

Security: AGIG-O-297-A / ISIN: HRAGIGO297A5 LEI: 74780040CAJWPR6IK185 Home Member State: Croatia Segment: Official market of the Zagreb Stock Exchange

Zagreb, May 3, 2024.

## **Statement of Compliance**

Agro Invest Grupa d.o.o. (hereinafter: Issuer) in accordance with point 5.4.14 of the Prospectus for the public offering and listing of the bond issue with the security code AGIG-O-297A and International Securities Identification Number (ISIN) HRAGIGO297A5 dated June 9, 2022 (hereinafter: Prospectus), is required to provide a statement on the ratio of the total consolidated Net Debt to the consolidated EBITDA of the Issuer, as defined in point 5.4.14. of Prospectus, and calculated based on the audited consolidated financial statements for the financial year 2023.

The ratio based on the published financial statements for the year 2023 is 3.15:1.

AGRO INVEST GRUPA d.o.o.

Identification number of the subject:010092380Capital:67.493.670,Registered at :CommercialPrivredna banka Zagreb d.d:HR38 2340 0

010092380 67.493.670,00 EUR Commercial Court in Zagreb HR38 2340 0091 1111 73054

