

Security: AGIG-O-297-A / ISIN: HRAGIGO297A5

LEI: 74780040CAJWPR6IK185

Home Member State: Croatia

Segment: Official market of the Zagreb Stock Exchange

**Zagreb, May 5, 2025**

### **Statement of Compliance**

Agro Invest Grupa d.o.o. (hereinafter: Issuer) in accordance with point 5.4.14 of the Prospectus for the public offering and listing of the bond issue with the security code AGIG-O-297A and International Securities Identification Number (ISIN) HRAGIGO297A5 dated June 9, 2022 (hereinafter: Prospectus), is required to provide a statement on the ratio of the total consolidated Net Debt to the consolidated EBITDA of the Issuer, as defined in point 5.4.14. of Prospectus, and calculated based on the audited consolidated financial statements for the financial year 2024.

The ratio based on the published financial statements for the year 2024 is 3.79:1.

We remind you that the Assembly of Bondholders made a Decision on December 18, 2024, regarding the increase of the Net Debt to EBITDA ratio for the year 2024, according to which:

1. The Net Debt to EBITDA ratio for the year ending on December 31, 2024, calculated in accordance with section 5.4.14 subsection 5 of the Prospectus (Net Debt to Consolidated EBITDA) may be up to 4.00:1.
2. The Net Debt to EBITDA ratio mentioned in point 1 of this Decision will not be considered a Breach of Covenant."

Agro Invest Grupa d.o.o.