

ATLANTIC GRUPA d.d. Miramarska cesta 23 10 000 Zagreb

SECURITY: ATGR / ISIN: HRATGRRA0003 3ATG2 / ISIN: HRATGRO25CA5 3ATG3 / ISIN: HRATGRO305A0 LEI: 3157002G3ENYCZEB1A25 HOME MEMBER STATE: Croatia REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

Zagreb, 23 May 2025

Notification on Bond Issuance and Admission in Depository Services and Listing on the Official Market

On 23 May 2025, Atlantic Grupa dioničko društvo za unutarnju i vanjsku trgovinu, with its registered office in Zagreb, Miramarska cesta 23, registered with the Court Registry of the Commercial Court in Zagreb under registration number (MBS): 080245039, OIB: 71149912416, successfully carried out the issuance and admission of bonds, under the services of the Central Depository & Clearing Company Inc., under the ticker symbol ATGR-O-305A and International Securities Identification Number (ISIN) HRATGRO305A0, bearing a fixed annual interest rate with semi-annual interest payments and bullet principal repayment after five (5) years ("Bonds").

Based on the Decision of the Management Board of the Zagreb Stock Exchange dated 23 May 2025, the Bonds have been listed on the Official Market of the Zagreb Stock Exchange, with the first trading day scheduled for 27 May 2025.

Atlantic Grupa d.d.

ATLANTIC GRUPA d.d., Joint Stock Company for Domestic and Foreign Trade, Miramarska 23, 10000 Zagreb, Croatia, tel: +385 (1) 24 13 900, fax: +385 (1) 24 13 901, www.atlanticgrupa.com. The Company is registered with the Commercial Court of Zagreb, Company Registration Number (MBS): 080245039; Company Identification Number (MB): 1671910; Personal Identification Number (PIN): 71149912416, IBAN: HR2624840081101427897, Ralffeisenbank Austria d.d., Magazinska cesta 69, 10000 Zagreb; IBAN: HR9223600001101842569,Zagrebačka banka d.d., Trg bana Josipa Jelačića 10, 10000 Zagreb; IBAN: HR4624020061100280870, Erste&Stelermarkische Bank d.d., Jadranski trg 3a, 51000 Rijeka; IBAN: HR7423400091110356539, Privredna banka Zagreb d.d., Radnička cesta 50, 10000 Zagreb; IBAN: HR762503007100076424, Hrvatska poštanska banka, Jurišićeva ulica 4, 10000 Zagreb; IBAN: HR3624070001100198043, OTP banka d.d., Domovinskog rata 61, 21000 Split; Share capital is 106,697,600.00 EUR, divided into 13,337,200 shares, with a nominal value of 8.00 EUR per share. Management Board: Emil Tedeschi, Lada Tedeschi Fiorio, Srećko Nakić, Enzo Smrekar, Zoran Stanković, Mate Štetić, Neven Vranković; Chairman of the Supervisory Board: Zoran Vučinić.