

ATLANTIC GRUPA d.d. Miramarska 23 10 000 Zagreb

SECURITY: ATGR / ISIN: HRATGRRA0003 3ATG2 / ISIN: HRATGRO25CA5 LEI: 3157002G3ENYCZEB1A25 HOME MEMBER STATE: Croatia REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

Zagreb, 12 May 2025

Notification on the Manner of Publication of the Investor Presentation

Further to the notification on the approval of the simplified prospectus for the bond issuance dated 8 May 2025, Atlantic Grupa d.d., Miramarska cesta 23, Zagreb (hereinafter: the "**Company**") hereby notifies that on 12 May 2025 it published an investor presentation related to the issuance of the Company's bonds with security code ATGR-O-305A and international securities identification number (ISIN) HRATGRO305A0, available on the Company's website and on the website of the Zagreb Stock Exchange at the following links:

- on the Company's website at: <u>https://flare.shape404.agency/atlantic/documents/4d7bca340e2342fc6365ea7b2b492bb</u> <u>e/Investor_presentation_-_bond_2025.pdf</u>
- on the Zagreb Stock Exchange website at: <u>https://eho.zse.hr/en/issuer-announcements/view/61461</u>

Also, the Company hereby notifies that during the period from 14 May 2025 to 15 May 2025, meetings with potential investors interested in investing in the Company's bonds with security code ATGR-O-305A and international securities identification number (ISIN) HRATGRO305A0, will be held, where the information included in the above-stated investor presentation will be presented.

Atlantic Grupa d.d.

ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, www.atlanticgrupa.com. The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MB): 1671910; Personal Identification Number (PIN): 71149912416, IBAN: HR2624840081101427897, Ralffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb; IBAN: HR9223600001101842569,Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb; IBAN: HR4624020061100280870, Erste&Stelermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; IBAN: HR7625030071100076424, Hrvatska poštanska banka, Jurišićeva ulica 4, 10000 Zagreb; IBAN: HR3624070001100198043, OTP banka d.d., Domovinskog rata 61, 21000 Split; Share capital is 106,697,600.00 EUR, divided into 13,337,200 shares, with a nominal value of 8.00 EUR per share. Management Board: Emil Tedeschi, Lada Tedeschi Fiorio, Srećko Nakić, Enzo Smrekar, Zoran Stanković, Mate Štetić, Neven Vranković; Chairman of the Supervisory Board: Zoran Vučinić.