

ATLANTIC GRUPA d.d.
Miramarska 23
10 000 Zagreb

SECURITY: ATGR / ISIN:HRATGRRRA0003
3ATG / ISIN: HRATGRO216A9
LEI: 3157002G3ENYCZEB1A25
HOME MEMBER STATE: Croatia
REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

Zagreb, 8 December 2020

Notice on the determined price and the total allocated amount of the bonds

Further to the invitation to investors dated 27 November 2020 ("Invitation to Subscribe") to subscribe for the bonds of the company ATLANTIC GRUPA d.d., with its registered office in Zagreb, Miramarska 23, registered with the Court Registry of the Zagreb Commercial Court under the registration number (MBS): 080245039, PIN (OIB): 71149912416 ("Issuer"), in the total nominal amount of up to HRK 300,000,000.00, at a fixed annual interest rate with a semi-annual payment of interest and a single maturity after 5 (five) years, ticker symbol ATGR-O-25CA and international securities identification number (ISIN) HRATGRO25CA5 ("Bonds") and, after the end of the Offering Period, the Issuer, pursuant to the provisions of Article 17 and Article 21 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, publishes information on the total subscribed and allocated amount of the Bonds and the determined price, yield and fixed interest rate of the Bonds as follows:

Total subscribed nominal amount of the Bonds:	HRK 407,060,000.00
Total allocated nominal amount of the Bonds:	HRK 300,000,000.00
Reference interest rate:	0.378%
Risk premium:	0.50%
Yield:	0.878%
Fixed interest rate:	0.875%
Issue price:	99.985%

After the expiry of the deadline for payment of the Bonds and/or delivery of the Issuer's existing bonds, ticker symbol 3ATG (ATGR-O-216A, international securities identification number (ISIN) HRATGRO216A9, and the maturity in 2021 ("Existing Bonds") by investors, in accordance with the Invitation to Subscribe and the Instructions to investors for payment and/or delivery of the Existing Bonds, and after the inclusion of the Bonds in depository services of the Central Depository and Clearing Company ("SKDD"), the Issuer shall, on its website and on the Zagreb Stock Exchange's



website, on the issue date of the Bonds, publish the Notice on the final terms of the Bond issue and their inclusion in the SKDD's depository services.

Atlantic Grupa d.d.