

ATLANTIC GRUPA d.d.
Miramarska 23
10 000 Zagreb

SECURITY: ATGR / ISIN:HRATGRRA0003
3ATG / ISIN: HRATGRO216A9
LEI: 3157002G3ENYCZEB1A25
HOME MEMBER STATE: Croatia
REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

Zagreb, 26 October 2020

Notice on the held session of the Management Board

Pursuant to Articles 133 and 135 of the Zagreb Stock Exchange Rules, Atlantic Grupa d.d. (hereinafter: the Company) hereby announces that on October 26th, 2020, the Session of the Management Board of the Company was held, during which consolidated and unconsolidated unaudited financial results of the Company for the Third Quarter of 2020 were considered and adopted, which shall be published within the periods prescribed by the relevant legislation.

Further, at the same Session, the Management Board of the Company adopted a decision on the early redemption of debt securities, namely of the Company's bonds with the symbol 3ATG (earlier ATGR-O-216A), international securities identification number (ISIN) HRATGRO216A9 and the maturity in 2021 ("Existing Bonds").

Any unredeemed Existing Bonds shall be cancelled on December 17th, 2020, pursuant to the provisions of Part III, item 4.8.3 of the Issue and Admission Prospectus of the Existing Bonds dated June 7th, 2016. The investors shall be timely informed of any important details relating to the procedure of cancellation of the Existing Bonds in accordance with applicable regulations and the Issue and Admission Prospectus of the Existing Bonds dated June 7th, 2016.

If the considered issuance of the Company's new bonds occurs before the aforementioned cancellation of the Existing Bonds in accordance with the Company's notification dated October 5th, 2020, the holders of the Existing Bonds would be able to have the Existing Bonds redeemed by the Company as the issuer, i.e. exchange them for new bonds.

Atlantic Grupa d.d.