

## ATLANTIC GRUPA d.d. Miramarska 23 10 000 Zagreb

SECURITY: ATGR / ISIN:HRATGRRA0003 3ATG / ISIN: HRATGRO216A9 LEI: 3157002G3ENYCZEB1A25 HOME MEMBER STATE: Croatia REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

## Zagreb, 26 October 2020

## Notice on the held session of the Management Board

Pursuant to Articles 133 and 135 of the Zagreb Stock Exchange Rules, Atlantic Grupa d.d. (hereinafter: the Company) hereby announces that on October 26<sup>th</sup>, 2020, the Session of the Management Board of the Company was held, during which consolidated and unconsolidated unaudited financial results of the Company for the Third Quarter of 2020 were considered and adopted, which shall be published within the periods prescribed by the relevant legislation.

Further, at the same Session, the Management Board of the Company adopted a decision on the early redemption of debt securities, namely of the Company's bonds with the symbol 3ATG (earlier ATGR-O-216A), international securities identification number (ISIN) HRATGRO216A9 and the maturity in 2021 ("Existing Bonds").

Any unredeemed Existing Bonds shall be cancelled on December 17<sup>th</sup>, 2020, pursuant to the provisions of Part III, item 4.8.3 of the Issue and Admission Prospectus of the Existing Bonds dated June 7<sup>th</sup>, 2016. The investors shall be timely informed of any important details relating to the procedure of cancellation of the Existing Bonds in accordance with applicable regulations and the Issue and Admission Prospectus of the Existing Bonds dated June 7<sup>th</sup>, 2016.

If the considered issuance of the Company's new bonds occurs before the aforementioned cancellation of the Existing Bonds in accordance with the Company's notification dated October 5<sup>th</sup>, 2020, the holders of the Existing Bonds would be able to have the Existing Bonds redeemed by the Company as the issuer, i.e. exchange them for new bonds.

Atlantic Grupa d.d.

ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, www.atlanticgrupa.com. The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MBS): 1671910; Personal Identification Number (INI): 71149912416, IBAN: HR2624840081101427897, Ralffeisenbank Austria d.d., Petrinjska 59, 10000 Zagreb; IBAN: HR262300001101842569,Zagrebačka banka d.d., Trg bana Josipa Jelačia 10, 10000 Zagreb; IBAN: HR762200051100280870, Erste&Stelermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; IBAN: HR7625030071100076424, Sberbank d.d., Varšavska 9, 10000 Zagreb. The number of shares and their nominal value: 3.334.300 shares, each in the nominal amount of HRK 40.00. Share capital: 133,372,000.00 HRK, paid in full. Management Board: Emil Tedeschi, Neven Vranković, Zoran Stanković, Lada Tedeschi Fiorio, Srečko Nakić, Enzo Smrekar; President of the Supervisory Board: Zdenko Adrović.