Croatia.

Atlantic Grupa d.d. performs corporate activities such as planning entrepreneurial functions, organisation of principal activities, gathering and utilising financial assets, defining strategy and development of business activities of Atlantic Grupa.

On March 31th 2021 Atlantic Grupa employed 174 employees.

Management Board members:

- Emil Tedeschi, President of the Management Board
- Lada Tedeschi Fiorio, Group Vice President for Corporative Strategy and Development
- Neven Vranković, Group Vice President for Corporate Activities
- Zoran Stanković, Group Vice President for Finance, Procurement and Investment
- Srećko Nakić, Group Vice President for Distribution
- Enzo Smrekar, Group Vice President for Savoury spreads, Donat Mg and International Expansion

Supervisory Board members:

- Zdenko Adrović, President
- Siniša Petrović, Vice President
- Anja Svetina Nabergoj Member
- Monika Elisabeth Schulze, Member
- Franz Josef Flosbach, Member
- Aleksandar Pekeč, Member
- Lars Peter Elam Håkansson, Member

On March 31th 2021 share capital of Atlantic Grupa d.d. totalled HRK 133,372,000.00 divided into 3,334,300 ordinary shares in the nominal amount of HRK 40.00.

Financial results for the period ended 31 March 2021:

For the period ended 31 March 2021 Atlantic Grupa d.d. reported HRK 47,269,335 of operating income, which is by 2% more than in the same period last year. The main part of income relates to other operating income with undertakings within the Group.

In the same period, Atlantic Grupa d.d. realized HRK 49,728,281 of operating costs, which is an increase of 7% compared to the same period last year. The most significant part of operating costs are employee expenses in the amount of HRK 23,384,270 which include net salaries, taxes and contributions from salary expenses and contributions on salary, and other expenses in the amount of HRK 15,133,843 which include maintenance, intellectual and other services.

For the period ended 31 March 2021, financial expenses amounted HRK 1,037,943 and net loss of HRK 2,371,366 was realized.

ATLANTIC GRUPA d.d.

CONDENSED NON-CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD ENDED 31 MARCH 2021 (UNAUDITED)

Annex 1					
	IS	SSUER'S GENERAI	LDAIA		
Reporting period:		1.1.2021.	to	31.3.2021.	
Year:		2021			
Quarter:		1.			
	Quarterly	y financial state	ments		
gistration number (MB):	01671910	lssuer's ho	me Member State code:	HR	
Entity's registration number (MBS):	080245039				
Personal identification number (OIB):	71149912416		LEI:	3157002G3ENYCZEB1A25	
Institution code:	2588				
Name of the issuer:	Atlantic Grupa d.d.				
Postcode and town:	10000	J	Zagreb		
reet and house number:	Miramarska 23				
E-mail address:	grupa@atlanticgrup	a.com			
Web address:	www.atlanticgrupa.c	com			
Number of employees (end of the reporting	174				
Consolidated report:	KN (KN	-not consolidated/KD-co	nsolidated)		
Audited:	RN (R	RN-not audited/RD-audite	ed)		
Names of subsidiaries	s (according to IFRS):		Registered	office:	MB:
		l			
Bookkeeping firm:	No	(Yes/No)			
Contact person:			(name of the	e bookkeeping firm)	
Telephone:		e of the contact person)			
E-mail address:	tatjana.ilincic@atlan	ticgrupa.com			
Audit firm:	(name of the entire to the				
Certified auditor:	(name of the audit firm)				
I	(name and surname)				

ATLANTIC GRUPA d.d.

BALANCE SHEET

AS AT 31 MARCH 2021, in HRK

ltem	ADP code	Last day of the preceding business year	At the reporting date of the current period	
1	2	3	4	
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	001	0	0	
B) FIXED ASSETS (ADP 003+010+020+031+036)	002	1.473.413.751	1.469.365.660	
I INTANGIBLE ASSETS (ADP 004 to 009)	003	45.581.545	43.202.346	
1 Research and development	004	0	0	
2 Concessions, patents, licences, trademarks, software and other rights	005	39.233.891	41.071.207	
3 Goodwill	006	0	0	
4 Advances for the purchase of intangible assets	007	0	0	
5 Intangible assets in preparation	008	6.347.654	2.131.139	
6 Other intangible assets	009	0	0	
II TANGIBLE ASSETS (ADP 011 to 019)	010	85.333.277	81.994.297	
1 Land	011	44.688.186	44.688.186	
2 Buildings 3 Plant and equipment	012	20.988.836	19.071.499	
4 Tools, working inventory and transportation assets	013 014	9.984.903 7.969.706	9.292.998 7.659.984	
5 Biological assets	015	7.909.700	7.059.904	
6 Advances for the purchase of tangible assets	016	0	0	
7 Tangible assets in preparation	017	507.177	87.161	
8 Other tangible assets	018	1.194.469	1.194.469	
9 Investment property	019	0	0	
III FIXED FINANCIAL ASSETS (ADP 021 to 030)	020	1.337.437.782	1.338.026.571	
1 Investments in holdings (shares) of undertakings within the group	021	1.325.704.884	1.325.704.884	
2 Investments in other securities of undertakings within the group	022	0	0	
3 Loans, deposits, etc. to undertakings within the group	023	0	0	
Investments in holdings (shares) of companies linked by virtue of participating interests	024	0	0	
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0	
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0	
7 Investments in securities	027	20.370	20.370	
8 Loans, deposits, etc. given	028	11.712.528	12.301.317	
9 Other investments accounted for using the equity method	029	0	0	
10 Other fixed financial assets	030	0	0	
IV RECEIVABLES (ADP 032 to 035)	031	0	0	
V DEFERRED TAX ASSETS	036	5.061.147	6.142.446	
C) CURRENT ASSETS (ADP 038+046+053+063)	037	323.241.373	311.187.774	
I INVENTORIES (ADP 039 to 045)	038	0 750 700	0	
II RECEIVABLES (ADP 047 to 052)	046	98.758.723	84.187.587	
Receivables from undertakings within the group Receivables from companies linked by virtue of participating interests	047	66.179.587	48.279.011	
2 Receivables from companies linked by virtue or participating interests 3 Customer receivables	048 049	5 100 631	4 536 304	
4 Receivables from employees and members of the undertaking	049	5.190.631 73.408	4.536.304 130.242	
5 Receivables from government and other institutions	050	15.123.089	15.109.963	
6 Other receivables	052	12.192.008	16.132.067	
III CURRENT FINANCIAL ASSETS (ADP 054 to 062)	053	76.426.126	111.426.126	
3 Loans, deposits, etc. to undertakings within the group	056	70.000.000	105.000.000	
8 Loans, deposits, etc. given	061	6.426.126	6.426.126	
9 Other financial assets	062	0	0	
IV CASH AT BANK AND IN HAND	063	148.056.524	115.574.061	
D) PREPAID EXPENSES AND ACCRUED INCOME	064	0	0	
E) TOTAL ASSETS (ADP 001+002+037+064)	065	1.796.655.124	1.780.553.434	
OFF-BALANCE SHEET ITEMS	066	0	0	

BALANCE SHEET

AS AT 31 MARCH 2021, in HRK

LIABILITIES A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+081+084+087)			At the reporting date of the current period	
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+081+084+087) INITIAL (SUBSCRIBED) CAPITAL ICAPITAL RESERVES III RESERVES FROM PROFIT (ADP 071+072-073+074+075) III RESERVES FROM PROFIT (ADP 071+072-073+074+075) 1 Legal reserves 2 Reserves for treasury shares 3 Treasury shares and holdings (deductible item) 4 Statutory reserves 5 Other reserves 77 5 Other reserves 77 KREVALUATION RESERVES AND OTHER (ADP 078 to 082) 7 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Provisions for pensions, termination benefits and similar obligations 9 PROVISIONS (ADP 091 to 096) 9 Provisions for warranty obligations 9 Descriptions 9 Liabilities to anks and other financial institutions 1 Deferred tax liability 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 1 Liabilities for loans, deposits etc. 6 Liabilities for loans, deposits etc.		3	4	
A) CAPITAL AND RESERVES (ADP 068 to 070+076+077+081+084+087) INITIAL (SUBSCRIBED) CAPITAL ICAPITAL RESERVES III RESERVES FROM PROFIT (ADP 071+072-073+074+075) III RESERVES FROM PROFIT (ADP 071+072-073+074+075) 1 Legal reserves 2 Reserves for treasury shares 3 Treasury shares and holdings (deductible item) 4 Statutory reserves 5 Other reserves 77 5 Other reserves 77 KREVALUATION RESERVES AND OTHER (ADP 078 to 082) 7 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Provisions for pensions, termination benefits and similar obligations 9 PROVISIONS (ADP 091 to 096) 9 Provisions for warranty obligations 9 Descriptions 9 Liabilities to anks and other financial institutions 1 Deferred tax liability 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 1 Liabilities for loans, deposits etc. 6 Liabilities for loans, deposits etc.				
INITIAL (SUBSCRIBED) CAPITAL II CAPITAL RESERVES III RESERVES FROM PROFIT (ADP 071+072-073+074+075) 1 Legal reserves 2 Reserves for treasury shares 3 Treasury shares and holdings (deductible item) 4 Statutory reserves 5 Other reserves 77 Teasury shares and holdings (deductible item) 4 Statutory reserves 78 Treasury shares and holdings (deductible item) 5 Other reserves 79 Treasury shares and holdings (deductible item) 70 Teasury shares and holdings (deductible item) 70 Teasury shares and holdings (deductible item) 71 Financial assets and fair value reserves 71 Tervaluation reserves 72 Tennical assets at fair value through other comprehensive income (i.e. available for sale) 73 Tenancial assets at fair value reserves 74 Cash flow hedge - effective portion 75 Tenancial assets at fair value reserves 75 Exchange differences arising from the translation of foreign operations (consolidation) 76 Tenancial assets at fair value reserves 76 Exchange differences arising from the translation of foreign operations (consolidation) 77 Retained profit 78 Leoss brought forward 79 Testained profit 79 Leoss for the business year 70 Leoss for the business year 70 Leoss for the business year 70 Leoss for the business year 71 Profit for the business year 72 Loss for the business year 73 Provisions for pensions, termination benefits and similar obligations 74 Provisions for pensions, termination benefits and similar obligations 75 Provisions for marranty obligations 76 Other provisions 77 Provisions for serval inabilities 78 Provisions for serval inabilities 79 Provisions for securities 70 Liabilities to suppliers 70 Liabilities for advance payments 71 Liabilities for advance payments 71 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 71 Liabilities to banks and other financial institutions 71 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 71 Liabilities for loans, deposits etc.		1.342.067.918	1.337.726.278	
III CAPITAL RESERVES III RESERVES FROM PROFIT (ADP 071+072-073+074+075) III Legal reserves 2 Reserves for treasury shares 3 Treasury shares and holdings (deductible Item) 4 Statutory reserves 5 Other reserves 7 VFAIR VALUE RESERVES 7 VFAIR VALUE RESERVES 9 VFAIR VALUE RESERVES 9 To 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) WRETANLED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward WI PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Provisions for pensions, termination benefits and similar obligations 9 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 9 PROVISIONS (ADP 091 to 096) 1 Provisions for marranty obligations 9 Provisions for warranty obligations 9 Provisions for warranty obligations 9 Provisions for warranty obligations 9 Descriptions 1 Liabilities to suppliers 1 Liabilities to suppliers 1 Liabilities for advance payments 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities for loans, deposits etc. 6 Liabilities for loans, deposits etc. 6 Liabilities for loans, deposits etc.	,	133.372.000		
III RESERVES FROM PROFIT (ADP 071+072-073+074+075) 1 Legal reserves 2 Reserves for treasury shares 3 Treasury shares and holdings (deductible item) 4 Statutory reserves 5 Other reserves 77 5 Other reserves 78 79 70 70 70 71 71 72 73 73 74 75 75 75 75 75 75 75 75 75 75 75 75 75	а .	881.850.684		
1 Legal reserves 07 2 Reserves for treasury shares 07 3 Treasury shares and holdings (deductible item) 07 4 Statutory reserves 07 5 Other reserves 07 5 Other reserves 07 7 NREVALUATION RESERVES 07 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 07 2 Cash flow hedge - effective portion 07 3 Hedge of a net investment in a foreign operation - effective portion 08 4 Other fair value reserves 08 5 Exchange differences arising from the translation of foreign operations (consolidation) 07 I RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 08 I Retained profit 08 2 Loss brought forward 08 I Profit for the business year 08 I Profit for the business year 08 I Profit for the business year 08 I Provisions for pensions, termination benefits and similar obligations 09 2 Provisions for renewal of natural resources 09 5 Provisions for renewal of natural resources 09 5 Provisions for warranty obligations 09 6 Cher provisions for warranty obligations 09 6 Liabilities to banks and other financial institutions 10 1 Liabilities to undertakings within the group 11 2 Liabilities to companies linked by virtue of participating interests 11 4 Liabilities to roans, deposits etc. of companies linked by virtue of participating interests 11 6 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 11		-7.647.779	-9.624.001	
3 Treasury shares and holdings (deductible item) 4 Statutory reserves 97 5 Other reserves 97 KREVALUATION RESERVES 97 VFAIR VALUE RESERVES AND OTHER (ADP 078 to 082) 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) 1 RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 2 Loss brought forward 2 Loss for the business year 3 Loss for the business year 2 Loss for the business year 3 Provisions for pensions, termination benefits and similar obligations 9 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 9 Provisions for warranty obligations 9 C) LONG-TERM LIABILITIES (ADP 098 to 108) 8 Liabilities to banks and other financial institutions 10 Other provisions 11 Deferred tax liabilities 11 Deferred tax liabilities 11 Liabilities for securities 11 Liabilities to undertakings within the group 11 Liabilities for loans, deposits, etc. of undertakings within the group 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests		0		
4 Statutory reserves 5 Other reserves 97 K REVALUATION RESERVES 97 V FAIR VALUE RESERVES AND OTHER (ADP 078 to 082) 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Retained profit NI MINORITY (NON-CONTROLLING) INTEREST 8 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 9 Provisions for renewal of natural resources 5 Provisions for natural resources 5 Provisions for warranty obligations 9 Provisions for renewal of natural resources 5 Provisions for warranty obligations 9 C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 10 Other long-term liabilities 11 Deferred tax liabilities 11 Deferred tax liabilities 11 Deferred tax liabilities 12 Liabilities for securities 13 Liabilities for loans, deposits, etc. of undertakings within the group 14 Liabilities for loans, deposits, etc. of undertakings within the group 15 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 16 Liabilities for loans, deposits etc. 17 Liabilities for loans, deposits etc.	2	0	0	
5 Other reserves IV REVALUATION RESERVES VFAIR VALUE RESERVES AND OTHER (ADP 078 to 082) 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 8 1 Retained profit 2 Loss brought forward VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Loss for the business year 3 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 9 Provisions for tax liabilities 3 Provisions for varranty obligations 6 Other provisions 6 Other provisions 7 Liabilities to banks and other financial institutions 10 Short-reservations, deposits etc. of undertakings within the group 1 Liabilities for loans, deposits etc. 11 Liabilities for loans, deposits etc.	3	-7.647.779	-9.624.001	
IV REVALUATION RESERVES AND OTHER (ADP 078 to 082) 07 VFAIR VALUE RESERVES AND OTHER (ADP 078 to 082) 07 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 07 2 Cash flow hedge - effective portion 07 3 Hedge of a net investment in a foreign operation - effective portion 08 4 Other fair value reserves 08 5 Exchange differences arising from the translation of foreign operations (consolidation) 08 1 Retained profit 08 LOSS BROUGHT FORWARD (ADP 084-085) 08 1 Retained profit 08 LOSS FOR THE BUSINESS YEAR (ADP 087-088) 08 1 Profit for the business year 08 2 Loss brought forward 08 VIII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 08 1 Profit for the business year 08 2 Loss for the business year 08 2 Loss for the business year 08 1 Profit for the Dusiness year 08 2 Provisions (ADP 091 to 096) 09 1 Provisions for pensions, termination benefits and similar obligations 09 2 Provisions for tax liabilities 09 3 Provisions for renewal of natural resources 09 4 Provisions for renewal of natural resources 09 6 Other provisions 09 6 Other provisions 09 C) LONG-TERM LIABILITIES (ADP 098 to 108) 09 8 Liabilities to banks and other financial institutions 10 1 Liabilities for advance payments 10 9 Liabilities for advance payments 10 10 Other long-term liabilities 10 10 Other long-term liabilities 10 10 SHORT-TERM LIABILITIES (ADP 110 to 123) 10 1 Liabilities to companies linked by virtue of participating interests 11 4 Liabilities for loans, deposits, etc. of undertakings within the group 11 3 Liabilities to companies linked by virtue of participating interests 11 4 Liabilities to banks and other financial institutions 11	4	0	0	
VFAIR VALUE RESERVES AND OTHER (ADP 078 to 082) 1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 8 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) 9 RECTAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 9 IPROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 9 IPROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for renewal of natural resources 4 Provisions for renewal of natural resources 9 Forvisions for renewal of natural resources 9 Forvisions for warranty obligations 9 Liabilities to banks and other financial institutions 10 Other long-term liabilities 11 Deferred tax liability 12 Liabilities for loans, deposits, etc. of undertakings within the group 13 Liabilities to companies linked by virtue of participating interests 14 Liabilities for loans, deposits etc. 15 Liabilities for loans, deposits etc.	5	0		
1 Financial assets at fair value through other comprehensive income (i.e. available for sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 08 2 Loss brought forward 08 1 PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Provisions (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for renewal of natural resources 3 Provisions for renewal of natural resources 5 Provisions for renewal of natural resources 6 Other provisions 6 Other provisions 7 Liabilities to suppliers 9 Liabilities to suppliers 10 Other long-term liabilities 11 Deferred tax liabilities 11 Liabilities to undertakings within the group 11 Liabilities to companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities to banks and other financial institutions 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities to banks and other financial institutions 11 Liabilities for loans, deposits etc. of Liabilities on the and other financial institutions 11 Liabilities to banks and other financial institutions 11 Liabilities to companies linked by virtue of participating interests 11 Liabilities to banks and other financial institutions		0		
Sale) 2 Cash flow hedge - effective portion 3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) 4 RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 7 IPROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 3 IPROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 3 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for renewal of natural resources 4 Provisions for warranty obligations 6 Other provisions 6 Other provisions 7 Liabilities to banks and other financial institutions 1 Liabilities to undertakings within the group 1 Liabilities to companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 1 Liabilities to banks and other financial institutions 1 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc.	7	0	0	
3 Hedge of a net investment in a foreign operation - effective portion 4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) 08 08 1 RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 08 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 3 Loss for the business year 4 Provisions (ADP 091 to 096) 5 PROVISIONS (ADP 091 to 096) 7 Provisions for pensions, termination benefits and similar obligations 9 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 9 Provisions for warranty obligations 9 Provisions for warranty obligations 9 C) LONG-TERM LIABILITIES (ADP 098 to 108) 8 Liabilities to suppliers 10 Other long-term liabilities 11 Liabilities to undertakings within the group 11 Liabilities to companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities to banks and other financial institutions 11 Liabilities for loans, deposits etc.	В	0	0	
4 Other fair value reserves 5 Exchange differences arising from the translation of foreign operations (consolidation) VIRETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 08 VIL PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 308 WILL MINORITY (NON-CONT ROLLING) INTEREST 409 B PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for ongoing legal cases 4 Provisions for warranty obligations 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 10 7 Liabilities for advance payments 11 9 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liability D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 11 2 Liabilities for loans, deposits, etc. of undertakings within the group 11 3 Liabilities to companies linked by virtue of participating interests 11 4 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 11	9	0	0	
5 Exchange differences arising from the translation of foreign operations (consolidation) 08 (consolidation) 08 I RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 08 VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 2 Loss for the business year 38 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for ongoing legal cases 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 10 A Liabilities for advance payments 11 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liability 12 Liabilities for loans, deposits, etc. of undertakings within the group 3 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 Liabilities for loans, deposits etc. 12 Liabilities to banks and other financial institutions 13 Liabilities for loans, deposits etc. 14 Liabilities for loans, deposits etc.		0		
(consolidation) VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 08 2 Loss for the business year 08 VII MINORITY (NON-CONTROLLING) INTEREST 8) PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for ongoing legal cases 4 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 10 Other long-term liabilities 11 Deferred tax liability 12 Liabilities for securities 13 Liabilities to undertakings within the group 14 Liabilities for loans, deposits, etc. of undertakings within the group 3 Liabilities for loans, deposits etc. 4 Liabilities to banks and other financial institutions 11 Liabilities for loans, deposits etc.	1	0	0	
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (ADP 084-085) 1 Retained profit 2 Loss brought forward 08 VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 08 1 Profit for the business year 08 VIII MINORITY (NON-CONTROLLING) INTEREST 08 B) PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 10 11 Deferred tax liabilities 10 10 Other long-term liabilities 11 2 Liabilities for loans, deposits, etc. of undertakings within the group 11 3 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 11 12 13 Liabilities for loans, deposits etc.	2	0	0	
2 Loss brought forward VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 1 Profit for the business year 2 Loss for the business year 2 Loss for the business year 2 Loss for the business year 08 2 Hordit (NON-CONTROLLING) INTEREST 8 PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liabilities 10 D SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities for loans, deposits, etc. of undertakings within the group 2 Liabilities for loans, deposits, etc. of companies linked by virtue of participating interests 11 A Liabilities for loans, deposits etc. 5 Liabilities to banks and other financial institutions 11	3	109.958.914	334.493.013	
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (ADP 087-088) 08 1 Profit for the business year 08 2 Loss for the business year 08 VIII MINORITY (NON-CONTROLLING) INTEREST 08 B) PROVISIONS (ADP 091 to 096) 09 1 Provisions for pensions, termination benefits and similar obligations 09 2 Provisions for pensions, termination benefits and similar obligations 09 3 Provisions for tax liabilities 09 4 Provisions for ongoing legal cases 09 5 Provisions for renewal of natural resources 09 5 Provisions for warranty obligations 09 6 Other provisions 09 C) LONG-TERM LIABILITIES (ADP 098 to 108) 09 6 Liabilities to banks and other financial institutions 10 7 Liabilities for advance payments 10 8 Liabilities for securities 10 9 Liabilities for securities 10 10 Other long-term liabilities 10 11 Deferred tax liabilities 10 12 Liabilities to undertakings within the group 11 1 Liabilities to companies linked by virtue of participating interests 11 2 Liabilities for loans, deposits etc. of companie	4	109.958.914	334.493.013	
1 Profit for the business year 2 Loss for the business year 08 VIII MINORITY (NON-CONTROLLING) INTEREST 08 B) PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions 7 Liabilities to banks and other financial institutions 1 Liabilities for securities 1 DSHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 1 Liabilities to companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc. 6 Liabilities for loans, deposits etc. 1 Liabilities for loans, deposits etc.	5	0	0	
2 Loss for the business year VIII MINORITY (NON-CONTROLLING) INTEREST B) PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liability 11 Liabilities to undertakings within the group 11 Liabilities to companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 6 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 11	6	224.534.099	-2.371.366	
Will MINORITY (NON-CONTROLLING) INTEREST B) PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liability D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 11 2 Liabilities to companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 11	7	224.534.099		
B) PROVISIONS (ADP 091 to 096) 1 Provisions for pensions, termination benefits and similar obligations 09 2 Provisions for tax liabilities 09 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions 09 6 Other provisions 09 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liability 11 Deferred tax liability 12 Liabilities to undertakings within the group 13 Liabilities to companies linked by virtue of participating interests 14 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities to banks and other financial institutions 11		0		
1 Provisions for pensions, termination benefits and similar obligations 2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities for securities 10 Stabilities for securities 11 Deferred tax liability D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 3 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 10 9 Provisions for variant legal cases 9 Provisions for newlal cases 9 Provisions 9 Provisions for newlal cases 9 Provisions		0	_	
2 Provisions for tax liabilities 3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 10 8 Liabilities to suppliers 10 9 Liabilities for securities 10 10 Other long-term liabilities 11 11 Deferred tax liability 12 Liabilities to undertakings within the group 13 Liabilities to companies linked by virtue of participating interests 14 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 11		0	_	
3 Provisions for ongoing legal cases 4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions 7 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities for securities 9 Liabilities for securities 10 Other long-term liabilities 11 Deferred tax liability 12 Liabilities to undertakings within the group 13 Liabilities for loans, deposits, etc. of undertakings within the group 14 Liabilities for loans, deposits etc. 15 Liabilities for loans, deposits etc. 16 Liabilities to banks and other financial institutions 19 9 10 9 11 11 11 11 11 11 11 11 11 11 11 11 1		0		
4 Provisions for renewal of natural resources 5 Provisions for warranty obligations 6 Other provisions C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 10 8 Liabilities for securities 10 10 Other long-term liabilities 11 10 Other long-term liabilities 11 District Securities 12 13 Liabilities to undertakings within the group 14 2 Liabilities for loans, deposits, etc. of undertakings within the group 15 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 16 5 Liabilities to loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 11		0	_	
5 Provisions for warranty obligations 6 Other provisions 09 6 C) LONG-TERM LIABILITIES (ADP 098 to 108) 9 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 10 8 Liabilities to suppliers 10 9 Liabilities for securities 10 10 Other long-term liabilities 11 10 Deferred tax liability 10 D) SHORT-TERM LIABILITIES (ADP 110 to 123) 11 Liabilities to undertakings within the group 11 2 Liabilities for loans, deposits, etc. of undertakings within the group 11 3 Liabilities to companies linked by virtue of participating interests 11 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 5 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 11		0		
C) LONG-TERM LIABILITIES (ADP 098 to 108) 6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities to suppliers 10 9 Liabilities for securities 10 10 Other long-term liabilities 11 11 Deferred tax liability 10 D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities to companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 1 Liabilities for loans, deposits etc. 5 Liabilities for loans, deposits etc. 1 Liabilities to banks and other financial institutions 1 Liabilities to banks and other financial institutions		0		
6 Liabilities to banks and other financial institutions 7 Liabilities for advance payments 8 Liabilities to suppliers 9 Liabilities for securities 10 10 Other long-term liabilities 11 11 Deferred tax liability 12 Liabilities to undertakings within the group 13 Liabilities for loans, deposits, etc. of undertakings within the group 14 Liabilities to companies linked by virtue of participating interests 15 Liabilities for loans, deposits etc. 16 Liabilities to banks and other financial institutions 10 10 10 10 10 10 11 10 10 1	6	0	0	
7 Liabilities for advance payments 8 Liabilities to suppliers 9 Liabilities for securities 10 10 Other long-term liabilities 11 11 Deferred tax liability 12 Liabilities to undertakings within the group 13 Liabilities for loans, deposits, etc. of undertakings within the group 14 Liabilities to companies linked by virtue of participating interests 15 Liabilities for loans, deposits etc. 16 Liabilities to banks and other financial institutions 10 10 10 11 10 10 11 10 11 11 10 11 10 11 10 11 10 11 10 11 10 10 11 10 10 11 10 11 10 11 10 10 10 11 10 10 11 10 10 11 10 10 11 10 10 11 10 10 10 10 10 10 10 10 11 10 1	7	328.948.726	328.382.201	
8 Liabilities to suppliers 9 Liabilities for securities 10 10 Other long-term liabilities 11 Deferred tax liability 10 D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities to companies linked by virtue of participating interests 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 1 Liabilities for loans, deposits etc. 1 Liabilities for loans, deposits etc. 1 Liabilities for loans, deposits etc.	3	18.290.477	16.009.161	
9 Liabilities for securities 10 10 Other long-term liabilities 11 11 Deferred tax liability 12 13 SHORT-TERM LIABILITIES (ADP 110 to 123) 14 15 Liabilities to undertakings within the group 15 16 17 18 18 19 19 19 10 19 10 10 10 10 11 11 11 11 12 Liabilities for loans, deposits, etc. of undertakings within the group 11 12 Liabilities to companies linked by virtue of participating interests 11 13 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 11 11 12 Liabilities for loans, deposits etc. 12 Liabilities for loans, deposits etc. 13 Liabilities for loans, deposits etc. 14 Liabilities for loans, deposits etc. 15 Liabilities to banks and other financial institutions 16		0		
10 Other long-term liabilities 11 Deferred tax liability 12 D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 11 2 Liabilities for loans, deposits, etc. of undertakings within the group 11 3 Liabilities to companies linked by virtue of participating interests 12 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 13 Liabilities for loans, deposits etc. 14 Liabilities for loans, deposits etc. 15 Liabilities for loans, deposits etc. 16 Liabilities to banks and other financial institutions 17		0	_	
11 Deferred tax liability D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 2 Liabilities for loans, deposits, etc. of undertakings within the group 11 3 Liabilities to companies linked by virtue of participating interests 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions 12		298.918.836		
D) SHORT-TERM LIABILITIES (ADP 110 to 123) 1 Liabilities to undertakings within the group 1 Liabilities for loans, deposits, etc. of undertakings within the group 1 Liabilities to companies linked by virtue of participating interests 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 1 Liabilities for loans, deposits etc. 1 Liabilities to banks and other financial institutions 1 Liabilities to banks and other financial institutions		11.739.413		
1 Liabilities to undertakings within the group 2 Liabilities for loans, deposits, etc. of undertakings within the group 3 Liabilities to companies linked by virtue of participating interests 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 11 Liabilities for loans, deposits etc. 12 Liabilities for loans, deposits etc. 13 Liabilities to banks and other financial institutions 14 Liabilities for loans, deposits etc.		125.638.480		
2 Liabilities for loans, deposits, etc. of undertakings within the group 3 Liabilities to companies linked by virtue of participating interests 4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 11 6 Liabilities to banks and other financial institutions		3.866.344		
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests 5 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 11		5.445.374		
interests 5 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 11	2	0	0	
5 Liabilities for loans, deposits etc. 6 Liabilities to banks and other financial institutions 11	3	0	0	
6 Liabilities to banks and other financial institutions 11		0		
		25.848.492	_	
, · · II		0		
8 Liabilities to suppliers 11		22.870.809	9.494.779	
9 Liabilities for securities 11	3	0	656.348	
10 Liabilities to employees 11	9	3.387.171	3.375.754	
11 Taxes, contributions and similar liabilities 12		2.463.466	2.441.566	
12 Liabilities arising from the share in the result		171.249	170.001	
13 Liabilities arising from fixed assets held for sale 14 Other short term liabilities		04 505 575		
14 Other short-term liabilities 12 E) ACCRUALS AND DEFERRED INCOME 12		61.585.575		
F) TOTAL – LIABILITIES (ADP 067+090+097+109+124) 12	5	1.796.655.124	1.780.553.434	
G) OFF-BALANCE SHEET ITEMS 12		0		

ATLANTIC GRUPA d.d.

INCOME STATEMENT

FOR THE PERIOD ENDED 31 MARCH 2021, in HRK

ltem	ADP code	Same period of the		Current	-
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
I OPERATING INCOME (ADP 002 to 006) Income from sales with undertakings within the group	001	46.384.344	46.384.344	47.269.335	47.269.335
2 Income from sales (outside group)	002 003	44.822.772	44.822.772	45.636.540 0	45.636.540
, , ,					
3 Income from the use of own products, goods and services	004	0	0	0	C
4 Other operating income with undertakings within the group	005	0	0	650.417	650.417
5 Other operating income (outside the group)	006	1.561.572	1.561.572	982.378	982.378
II OPERATING EXPENSES (ADP 08+009+013+017+018+019+022+029)	007	46.354.927	46.354.927	49.728.281	49.728.281
1 Changes in inventories of work in progress and finished goods	008	0	0	0	0
2 Material costs (ADP 010 to 012)	009	116.184	116.184	59.799	59.799
a) Costs of raw materials and consumables	010	116.184	116.184	59.799	59.799
b) Costs of goods sold c) Other external costs	011 012	0	0	0	
3 Staff costs (ADP 014 to 016)	012	24.253.744	24.253.744	23.384.270	23.384.270
a) Net salaries and wages	013	15.468.601	15.468.601	15.795.524	15.795.524
b) Tax and contributions from salary costs	015	6.305.529	6.305.529	5.287.703	5.287.703
c) Contributions on salaries	016	2.479.614	2.479.614	2.301.043	2.301.043
4 Depreciation	017	7.011.978	7.011.978	8.065.204	8.065.204
5 Other costs	018	11.350.821	11.350.821	15.133.843	15.133.843
6 Value adjustments (ADP 020+021)	019	0	0	0	0
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (ADP 023 to 028)	022	0	0	0	0
8 Other operating expenses	029	3.622.200	3.622.200	3.085.165	3.085.165
III FINANCIAL INCOME (ADP 031 to 040)	030	499.950	499.950	44.224	44.224
8 Exchange rate differences and other financial income	038	499.950	499.950	44.224	44.224
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	0	0
IV FINANCIAL EXPENSES (ADP 042 to 048)	041	3.728.479	3.728.479	1.037.943	1.037.943
1 Interest expenses and similar expenses with undertakings within the group Z Exchange rate differences and other expenses from operations with	042	306.280	306.280	0	0
undertakings within the group	043	0	0	0	0
3 Interest expenses and similar expenses 4 Exchange rate differences and other expenses	044	1.822.090	1.822.090	850.357	850.357
IX TOTAL INCOME (ADP 001+030+049 +050)	045 053	1.600.109 46.884.294	1.600.109 46.884.294	187.586 47.313.559	187.586 47.313.559
X TOTAL EXPENDITURE (ADP 001+030+049 +030)	053	50.083.406	50.083.406	50.766.224	50.766.224
XI PRE-TAX PROFIT OR LOSS (ADP 053-054)	055	-3.199.112	-3.199.112	-3.452.665	-3.452.665
1 Pre-tax profit (ADP 053-054)	056	0.100.112	0.100.112	0.402.000	0.402.000
2 Pre-tax loss (ADP 054-053)	057	-3.199.112	-3.199.112	-3.452.665	-3.452.665
XII INCOME TAX	058	-866.016	-866.016	-1.081.299	-1.081.299
XIII PROFIT OR LOSS FOR THE PERIOD (ADP 055-059)	059	-2.333.096	-2.333.096	-2.371.366	-2.371.366
1 Profit for the period (ADP 055-059)	060	0	0	0	0
2 Loss for the period (ADP 059-055)	061	-2.333.096	-2.333.096	-2.371.366	-2.371.366
STATEMENT OF OTHER COMPRHENSIVE INCOME (to be filled in by undertake	ings subjec	t to IFRS)			
I PROFIT OR LOSS FOR THE PERIOD	078	-2.333.096	-2.333.096	-2.371.366	-2.371.366
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX	079	0	0	0	0
(ADP 80+ 87) Ill Items that will not be reclassified to profit or loss (ADP 081 to 085)	080	0	0	0	0
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair	082	0	0	0	0
value through other comprehensive income 3 Fair value changes or financial fiabilities at fair value through statement or profit			_		
or loss attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
	086	0	0	0	0
6 Income tax relating to items that will not be reclassified			_		0
IV Items that may be reclassified to profit or loss (ADP 088 to 095)	087	0	0		0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations	088	0	0	0	
IV Items that may be reclassified to profit or loss (ADP 088 to 095)					
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging	088	0	0	0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neage of a flet investment in a foreign operation.	088 089	0	0	0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neage of a net investment in a foreign operation 5 Share in other comprehensive income/loss of companies linked by virtue of	088 089 090	0 0	0 0	0 0	0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neage or a net investment in a foreign operation 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests	088 089 090 091 092	0 0 0	0 0 0	0 0 0	0 0 0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neage of a net investment in a foreign operation 5 Share in other comprehensive income/loss of companies linked by virtue of	088 089 090 091	0 0 0 0	0 0 0 0	0 0 0 0	0 0 0 0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neage or a net investment in a foreign operation 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests 6 Changes in fair value of the time value of option	088 089 090 091 092 093	0 0 0 0 0	0 0 0 0 0	0 0 0 0 0	0 0 0 0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neage of a net investment in a foreign operation 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests 6 Changes in fair value of the time value of option 7 Changes in fair value of forward elements of forward contracts 8 Other items that may be reclassified to profit or loss	088 089 090 091 092 093 094	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective needed or a net investment in a foreign constation. 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests 6 Changes in fair value of the time value of option 7 Changes in fair value of forward elements of forward contracts	088 089 090 091 092 093	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0 0 0
IV Items that may be reclassified to profit or loss (ADP 088 to 095) 1 Exchange rate differences from translation of foreign operations 2 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income 3 Profit or loss arising from effective cash flow hedging 4 Profit or loss arising from effective neader of a net investment in a foreign operation 5 Share in other comprehensive income/loss of companies linked by virtue of participating interests 6 Changes in fair value of the time value of option 7 Changes in fair value of forward elements of forward contracts 8 Other items that may be reclassified to profit or loss	088 089 090 091 092 093 094	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0 0	0 0 0 0 0

STATEMENT OF CASH FLOWS

FOR THE PERIOD ENDED 31 MARCH 2021, in HRK

ltem		Same period of the previous year	Current period	
1	2	3	4	
Cash flow from operating activities			1	
1 Pre-tax profit	001	-3.199.112	-3.452.665	
2 Adjustments (ADP 003 to 010):	002	15.615.908	14.160.607	
a) Depreciation	003	7.011.978	8.065.204	
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	0	0	
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0	
d) Interest and dividend income	006	-347.160	-652.203	
e) Interest expenses	007	2.128.689	850.357	
f) Provisions	008	5.597.574	5.714.537	
g) Exchange rate differences (unrealised)	009	1.075.373	140.296	
n) Other adjustments for non-cash transactions and unrealised gains and Josses	010	149.454	42.416	
I Cash flow increase or decrease before changes in working capital (ADP 001+002)	011	12.416.796	10.707.942	
3 Changes in the working capital (ADP 013 to 016)	012	-44.240.883	-746.981	
a) Increase or decrease in short-term liabilities	013	-25.620.650	-15.968.538	
b) Increase or decrease in short-term receivables	014	-18.620.233	15.221.557	
c) Increase or decrease in inventories	015	0	0	
d) Other increase or decrease in working capital	016	0	0	
II Cash from operations (ADP 011+012)	017	-31.824.087	9.960.961	
4 Interest paid	018	-292.847	-131.558	
5 Income tax paid	019	-7.866	0	
A) NET CASH FLOW FROM OPERATING ACTIVITIES (ADP 017 to 019)	020	-32.124.800	9.829.403	
Cash flow from investment activities				
1 Cash receipts from sales of fixed tangible and intangible assets	021	0	0	
2 Cash receipts from sales of financial instruments	022	0	0	
3 Interest received	023	2.019	0	
4 Dividends received	024	0	0	
5 Cash receipts from repayment of loans and deposits	025	15.633	16.060	
6 Other cash receipts from investment activities	026	29.191.517	0	
III Total cash receipts from investment activities (ADP 021 to 026)	027	29.209.169	16.060	
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-46.217.722	-1.932.490	
2 Cash payments for the acquisition of financial instruments	029	0	0	
3 Cash payments for loans and deposits for the period	030	0	-35.600.000	
4 Acquisition of a subsidiary, net of cash acquired	031	0	0	
5 Other cash payments from investment activities	032	0	0	
IV Total cash payments from investment activities (ADP 028 to 032)	033	-46.217.722	-37.532.490	
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (ADP 027 +033)	034	-17.008.553	-37.516.430	
Cash flow from financing activities				
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0	
2 Cash receipts from the issue of equity financial instruments and debt financial	036	0	0	
instruments 3 Cash receipts from credit principals, loans and other borrowings	037	104.700.800	0	
4 Other cash receipts from financing activities	038	0	0	
V Total cash receipts from financing activities (ADP 035 to 038)	039	104.700.800	0	
Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-44.768.000	0	
2 Cash payments for dividends	041	0	0	
3 Cash payments for finance lease	042	-2.647.874	-2.782.846	
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	-7.725.958	-2.012.590	
5 Other cash payments from financing activities	044	0	0	
VI Total cash payments from financing activities (ADP 040 to 044)	045	-55.141.832	-4.795.436	
C) NET CASH FLOW FROM FINANCING ACTIVITIES (ADP 039 +045)	046	49.558.968	-4.795.436	
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	0	0	
D) NET INCREASE OR DECREASE IN CASH FLOWS (ADP 020+034+046+047)	048	425.615	-32.482.463	
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	049	52.035.094	148.056.524	
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD(ADP 048+049)	050	52.460.709	115.574.061	

STATEMENT OF CHANGES IN EQUITY

FOR THE PERIOD ENDED 31 MARCH 2021, in HRK

		Attributable to owners of the parent					
ltem	ADP code	Initial (subscribe d) capital	Capital reserves	Treasury shares and holdings (deductible item)	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent
1	2	3	4	7	16	17	18 (3 to 6 - 7 + 8 to 17)
Previous period							
1 Balance on the first day of the previous business year	01	133.372.000	881.323.482	5.883.769	5.543.516	187.593.993	1.201.949.222
2 Changes in accounting policies	02	0	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (ADP 01 to 03)	04	133.372.000	881.323.482	5.883.769	5.543.516	187.593.993	1.201.949.222
5 Profit/loss of the period	05	0	0	0	0	-2.333.096	-2.333.096
18 Redemption of treasury shares/holdings	18	0	0	7.725.958	0	0	-7.725.958
20 Payment of share in profit/dividend	20	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	49.496	-89.254	0	0	138.750
22 Transfer to reserves according to the annual schedule	22	0	0	0	187.593.993	-187.593.993	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (ADP 04 to 23)	24	133.372.000	881.372.978	13.520.473	193.137.509	-2.333.096	1.192.028.918
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by	undertaking	s that draw u	p financial st	atements in a	accordance v	vith the IFRS	
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (ADP 06 to 14)	25	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (ADP 05+25)	26	0	0	0	0	-2.333.096	-2.333.096
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 15 to 23)	27	0	49.496	7.636.704	187.593.993	-187.593.993	-7.587.208
Current period		1	1				
1 Balance on the first day of the current business year	28		881.850.684		109.958.914	224.534.099	1.342.067.918
2 Changes in accounting policies	29	0	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	31	****************	881.850.684	***************	109.958.914		1.342.067.918
5 Profit/loss of the period	32	0	0	0	0	-2.371.366	-2.371.366
18 Redemption of treasury shares/holdings	45	0	0	2.012.590	0	0	-2.012.590
20 Payment of share in profit/dividend	47	0	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	5.948	-36.368	0	0	42.316
22 Carryforward per annual plane	49	0	0		224.534.099		0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure 24 Balance on the last day of the current business year reporting period	50	0	0	0		0	0
(ADP 31 to 50)	51	133.372.000	881.856.632	9.624.001	334.493.013	-2.371.366	1.337.726.278
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by	undertaking	s that draw u	p financial st	atements in a	accordance v	vith the IFRS	
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD, NET OF TAX (ADP 33 to 41)	52	0	0	0	0	0	0
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (ADP 32 do 52)	53	0	0	0	0	-2.371.366	-2.371.366
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (ADP 42 to 50)	54	0	5.948	1.976.222	224.534.099	-224.534.099	-1.970.274



Atlantic Grupa d.d. Miramarska 23 Zagreb

STATEMENT OF PERSONS RESPONSIBLE FOR PREPARING FINANCIAL RESULTS

In accordance with provisions of Law on Capital Market, Zoran Stanković, Group Vice President for Finance, Procurement and Investment and Tatjana Ilinčić, Director of Corporate Reporting and Consolidation, person responsible for corporate accounting, reporting and consolidation, together as persons responsible for the preparation of unaudited non-consolidated financial results of the company Atlantic Grupa d.d. Zagreb, Miramarska 23, OIB 71149912416 ("the Company"), hereby make the following

STATEMENT:

According to our best knowledge the unaudited condensed non-consolidated financial results for the period ended 31 March 2021 are prepared in accordance with applicable standards of financial reporting and give true and fair view of the assets and liabilities, profit and loss, financial position and operations of the Company.

Unaudited non-consolidated financial results of the Company for the period ended 31 March 2021 were approved by the Management Board of the company Atlantic Grupa d.d. on 26 April 2021.

Zoran Stanković

Group Vice President for Finance, Procurement and Investment

Tatjana Ilinčić

Director of Corporate Reporting and Consolidation



Contact:

Atlantic Grupa d.d. Miramarska 23 10 000 Zagreb Croatia

Tel. +385 1 2413 908

E-mail: ir@atlanticgrupa.com