

ATLANTIC GRUPA d.d. Miramarska 23 10 000 Zagreb

SECURITY: ATGR / ISIN: HRATGRRA0003 3ATG2 / ISIN: HRATGRO25CA5 LEI: 3157002G3ENYCZEB1A25 HOME MEMBER STATE: Croatia REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

Zagreb,18 February 2025

- regulated information (inside information)

Notification of considering issuance of the Company's new bonds

Pursuant to Article 459, Paragraph 3 of the Capital Market Act, Atlantic Grupa d.d., Miramarska 23, Zagreb (hereinafter referred to as: "Atlantic Grupa d.d." or the "Company") hereby informs that it is considering the issue of new five-year bonds of Atlantic Grupa d.d., in the total target nominal amount of up to EUR 80,000,000.00 and their listing on the Official Market of the Zagreb Stock Exchange with the possibility of exchanging the existing bonds of the Issuer ISIN code HRATGR025CA5 for new bonds (hereinafter: "Transaction"). The planned time of execution of the Transaction is until 30 June 2025 or until 31 December 2025 at the latest. The final time, amount and yield of the issue will be determined in the final terms. The transaction will be carried out exclusively subject to acceptable market conditions, depending on the state of the capital market, the absence of material negative changes in the Company's operations, results or business prospects and on the condition that all regulatory approvals are obtained in accordance with applicable regulations. In the case of conducting a Transaction, the Company will publish information about the Transaction as well as its conditions in a timely manner.

For the purpose of supporting the mentioned Transaction, the following consultants have been engaged - Erste&Steiermärkische Bank d.d., OTP Banka d.d., Privredna banka Zagreb d.d., Raiffeisenbank Austria d.d., Zagrebačka banka d.d., as agents and sponsors of the issue and the Law Firm Šavorić & Partners in the capacity of the legal advisor.

Atlantic Grupa d.d.

ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, www.atlanticgrupa.com. The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MB): 1671910; Personal Identification Number (PIN): 71149912416, IBAN: HR2624840081101427897, Ralffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb; IBAN: HR9223600001101842569,Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb; IBAN: HR4624020061100280870, Erste&Stelermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; IBAN: HR7625030071100076424, Hrvatska poštanska banka, Jurišićeva ulica 4, 10000 Zagreb; IBAN: HR3624070001100198043, OTP banka d.d., Domovinskog rata 61, 21000 Split; Share capital is 106,697,600.00 EUR, divided into 13,337,200 shares, with a nominal value of 8.00 EUR per share. Management Board: Emil Tedeschi, Lada Tedeschi Fiorio, Srećko Nakić, Enzo Smrekar, Zoran Stanković, Mate Štetić, Neven Vranković; Chairman of the Supervisory Board: Zoran Vučinić.