

ATLANTIC GRUPA d.d.
Miramarska 23
10 000 Zagreb

SECURITY: ATGR / ISIN:HRATGRRA0003
3ATG / ISIN: HRATGRO216A9
LEI: 3157002G3ENYCZEB1A25
HOME MEMBER STATE: Croatia
REGULATED MARKET SEGMENT: Prime Market of the Zagreb Stock Exchange

Zagreb, 27 November 2020

Notice on publishing the presentation for investors and holding meetings with investors

Following the notice on the approval of the Summary of the Prospectus and the Securities Note for the issue and admission of the bonds dated 26 November 2020, Atlantic Grupa d.d., Miramarska 23, Zagreb (hereinafter: the Company) hereby informs that, on 27 November 2020, it published the presentation for investors in relation to the issue of the Company's bonds, ticker symbol ATGR-O-25CA, which is available on websites of the Zagreb Stock Exchange Inc. and of the Company (the Presentation) on the following links:

<https://eho.zse.hr/fileadmin/issuers/ATGR/COI-ATGR-7b60c674b635fa6441bf0f1725c640.pdf>

<https://www.atlanticgrupa.com/en/news/investors/investor-presentation-2/>

In the period from 1 December 2020 to 4 December 2020, the Company intends to hold meetings with potential investors interested in investing in the bond concerned, during which the information included in the Presentation shall be presented.

Atlantic Grupa d.d.