

Security: AGIG-O-297-A / ISIN: HRAGIGO297A5

LEI: 74780040CAJWPR6IK185

Home Member State: Republic of Croatia

Regulated Market Segment: Official Market, Zagreb Stock Exchange

Regulated information announcement – Noteholders' Assembly Resolution

Buzin, 18 December 2024

Agro Invest Grupa d.o.o., Buzinski prilaz 10, Buzin, OIB: 94617721444 ("**Issuer**") announces that, on 18 December 2024, at the corporate seat of the Issuer, the assembly ("**Assembly**") of holders of the notes AGIG-O-297A, ISIN HRAGIGO297A5 ("**Notes**") was held.

At the Assembly, the noteholders were present who, according to the records of the Central Clearing and Depositary Company, Inc., Zagreb, as of 16 December 2024 (Assembly Record Date), hold in total 170.000.000 of the Notes that give right to the same number of votes and that represent 100% of the total number of the issued Notes and 100% of the total nominal amount of the Notes.

In accordance with the published Agenda and the Prospectus of issuance by public offering and listing of notes of the Issuer dated 9 June 2022 ("**Prospectus**"), the Assembly has, with the majority of 97,06% of votes of all Noteholders with voting rights, adopted the following

RESOLUTION on increase of Net Debt to EBITDA Ratio for 2024

1. Net Debt to EBITDA Ratio for the year ending on 31 December 2024, calculated in pursuant to clause 5.4.14, sub-clause 5, of the Prospectus (*Net Debt to Consolidated EBITDA Ratio*) can amount up to **4,00:1**.
2. Net Debt to EBITDA Ratio from paragraph 1 of this Resolution shall not be considered an Event of Default.

Remark: Capitalized words in the above Resolution have the meaning as defined by the Prospectus. The Prospectus is available on the internet site of the Issuer through the following link: https://agroinvestgrupa.hr/wp-content/uploads/2022/06/AIG_Prospekt-izdanja_09062022.pdf

Agro Invest Grupa d.o.o.