INTERIM REPORT BY MANAGEMENT OF AD PLASTIK GROUP AND AD PLASTIK D.D. SOLIN FOR THE FIRST HALF OF 2026

2026

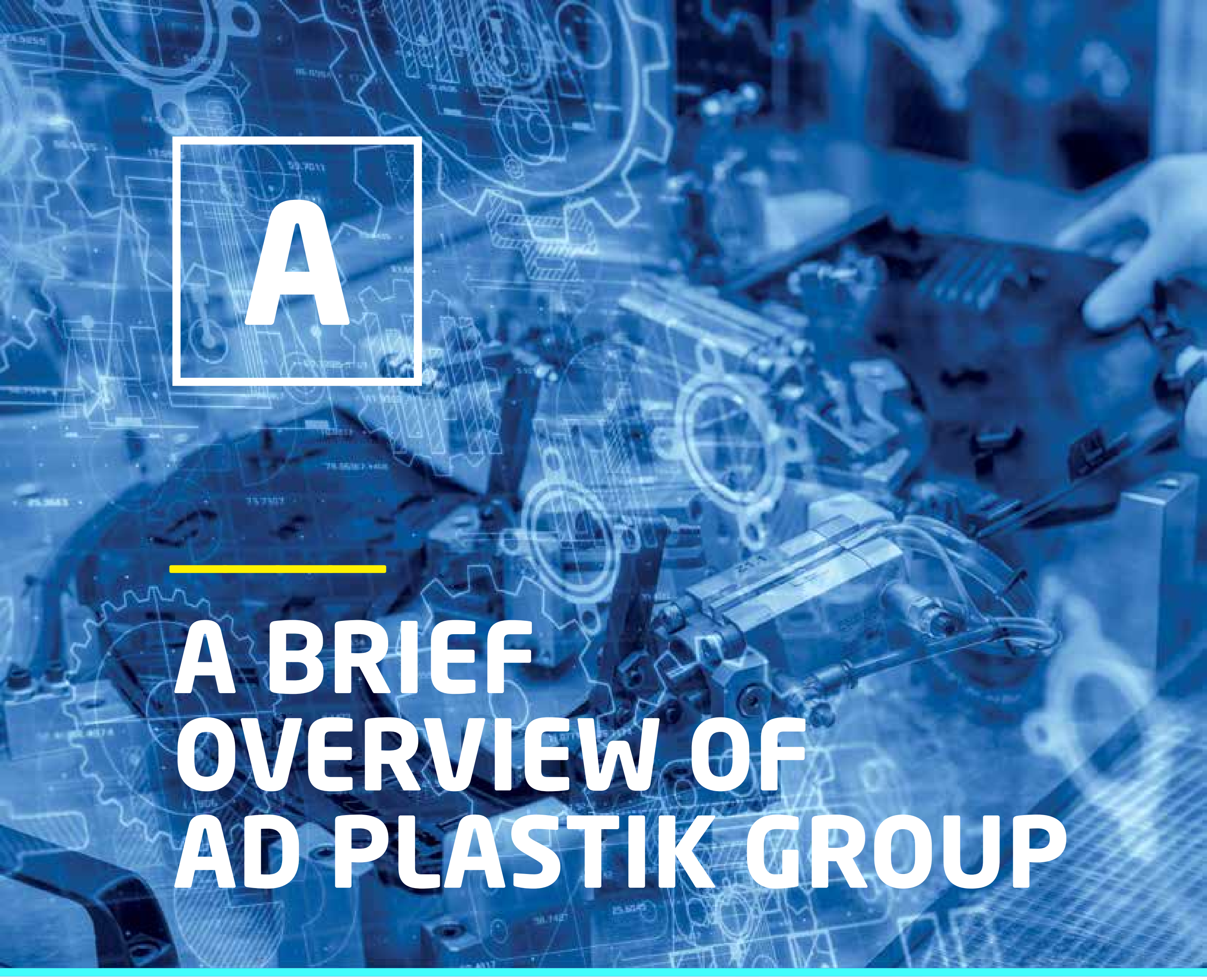
AD Plastik

AD PLASTIK GROUP AND AD PLASTIK D.D. SOLIN

REPORTS FOR THE PERIOD JANUARY 1, 2026 - JUNE 30, 2026

The financial statements of all AD Plastik Group companies have been prepared on a going concern basis.

- The most recent annual financial statement is available on the Zagreb Stock Exchange website at the following link: https://eho.zse.hr/fileadmin/issuers/ADPL/FI-ADPL-80e9c77eb2b67027cceaa92c215db068.pdf
- The same accounting policies have been applied in preparing the financial statements for the quarterly reporting period as in the most recent annual financial statements.



A

A BRIEF OVERVIEW OF AD PLASTIK GROUP

OPERATING REVENUE, EBITDA AND NET PROFIT

AD Plastik Group

OPERATING REVENUE (EUR MILLION)

76.60

EBITDA (EUR MILLION)

11.70

NET PROFIT (EUR MILLION)

7.58

AD Plastik d.d.

OPERATING REVENUE (EUR MILLION)

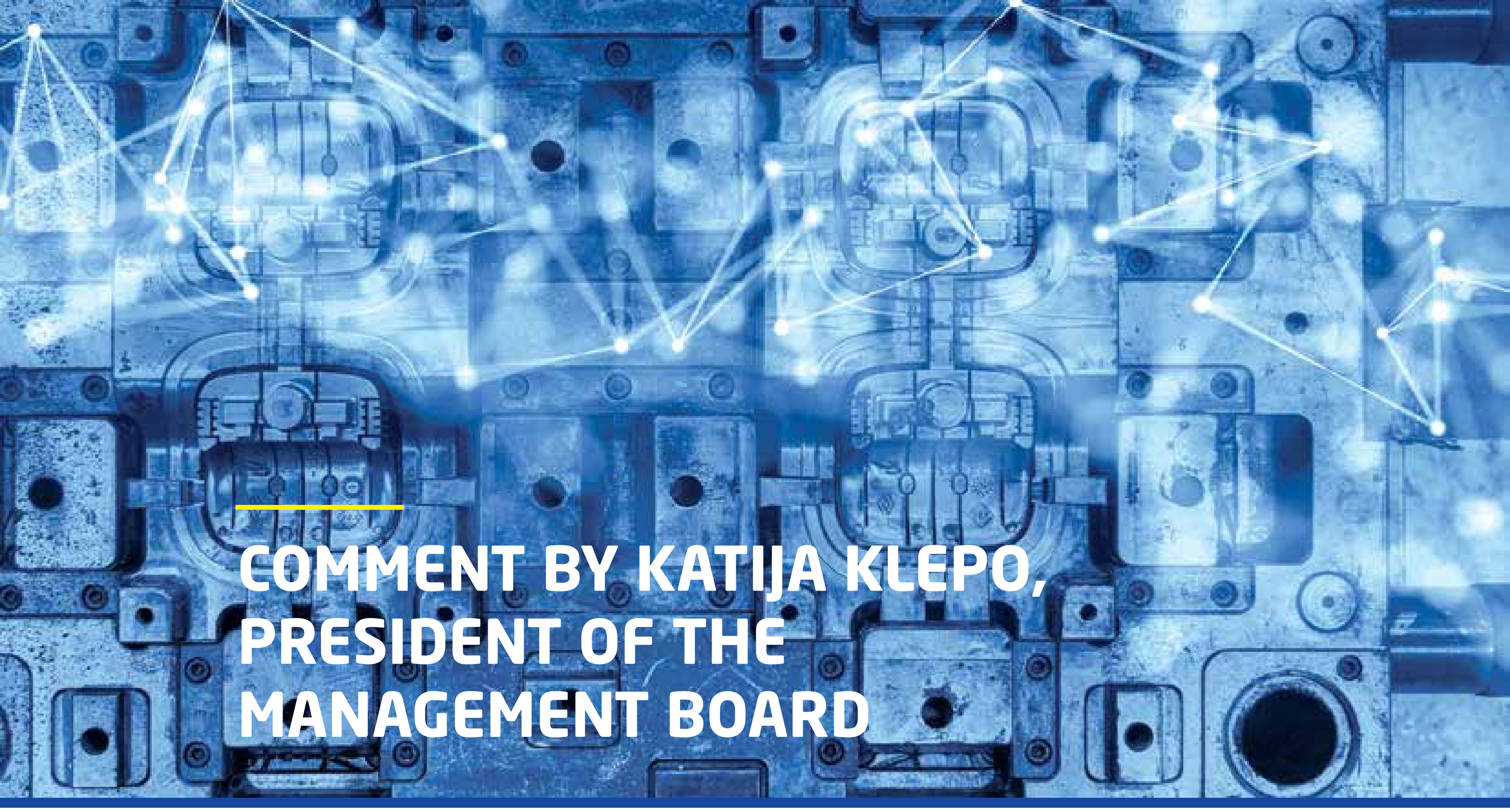
58.48

EBITDA (EUR MILLION)

9.16

NET PROFIT (EUR MILLION)

6.64



COMMENT BY KATIJA KLEPO, PRESIDENT OF THE MANAGEMENT BOARD

Despite the continuing uncertainty in the global economic environment, the first signs of gradual market stabilisation became evident during the second quarter of 2026. However, the automotive industry continues to operate under persistent pressure to improve efficiency and optimise costs. In this environment, the AD Plastik Group continues to implement strategic initiatives aimed at strengthening operational excellence, increasing profitability and creating long-term value.

During the second quarter, intensive efforts to increase internal efficiency continued through the optimisation of business processes, better utilisation of available resources and improvements in production organisation. The planned production transfers between the Group's production sites are nearing completion, further streamlining the production network and creating the conditions for higher margins and a more competitive cost position in the coming periods. These activities enable more efficient use of the Group's own production capacities, reduce external rental costs and further optimise total production costs.

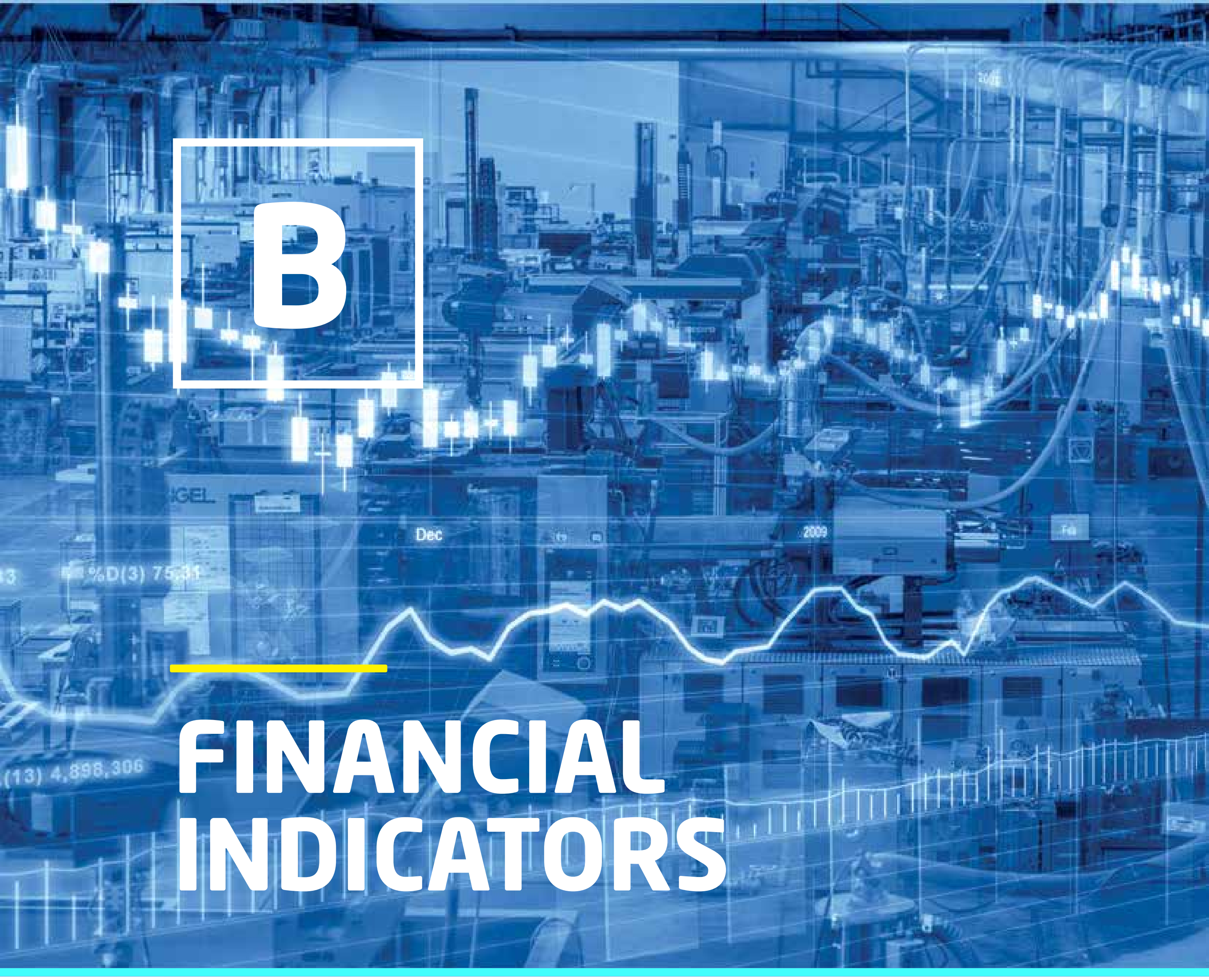
In the first half of the year, the Group generated operating revenue in the amount of EUR 76.60 million, representing growth of 1.9% compared to the same period of the previous year. Despite the still-changing market conditions, we expect full-year revenue to be comparable to last year, with noticeably better profitability indicators. EBITDA amounted to EUR 11.70 million, that is 23.2% higher than in the first half of the previous year, confirming the effectiveness of the measures implemented to optimise the cost structure and increase operational efficiency. Particularly encouraging is the continued growth in the Parent Company's profitability, confirming the correctness of the organisational and operational changes initiated. At the same time, the Group continued its deleveraging process, with net financial debt reduced by EUR 7.22 million compared to the end of December of the previous year, further strengthening financial stability and creating the conditions for greater financial flexibility in future development.

Alongside internal activities aimed at increasing profit margins, the Group further intensified its sales activities to ensure sound utilisation of production capacities in the coming years. The focus is on acquiring new projects, broadening the revenue base and further strengthening long-term relationships with existing and new customers. We see significant potential in current requests for quotations for new models from European vehicle manufacturers, as well as in developing business outside the automotive industry, thereby continuing to implement our business diversification strategy.

We continue to invest in innovation development, the strengthening of employees' professional competencies and the accelerated digital transformation of business processes. The application of modern technologies, automation and advanced analytical solutions enables further increase in productivity, more efficient process management and an additional strengthening of the Group's competitiveness in the international market.

We closely monitor geopolitical and macroeconomic developments which, despite heightened uncertainty, currently have no significant direct impact on the Group's operations. For the remainder of the year, we remain focused on further increasing profitability, continuing to deleverage and developing new business opportunities. We believe that completing the organisational and operational activities already under way, together with continued strong sales initiatives and disciplined cost management, will provide a solid foundation for achieving long-term strategic objectives, sustainable business growth and the further strengthening of the AD Plastik Group's market position.

Katija Klepo
President of the Management Board



B

FINANCIAL INDICATORS

FINANCIAL RESULTS FOR THE FIRST HALF OF 2026

AD Plastik Group is comprised of the following companies during the reporting period:

- AD Plastik d.d., Croatia
- AD Plastik Tisza Kft., Hungary
- ADP d.o.o., Serbia
- AD Plastik d.o.o., Slovenia
- AO AD Plastik Togliatti, Russia
- ZAO AD Plastik Kaluga, Russia

(hereinafter: AD Plastik Group or Group)

In the first half of 2026, the AD Plastik Group continued to record revenue growth, with a strong focus on improving profitability, capacity utilisation and operational efficiency.

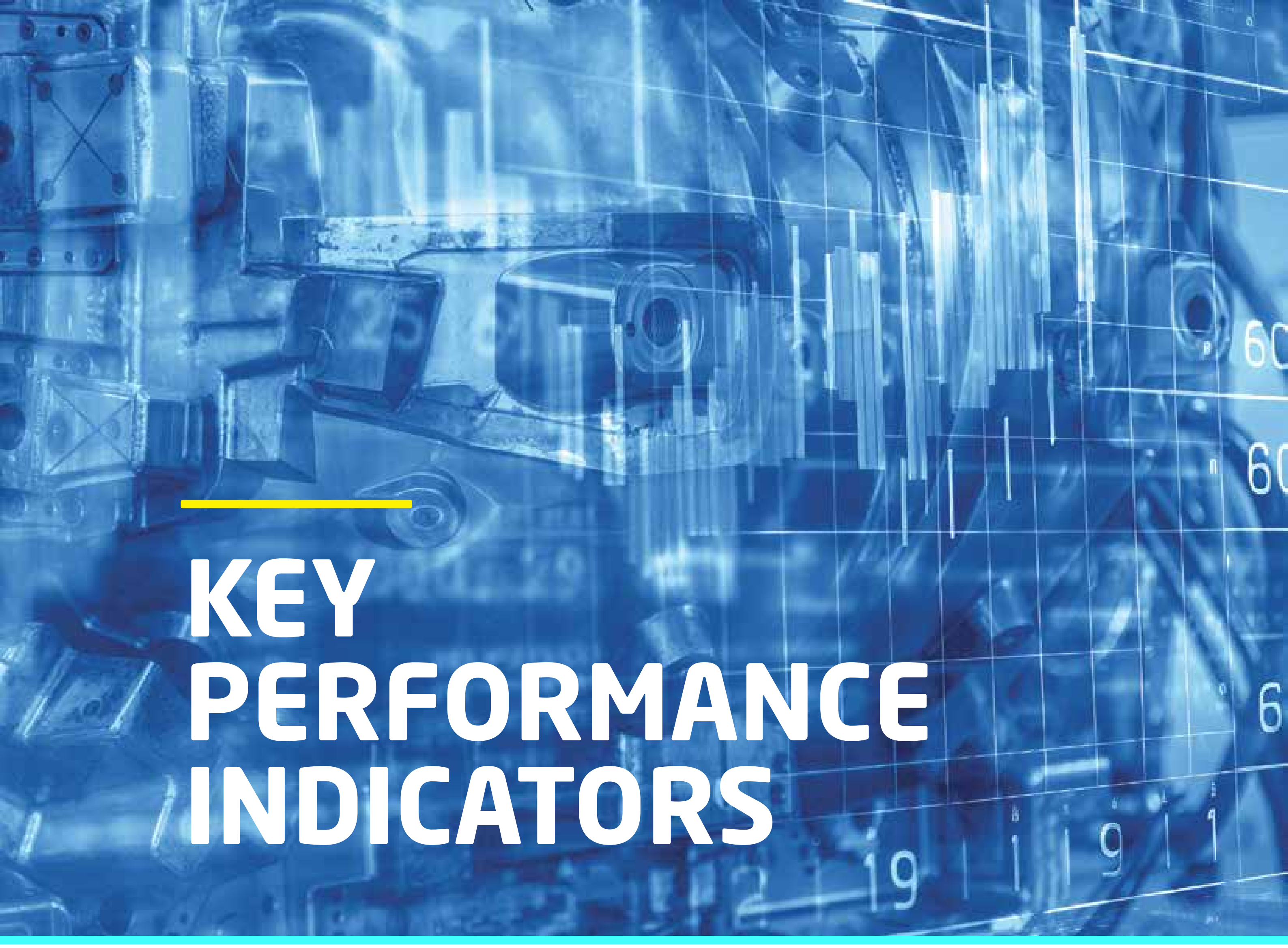
The Group's operating revenue in the observed period amounted to EUR 76.60 million, higher by 1.9% compared to the same period of the previous year, while revenue of the parent company increased by 0.1% to EUR 58.48 million. The Group's EBITDA increased by 23.2% to EUR 11.70 million, while the parent company's EBITDA rose by 32.6%, amounting to EUR 9.16 million. The Group's EBITDA margin was 15.28%, while the parent company's EBITDA margin was 15.66%.

The Group's net profit amounted to EUR 7.58 million, representing an increase of 1.6% compared to the same period of the previous year. The parent company's net profit in the observed period amounted to EUR 6.64 million, that is 130.3% higher than in the same period of the previous year, primarily due to higher dividend income from the affiliated company in Romania, and optimisation of production costs in Croatia.

In the coming period, plans include further expansion of the customer base and entry into new market niches within the automotive industry, which should positively affect revenue from own production, capacity utilisation, efficiency and overall profitability. To further reduce exposure to the cyclical nature of the automotive market, part of the portfolio is gradually being directed outside the automotive industry towards selected segments requiring similar competencies in the development and serial production of plastic components.

During the reporting period, the Group continued to deleverage, as best reflected in net financial debt, which decreased by EUR 7.22 million compared to the end of the previous year. The parent company's net financial debt decreased by EUR 7.45 million. With deleveraging planned to continue and assuming the projected interest-rate level, a positive impact on finance costs is expected in the coming period.

The results achieved confirm the Group's ability to adapt effectively to market conditions and challenges, with an emphasis on increasing efficiency and the flexibility of production sites, all with the aim of creating a more adaptable system capable of responding more quickly to changes in market conditions and customer requirements.



KEY PERFORMANCE INDICATORS

Indicators (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	1H 2025	1H 2026	Index	1H 2025	1H 2026	Index
Operating revenue	75,179	76,602	101.89	58,436	58,479	100.07
Sales revenue	74,022	75,764	102.35	57,426	57,641	100.37
Operating expenses	71,504	71,368	99.81	56,179	54,613	97.21
EBITDA	9,496	11,703	123.24	6,904	9,157	132.64
EBITDA last 4 quarters	16,387	21,395	130.56	9,961	16,626	166.92
Net profit	7,461	7,578	101.57	2,885	6,643	230.28
NFD	35,284	19,218	54.47	32,740	18,569	56.72
NFD/EBITDA last 4 quarters	2.15	0.90	41.72	3.29	1.12	33.98
EBITDA margin	12.63%	15.28%	+265 bps	11.81%	15.66%	+384 bps
Net profit margin	9.92%	9.89%	-3 bps	4.94%	11.36%	+642 bps
ROE	7.44%	12.46%	+503 bps	1.21%	9.26%	+805 bps
Capex	2,415	3,240	134.17	2,183	1,933	88.56

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

OPERATING EXPENSES

Operating expenses (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	1H 2025	1H 2026	Index	1H 2025	1H 2026	Index
OPERATING EXPENSES	**71,504**	**71,368**	**99.81**	**56,179**	**54,613**	**97.21**
Change in inventories of work in progress and finished goods	-56	-562	1,000.06	28	-309	-1,117.17
Material costs	44,843	42,516	94.81	36,621	33,461	91.37
Staff costs	16,802	18,127	107.89	11,943	12,369	103.57
Depreciation and amortisation	5,822	6,469	111.11	4,647	5,291	113.85
Other costs	3,566	4,618	129.51	2,528	3,641	144.02
Provisions	-	-	-	-	-	-
Other operating expenses	528	200	38.00	413	161	39.03

NET FINANCIAL RESULT

Net financial result (in EUR 000)	AD Plastik Group			AD Plastik d.d.		
	1H 2025	1H 2026	Index	1H 2025	1H 2026	Index
FINANCIAL REVENUE	**965**	**321**	**33.28**	**1,626**	**3,819**	**234.88**
Positive exchange rate differences	875	171	19.57	25	0	-
Interest income	90	150	166.68	365	215	58.86
Dividends	-	-	-	1,237	3,604	291.46
Other revenue	-	0	-	-	-	-
FINANCIAL EXPENSES	**714**	**447**	**62.52**	**617**	**579**	**93.80**
Negative exchange rate differences	0	0	-	0	200	-
Interest expense	714	447	62.52	617	379	61.34
Financial result	**250**	**-125**	**-**	**1,008**	**3,239**	**321.28**

At the parent company, the decision by the affiliated company in Romania to pay a dividend made a significant contribution of EUR 3.60 million to the financial result (compared to EUR 1.24 million in the same period of the previous year).

Borrowing costs decreased during the observed period, and this trend is expected to continue throughout 2026, assuming the projected interest-rate levels.

FINANCIAL POSITION

Abbreviated balance sheet (in 000 EUR)	AD Plastik Group			AD Plastik d.d.		
	31 Dec 2025	30 June 2026	Index	31 Dec 2025	30 June 2026	Index
ASSETS	**186,349**	**187,099**	**100.40**	**157,247**	**156,568**	**99.57**
Noncurrent assets	123,766	122,920	99.32	108,688	106,171	97.68
Current assets	61,375	62,901	102.49	47,629	49,328	103.57
Prepaid expenses and accrued income	1,208	1,278	105.75	931	1,069	114.82
LIABILITIES	**72,050**	**64,319**	**89.27**	**60,246**	**52,923**	**87.85**
Noncurrent liabilities	20,721	17,370	83.83	17,882	14,461	80.87
Current liabilities	49,706	46,642	93.84	40,884	38,294	93.66
Accrued expenses and deferred revenue	1,623	307	18.93	1,480	168	11.36
EQUITY	**114,300**	**122,780**	**107.42**	**97,001**	**103,645**	**106.85**

The Group's net financial debt amounted to EUR 19.22 million, representing a decrease of EUR 7.22 million compared to the end of the previous year (EUR 26.44 million as of December 31, 2025). At the same time, the parent company's net financial debt decreased by EUR 7.45 million to EUR 18.57 million (compared to EUR 26.02 million as of December 31, 2025).
The Group's NFD/EBITDA ratio for the last four quarters was 0.90, while at the parent company level it was 1.12. Both ratios are expected to improve further through continued deleveraging and increased profitability.

The Group's indebtedness ratio (calculated as total liabilities divided by total assets) decreased from 0.39 as of December 31, 2025, to 0.34, while that of the parent company declined from 0.38 to 0.34.
Most major investments related to new projects, including development, specific equipment and returnable packaging, were made in previous periods. Consequently, planned investments for the current year and the years ahead are significantly lower, which will also affect indebtedness levels.

MARKET TRENDS

The Group's operating revenue generated in the markets of the European Union and Serbia during the observed period amounted to EUR 66.61 million, representing a slight decrease of 0.7% compared to the same period of the previous year (EUR 67.09 million). These markets accounted for 86.96% of the Group's total revenue, compared to 89.25% in the first half of 2025.

Revenue from the Russian market amounted to EUR 9.99 million and accounted for 13.04% of the Group's revenue (an increase of 23.6% compared to the same period of the previous year, when it amounted to EUR 8.09 million and represented a share of 10.75%). The Russian subsidiaries continue to be self-sustaining and financially independent of the parent company.

According to the latest published data from the European Automobile Manufacturers' Association (ACEA), new passenger-car registrations in the European Union increased by 4% in the first five months of 2026 (January–May, cumulative) compared to the same period of the previous year, supported by strong demand for electrified technologies and new and revised tax incentive schemes in key European markets.

Battery electric vehicles (BEVs) accounted for 20% of the EU market share in the first five months of 2026, compared to 15.3% one year earlier. A total of 950,521 new BEVs were registered, with strong growth in Italy (+75.7%), France (+55.4%) and Germany (+40.9%), while Belgium (+2.8%) recorded only slight growth.

Hybrid electric vehicles (HEVs) remained the preferred choice among customers, accounting for 37.8% of the EU market. A total of 1,795,071 vehicles were registered, with growth in Italy (+24.5%) and Spain (+19.5%), and more moderate growth in Germany (+5.4%) and France (+2.2%).

Plug-in hybrid electric vehicles (PHEVs) reached 460,217 registrations, representing a market share of 9.7% (compared to 8.3% one year earlier), driven by growth in Italy (+84.9%), Spain (+46.5%) and Germany (+16.1%).

Registrations of petrol cars fell by 18.2%, with the sharpest decline in France (-36.8%) and double-digit decreases in Spain (-20.3%), Germany (-18.5%) and Italy (-17.3%). The market share of petrol cars fell to 22.4% (from 28.5% one year earlier). Diesel cars continued their downward trend, with registrations falling by 16.6% and their share declining to 7.6% (from 9.5%). The combined share of petrol and diesel cars fell to 30.1%, from 38% in the same period of the previous year.

Over the long term, the European automotive industry continues to undergo profound transformation, marked by the growth of electrified powertrain technologies, changes in the regulatory framework and incentive policies, as well as geopolitical and market uncertainty. Despite the increase in registrations during the first five months of 2026, the market continues to face challenges related to costs, competitiveness, infrastructure availability and the pace at which consumers adapt to new technologies.

AD PLASTIK GROUP WITH THE CONSOLIDATION OF THE CORRESPONDING OWNERSHIP PART IN THE AFFILIATED COMPANY

In order to provide a clearer insight into business operations, a comparable, abbreviated, consolidated profit and loss account of the AD Plastik Group for 1H 2025 and 1H 2026 has been prepared, including the profit and loss account of the affiliated company Euro Auto Plastic Systems s.r.l., Mioveni, Romania (EAPS), in which AD Plastik d.d. holds a 50 percent ownership interest.

Items (In EUR 000)	1H 2025	1H 2026	Index
OPERATING REVENUE	**116,982**	**109,932**	**94.0**
OPERATING EXPENSES	**107,752**	**100,082**	**92.9**
Material costs	66,702	60,134	90.2
Staff costs	22,122	22,865	103.4
Depreciation and amortisation	6,865	7,571	110.3
Other costs	12,062	9,511	78.9
FINANCIAL REVENUE	**965**	**465**	**48.2**
FINANCIAL EXPENSES	**820**	**754**	**92.0**
TOTAL REVENUE	**117,947**	**110,397**	**93.6**
TOTAL EXPENSES	**108,572**	**100,836**	**92.9**
Profit before tax	9,375	9,561	102.0
Income tax	1,914	1,983	103.6
PROFIT FOR THE PERIOD	**7,461**	**7,578**	**101.6**
EBITDA	**16,096**	**17,421**	**108.2**

The AD Plastik Group's operating revenue, with the consolidation of the corresponding share in the affiliated company, amounted to EUR 109.93 million, representing a decrease of 6.0% compared to the comparable period, primarily due to the decline in EAPS revenue. EBITDA calculated on the same basis amounted to EUR 17.42 million, representing an increase of 8.2% compared to the same period of the previous year.

ABBREVIATED P/L AND THE BALANCE SHEET OF THE AFFILIATED COMPANY EAPS

The data present 100% of EAPS's results (before applying the 50% share).

ABBREVIATED P/L OF EAPS (100 %, IN EUR 000)

Items (in EUR 000)	1H 2025	1H 2026	Index
Operating revenue	87,287	69,750	79.9
Operating expenses	-76,175	-60,519	79.4
Net finance result	-212	-328	154.5
Profit before tax	10,900	8,903	81.7
Profit tax	-1,777	-1,811	101.9
Profit for the period	9,124	7,093	77.7

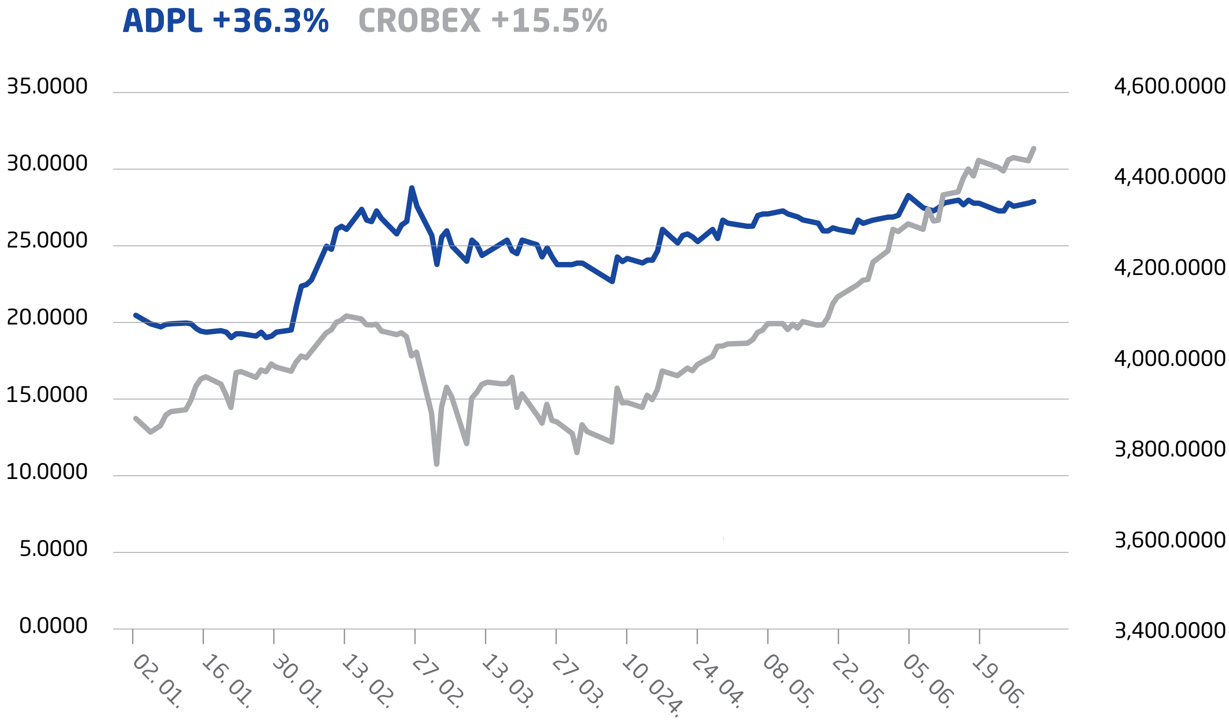
ABBREVIATED BALANCE SHEET OF EAPS (100%, IN EUR 000):

Items (in EUR 000)	31 Dec 2025	30 June 2026	Index
Non-current assets	16,562	18,611	112.4
Current assets	61,761	54,087	87.6
TOTAL ASSETS	**78,323**	**72,698**	**92.8**
Equity and reserves	30,813	28,704	93.2
Non-current liabilities and provisions	1,344	3,718	276.6
Current liabilities	46,166	40,276	87.2
TOTAL EQUITY AND LIABILITIES	**78,323**	**72,698**	**92.8**

EAPS generated operating revenue of EUR 69.75 million in the observed period (a decrease of 20.1% compared to the same period of the previous year), while operating expenses amounted to EUR 60.52 million (a decrease of 20.6%). Profit before tax consequently decreased by 18.3% to EUR 8.90 million, while profit for the period amounted to EUR 7.09 million (a decrease of 22.3%). EAPS's results are included in the AD Plastik Group's results using the equity method.

SHARE

The ADPL share price as of June 30, 2026 was EUR 27.80, representing an increase of 36.3% compared to the end of 2025.



ADPL	2025	1H 2026	Index
Final price (EUR)	20.4	27.8	136.27
Average price (EUR)	14.5	25.2	173.87
The highest price (EUR)	21.2	28.7	135.38
The lowest price (EUR)	8.5	18.95	222.94
Volume	889,541	795,791	89.46
Turnover (EUR)	12,882,645	20,039,753	155.56
Market capitalization (EUR)*	85,671,514	116,748,435	136.27
EPS (EUR)*	3.42	3.45	100.82

* In addition to the measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses alternative performance measures in its reports. An overview and definition of the measures used in this document are provided in Addendum 1.

MARKET CAPITALIZATION
(EUR MILLION)

31.12.2025

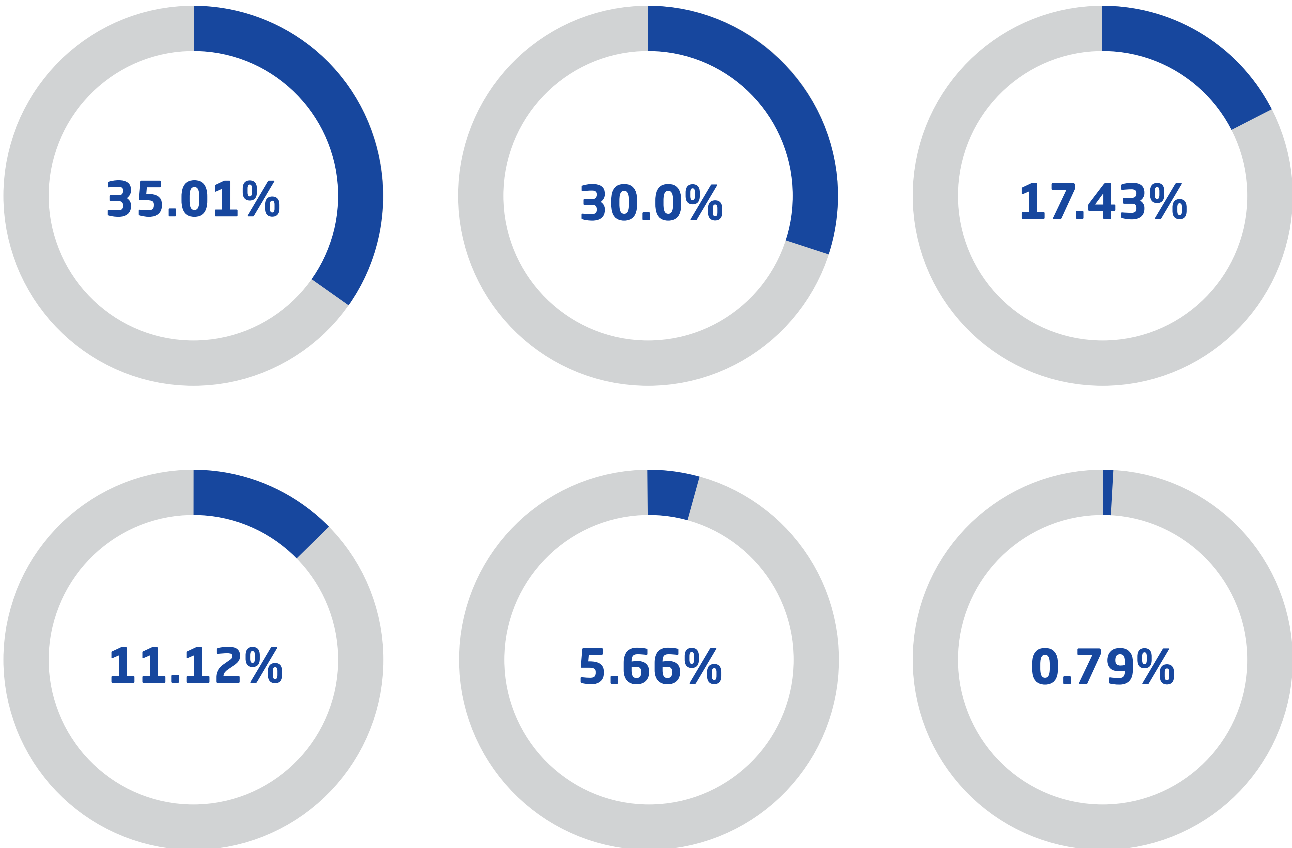
85.67

30.6.2026

116.75

SHARE

OWNERSHIP STRUCTURE AS OF JUNE 30, 2026



Retail shareholders	35.01%
AO HAK	30.00%
Pension funds	17.43%
Management, employees and former employees	11.12%
Other institutional investors	5.66%
Treasury shares	0.79%

ADDENDUM 1: ALTERNATIVE PERFORMANCE MEASURES

In addition to the financial performance measures defined by International Financial Reporting Standards (IFRS), AD Plastik Group also uses certain alternative performance measures in its reports, considering them useful for business performance analysis for investors. Alternative performance measures show comparative periods so that the company's results can be compared over different periods.

EBITDA AND EBITDA MARGIN

EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) represents the operating profit (operating revenue minus operating expenses) increased by amortization of tangible and intangible assets. The company also presents an EBITDA margin that represents a percentage of EBITDA relative to operating revenue.

NET PROFIT MARGIN

It is calculated by the ratio of realized net profit and operating revenue. The company uses this measure to track its profitability relative to operating revenue.

NET DEBT AND NET DEBT IN RELATION TO EBITDA

Net debt represents the sum of short-term and long-term liabilities to banks and short-term and long-term loans to non-banking companies, minus cash and cash equivalents. AD Plastik Group uses the ratio of net debt to EBITDA as an indicator of financial stability and the company's ability to repay its financial obligations. When calculating the indicators on a quarterly basis, the EBITDA realized in the last four quarters is taken into account.

AD Plastik Group (in EUR 000)	31 Dec 2025	30 June 2026
Noncurrent liabilities to banks	18,451	13,997
Current liabilities to banks	15,767	14,854
Cash	-7,777	-9,634
Net financial debt	**26,441**	**19,217**

AD Plastik d.d. (in EUR 000)	31 Dec 2025	30 June 2026
Noncurrent liabilities to banks	16,526	12,072
Current liabilities to banks	14,994	13,682
Cash	-5,497	-7,185
Net financial debt	**26,023**	**18,569**

ROE

This measure is used to monitor the realized return on equity. It is calculated on an annual and quarterly basis. When calculating the indicators on an annual basis, the ratio is the net profit of the current period and the average value of equity (the average value of equity at the end of the reporting period and equity at the beginning of the reporting period). At the quarterly level, it is calculated by the ratio of net profit for the last four quarters and the average value of equity (average value of equity at the end of the reporting period and equity at the end of the same period of the previous year).

CAPEX

Capital investments are indirect cash flow position and they are related to payments for tangible and intangible assets. This measure is used as an indicator of the use of funds to achieve future economic flows and ensure the distribution of funds in accordance with the Group's strategy.

INDEBTEDNESS RATIO

The indebtedness ratio is the ratio of total liabilities to total assets. This measure is used to monitor the company's financial risk in terms of growth of liabilities in relation to assets.

MARKET CAPITALIZATION

Market capitalization is the total market value of the company, and it is calculated as the product of the total number of shares and the last share price on the day of the reporting period.

	31 Dec 2025	30 June 2026
Last price in the period (EUR)	20.4	27.8
Number of shares (000)	4,200	4,200
Market capitalization (in EUR 000)	**85,672**	**116,748**

EPS AND P/E

These measures are used so that investors can analyze the value of the share. Earnings per share (EPS) are calculated by dividing net profit by the weighted average number of shares. The quarterly calculation uses the net profit realized in the last four quarters.

	31 Dec 2025	30 June 2026
Net profit (in EUR 000)	14,260	14,377
Average weighted number of shares (000)	4,166.62	4,166.62
EPS (EUR)	**3.42**	**3.45**
P/E	**6.0**	**8.06**

P/E is the ratio of price to earnings per share (EPS). The price represents the share price on the last day of the reporting period, and in the quarterly calculation, net profit represents the realized profit in the last four quarters.

C

FINANCIAL STATEMENT OF AD PLASTIK GROUP

ISSUER'S GENERAL DATA

ANNEX 1

Reporting period:	**January 1, 2026**	to	**June 30, 2026**
Year:	**2026**	Quarter:	**2.**

QUARTERLY FINANCIAL STATEMENTS

Registration number (MB):	**03440494**	Issuer's home Member State code:	**HR**
Entity's registration number (MBS):	**060007090**		
Personal identification number (OIB):	**48351740621**	LEI:	549300NFX18SRZHNT751
Institution code:	**382**		
Name of the issuer:	**AD PLASTIK d.d.**		
Postcode and town:	**21210**	SOLIN	
Street and house number:	**Matoševa 8**		
E-mail address:	**informacije@adplastik.hr**		
Web address:	**www.adplastik.hr**		
Number of employees (end of the reporting period):	**1724**		
Consolidated report:	**KD**	*(KN-not consolidated/KD-consolidated)*	
Audited:	**RN**	*(RN-not audited/RD-audited)*	

Names of subsidiaries (according to IFRS):	Registered office:	MB:
AD PLASTIK d.d.	**Solin, Croatia**	**03440494**
AO AD PLASTIK TOGLIATTI	**Samara, Russian Federation**	**1036300221935**
ZAO AD PLASTIK KALUGA	**Kaluga, Ruska Federacija**	**1074710000320**
AD Plastik Tisza Kft.	**Tiszaujvaros, Mađarska**	**12800821-2932-133-05**
ADP d.o.o.	**Mladenovac, Srbija**	**20787538**
AD PLASTIK d.o.o.	**Novo Mesto, Slovenija**	**1214985000**

Bookkeeping firm:	**No**	*(Yes/No)*
Contact person:	**Jurun Krešimir**	*(only name and surname of the contact person)*
Telephone:	**021/206-663**	
E-mail address:	**kresimir.jurun@adplastik.hr**	
Audit firm:		*(name of the audit firm)*
Certified auditor:		*(name and surname)*

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
ACTIVE			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	**001**	0	0
B) FIXED ASSETS (AOP 003+010+020+031+036)	**002**	**123,766,029**	**122,919,819**
I INTANGIBLE ASSETS (AOP 004 to 009)	**003**	**10,533,884**	**9,692,511**
1 Research and development	004	7,069,870	5,831,627
2 Concessions, patents, licences, trademarks, software and other rights	005	184,785	194,312
3 Goodwill	006	2,390,912	2,390,912
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	801,847	1,187,941
6 Other intangible assets	009	86,470	87,719
II TANGIBLE ASSETS (AOP 011 to 019)	**010**	**94,273,258**	**94,823,066**
1 Land	011	18,277,506	18,303,483
2 Buildings	012	34,145,287	34,284,345
3 Plant and equipment	013	27,526,061	25,532,612
4 Tools, working inventory and transportation assets	014	4,186,965	4,260,838
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	67,893	177,526
7 Tangible assets in preparation	017	5,250,009	6,060,887
8 Other tangible assets	018	1,641,613	3,045,083
9 Investment property	019	3,177,924	3,158,292
III FIXED FINANCIAL ASSETS (AOP 021 to 030)	**020**	**16,381,570**	**16,323,873**
1 Investments in holdings (shares) of undertakings within the group	021	0	0
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	0	0
4. Investments in holdings (shares) of companies linked by virtue of participating interests	024	16,381,570	16,323,873
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	0	0
8 Loans, deposits, etc. given	028	0	0
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
IV RECEIVABLES (AOP 032 to 035)	**031**	**0**	**0**
1 Receivables from undertakings within the group	032	0	0
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
V DEFERRED TAX ASSETS	**036**	**2,577,317**	**2,080,369**

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) CURRENT ASSETS (AOP 038+046+053+063)	**037**	**61,374,602**	**62,901,409**
I INVENTORIES (AOP 039 to 045)	**038**	**21,855,792**	**23,105,340**
1 Raw materials and consumables	039	10,208,544	10,281,713
2 Work in progress	040	2,687,213	2,670,861
3 Finished goods	041	2,988,072	3,729,711
4 Merchandise	042	3,672,858	3,495,893
5 Advances for inventories	043	2,299,105	2,927,162
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
II RECEIVABLES (AOP 047 to 052)	**046**	**31,741,078**	**30,160,610**
1 Receivables from undertakings within the group	047	0	0
2 Receivables from companies linked by virtue of participating interests	048	1,052,581	907,448
3 Customer receivables	049	25,743,058	24,947,623
4 Receivables from employees and members of the undertaking	050	22,484	45,336
5 Receivables from government and other institutions	051	4,687,556	3,653,647
6 Other receivables	052	235,399	606,556
III CURRENT FINANCIAL ASSETS (AOP 054 to 062)	**053**	**860**	**1,892**
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	0	0
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	860	1,892
9 Other financial assets	062	0	0
IV CASH AT BANK AND IN HAND	**063**	**7,776,872**	**9,633,567**
D) PREPAID EXPENSES AND ACCRUED INCOME	**064**	**1,208,450**	**1,277,968**
E) TOTAL ASSETS (AOP 001+002+037+064)	**065**	**186,349,081**	**187,099,196**
F) OFF-BALANCE SHEET ITEMS	**066**	**5,045,961**	**4,960,523**

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	AOP code 2	Last day of the preceding business year 3	At the reporting date of the current period 4
EQUITY AND LIABILITIES			
A) CAPITAL AND RESERVES (AOP 068 do 070+076+077+084+087+090)	**067**	**114,299,570**	**122,779,722**
I INITIAL (SUBSCRIBED) CAPITAL	068	54,594,592	54,594,592
II CAPITAL RESERVES	069	25,888,373	25,888,373
III RESERVES FROM PROFIT (AOP 071+072-073+074+075)	**070**	**8,725,091**	**8,725,091**
1 Legal reserves	071	885,798	885,798
2 Reserves for treasury shares	072	747,348	747,348
3 Treasury shares and holdings (deductible item)	073	-747,348	-747,348
4 Statutory reserves	074	16,639	16,639
5 Other reserves	075	7,822,654	7,822,654
IV REVALUATION RESERVES	076	-2,323,594	-1,954,316
V FAIR VALUE RESERVES AND OTHER (AOP 078 do 083)	**077**	**-7,949,855**	**-7,362,569**
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	-7,949,855	-7,362,569
6 Exchange rate differences from translation into the presentation currency	083	**0**	**0**
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (AOP 084-085)	**084**	**21,105,460**	**35,310,748**
1 Retained profit	085	21,105,460	35,310,748
2 Loss brought forward	086	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (AOP 088-089)	**087**	**14,259,503**	**7,577,803**
1 Profit for the business year	088	14,259,503	7,577,803
2 Loss for the business year	089	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	090	0	0
B) PROVISIONS (AOP 092 to 097)	**091**	**450,159**	**450,929**
1 Provisions for pensions, termination benefits and similar obligations	092	317,999	318,113
2 Provisions for tax liabilities	093	0	0
3 Provisions for ongoing legal cases	094	0	0
4 Provisions for renewal of natural resources	095	0	0
5 Provisions for warranty obligations	096	0	0
6 Other provisions	097	132,160	132,816

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	ADP code 2	Last day of the preceding business year 3	At the reporting date of the current period 4
C) LONG-TERM LIABILITIES (AOP 099 to 109)	**098**	**20,271,250**	**16,919,328**
1 Liabilities to undertakings within the group	099	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	100	0	0
3 Liabilities to companies linked by virtue of participating interests	101	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	102	0	0
5 Liabilities for loans, deposits etc.	103	0	0
6 Liabilities to banks and other financial institutions	104	18,451,131	13,997,285
7 Liabilities for advance payments	105	0	0
8 Liabilities to suppliers	106	0	0
9 Liabilities for securities	107	0	0
10 Other long-term liabilities	108	880,585	1,907,678
11 Deferred tax liability	109	939,534	1,014,365
D) SHORT-TERM LIABILITIES (AOP 111 to 124)	**110**	**49,705,574**	**46,642,129**
1 Liabilities to undertakings within the group	111	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	112	0	0
3 Liabilities to companies linked by virtue of participating interests	113	10,343	21,888
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	114	0	0
5 Liabilities for loans, deposits etc.	115	0	0
6 Liabilities to banks and other financial institutions	116	15,767,256	14,854,224
7 Liabilities for advance payments	117	9,015,249	8,891,592
8 Liabilities to suppliers	118	17,315,515	15,820,421
9 Liabilities for securities	119	0	0
10 Liabilities to employees	120	2,126,602	2,739,639
11 Taxes, contributions and similar liabilities	121	2,601,171	927,936
12 Liabilities arising from the share in the result	122	22,349	22,349
13 Liabilities arising from fixed assets held for sale	123	0	0
14 Other short-term liabilities	124	2,847,089	3,364,080
E) ACCRUALS AND DEFERRED INCOME	**125**	**1,622,528**	**307,088**
F) TOTAL EQUITY AND LIABILITIES (AOP 067+091+098+110+125)	**126**	**186,349,081**	**187,099,196**
G) OFF-BALANCE SHEET ITEMS	**127**	**5,045,961**	**4,960,523**

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
I OPERATING INCOME (AOP 002 to 006)	**001**	**75,178,626**	**39,967,334**	**76,602,158**	**37,066,465**
1 Income from sales with undertakings within the group	002	0	0	0	0
2 Income from sales	003	74,022,339	39,408,700	75,764,462	36,689,282
3 Income from the use of own products, goods and services	004	9,113	2,095	59,002	3,151
4 Other operating income with undertakings within the group	005	0	0	0	0
5 Other operating income (outside the group)	006	1,147,174	556,539	778,694	374,032
II OPERATING EXPENSES (AOP 08+009+013+017+018+019+022+029)	**007**	**71,504,209**	**37,843,166**	**71,367,867**	**34,833,887**
1 Changes in inventories of work in progress and finished goods	008	-56,241	-335,304	-562,444	-534,237
2 Material costs (AOP 010 to 012)	**009**	**44,843,190**	**24,188,376**	**42,515,538**	**20,512,995**
a) Costs of raw materials and consumables	010	34,610,704	18,040,965	33,068,200	15,879,391
b) Costs of goods sold	011	4,603,024	2,966,819	3,903,680	1,862,556
c) Other external costs	012	5,629,462	3,180,592	5,543,658	2,771,048
3 Staff costs (AOP 014 to 016)	**013**	**16,802,017**	**8,657,737**	**18,127,428**	**9,017,884**
a) Net salaries and wages	014	10,595,429	4,725,148	11,455,869	5,747,542
b) Tax and contributions from salary costs	015	3,877,856	2,469,633	4,179,995	2,103,429
c) Contributions on salaries	016	2,328,732	1,462,956	2,491,564	1,166,913
4 Depreciation	017	5,821,690	2,977,380	6,468,743	3,310,998
5 Other costs	018	3,565,946	1,925,316	4,618,123	2,515,226
6 Value adjustments (AOP 020+021)	**019**	**0**	**0**	**0**	**0**
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (AOP 023 to 028)	**022**	**0**	**0**	**0**	**-29**
a) Provisions for pensions, termination benefits and similar obligations	023	0	0	0	0
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	0	0	0	0
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	0	-29
8 Other operating expenses	029	527,607	429,661	200,479	11,050

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
III FINANCIAL INCOME (AOP 031 to 040)	**030**	**964,731**	**39,021**	**465,089**	**436,627**
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	0	0	0	0
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	0	0	0	0
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	680,386	0	315,193	359,288
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	89,855	39,021	149,771	77,270
8 Exchange rate differences and other financial income	038	194,490	0	0	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	125	69
IV FINANCIAL EXPENSES (AOP 042 to 048)	**041**	**714,309**	**454,046**	**590,586**	**287,540**
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	0	80,858	0	0
3 Interest expenses and similar expenses	044	714,309	355,312	446,571	203,568
4 Exchange rate differences and other expenses	045	0	17,876	144,015	83,972
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VRITUE OF PARTICIPATING INTERESTS	**049**	**4,561,814**	**2,372,287**	**3,546,277**	**1,376,556**
VI SHARE IN PROFIT FROM JOINT VENTURES	**050**	**0**	**0**	**0**	**0**
VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST	**051**	**0**	**0**	**0**	**0**
VIII SHARE IN LOSS OF JOINT VENTURES	**052**	**0**	**0**	**0**	**0**
IX TOTAL INCOME (AOP 001+030+049 +050)	**053**	**80,705,171**	**42,378,642**	**80,613,524**	**38,879,648**
X TOTAL EXPENDITURE (AOP 007+041+051 + 052)	**054**	**72,218,518**	**38,297,212**	**71,958,453**	**35,121,427**

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
XI PRE-TAX PROFIT OR LOSS (AOP 053-054)	**055**	**8,486,653**	**4,081,430**	**8,655,071**	**3,758,221**
1 Pre-tax profit (AOP 053-054)	**056**	**8,486,653**	**4,081,430**	**8,655,071**	**3,758,221**
2 Pre-tax loss (AOP 054-053)	**057**	**0**	**0**	**0**	**0**
XII INCOME TAX	**058**	**1,026,010**	**584,165**	**1,077,268**	**431,424**
XIII PROFIT OR LOSS FOR THE PERIOD (AOP 055-059)	**059**	**7,460,643**	**3,497,265**	**7,577,803**	**3,326,797**
1 Profit for the period (AOP 055-059)	**060**	**7,460,643**	**3,497,265**	**7,577,803**	**3,326,797**
2 Loss for the period (AOP 059-055)	**061**	**0**	**0**	**0**	**0**
DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations)					
XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (AOP 063-064)	**062**	**0**	**0**	**0**	**0**
1 Pre-tax profit from discontinued operations	063	0	0	0	0
2 Pre-tax loss on discontinued operations	064	0	0	0	0
XV INCOME TAX OF DISCONTINUED OPERATIONS	**065**	**0**	**0**	**0**	**0**
1 Discontinued operations profit for the period (AOP 062-065)	**066**	**0**	**0**	**0**	**0**
2 Discontinued operations loss for the period (AOP 065-062)	**067**	**0**	**0**	**0**	**0**
TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations)					
XVI PRE-TAX PROFIT OR LOSS (AOP 055+062)	**068**	**0**	**0**	**0**	**0**
1 Pre-tax profit (AOP 068)	069	0	0	0	0
2 Pre-tax loss (AOP 068)	070	0	0	0	0
XVII INCOME TAX (AOP 058+065)	**071**	**0**	**0**	**0**	**0**
XVIII PROFIT OR LOSS FOR THE PERIOD (AOP 068-071)	**072**	**0**	**0**	**0**	**0**
1 Profit for the period (AOP 068-071)	**073**	**0**	**0**	**0**	**0**
2 Loss for the period (AOP 071-068)	**074**	**0**	**0**	**0**	**0**
APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements)					
XIX PROFIT OR LOSS FOR THE PERIOD (AOP 076+077)	**075**	**7,460,643**	**3,497,265**	**7,577,803**	**3,326,797**
1 Attributable to owners of the parent	076	7,460,643	3,497,265	7,577,803	3,326,797
2 Attributable to minority (non-controlling) interest	077	0	0	0	0
STATEMENT OF OTHER COMPRHENSIVE INCOME (to be filled in by undertakings subject to IFRS)					
I PROFIT OR LOSS FOR THE PERIOD	**078**	**7,460,643**	**3,497,265**	**7,577,803**	**3,326,797**
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (AOP 80+ 87)	**079**	**1,570,327**	**-636,201**	**902,350**	**656,151**

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
III Items that will not be reclassified to profit or loss (AOP 081 to 085)	**080**	**0**	**0**	**0**	**0**
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income	082	0	0	0	0
3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
6 Income tax relating to items that will not be reclassified	086	0	0	0	0
IV Items that may be reclassified to profit or loss (AOP 088 to 096)	**087**	**1,570,327**	**-636,201**	**902,350**	**656,151**
1 Exchange rate differences from translation of foreign operations	088	1,570,327	-636,201	902,350	656,151
2 Exchange rate differences from translation into the presentation currency	089	0	0	0	0
3 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income	090	0	0	0	0
4 Profit or loss arising from effective cash flow hedging	091	0	0	0	0
5 Profit or loss arising from effective hedge of a net investment in a foreign operation	092	0	0	0	0
6 Share in other comprehensive income/loss of companies linked by virtue of participating interests	093	0	0	0	0
7 Changes in fair value of the time value of option	094	0	0	0	0
8 Changes in fair value of forward elements of forward contracts	095	0	0	0	0
9 Other items that may be reclassified to profit or loss	096	0	0	0	0
10 Income tax relating to items that may be reclassified to profit or loss	097	0	0	0	0
V NET OTHER COMPREHENSIVE INCOME OR LOSS (AOP 080+087 - 086 - 097)	**098**	**1,570,327**	**-636,201**	**902,350**	**656,151**
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (AOP 078+098)	**099**	**9,030,970**	**2,861,064**	**8,480,153**	**3,982,948**
APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements)					
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (AOP 100+101)	**100**	**9,030,970**	**2,861,064**	**8,480,153**	**3,982,948**
1 Attributable to owners of the parent	101	9,030,970	2,861,064	8,480,153	3,982,948
2 Attributable to minority (non-controlling) interest	102	0	0	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1 Pre-tax profit	001	8,486,653	8,655,071
2 Adjustments (AOP 003 to 010):	**002**	**1,286,298**	**3,020,504**
a) Depreciation	003	5,821,690	6,468,743
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	258,004	0
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-89,855	-149,771
e) Interest expenses	007	714,309	446,571
f) Provisions	008	0	0
g) Exchange rate differences (unrealised)	009	-856,037	-198,762
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	-4,561,813	-3,546,277
I Cash flow increase or decrease before changes in working capital (AOP 001+002)	**011**	**9,772,951**	**11,675,575**
3 Changes in the working capital (AOP 013 to 016)	**012**	**-2,062,050**	**-2,880,482**
a) Increase or decrease in short-term liabilities	013	1,516,234	-3,378,936
b) Increase or decrease in short-term receivables	014	-4,663,349	1,817,515
c) Increase or decrease in inventories	015	857,593	-1,249,547
d) Other increase or decrease in working capital	016	227,472	-69,514
II Cash from operations (AOP 011+012)	**017**	**7,710,901**	**8,795,093**
4 Interest paid	018	-750,909	-454,146
5 Income tax paid	019	-483,435	-772,541
A) NET CASH FLOW FROM OPERATING ACTIVITIES (AOP 017 to 019)	**020**	**6,476,557**	**7,568,406**
CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Cash receipts from sales of fixed tangible and intangible assets	021	67,647	0
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	89,039	106,318
4 Dividends received	024	3,431,557	3,409,344
5 Cash receipts from repayment of loans and deposits	025	0	0
6 Other cash receipts from investment activities	026	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	AOP code 2	Same period of the previous year 3	Current period 4
III Total cash receipts from investment activities (AOP 021 to 026)	**027**	**3,588,243**	**3,515,662**
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-2,414,528	-3,239,679
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	0	0
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
IV Total cash payments from investment activities (AOP 028 to 032)	**033**	**-2,414,528**	**-3,239,679**
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (AOP 027 +033)	**034**	**1,173,715**	**275,983**
CASH FLOW FROM FINANCING ACTIVITIES			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	6,612,398	11,650,239
4 Other cash receipts from financing activities	038	0	0
V Total cash receipts from financing activities (AOP 035 to 038)	**039**	**6,612,398**	**11,650,239**
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-13,202,894	-17,033,544
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-500,358	-590,574
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	0	0
5 Other cash payments from financing activities	044	0	0
VI Total cash payments from financing activities (AOP 040 to 044)	**045**	**-13,703,252**	**-17,624,118**
C) NET CASH FLOW FROM FINANCING ACTIVITIES (AOP 039 +045)	**046**	**-7,090,854**	**-5,973,879**
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	-18,839	-13,815
D) NET INCREASE OR DECREASE IN CASH FLOWS (AOP 020+034+046+047)	**048**	**540,579**	**1,856,695**
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	**049**	**3,043,873**	**7,776,872**
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (AOP 048+049)	**050**	**3,584,452**	**9,633,567**

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																	Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	**19** (3 to 6 - 7 + 8 to 18)	20	**21** (19+20)
Previous period																				
1 Balance on the first day of the previous business year	**01**	**54,594,592**	**25,893,236**	**885,798**	**793,595**	**793,595**	**16,639**	**9,109,602**	**-4,060,866**	**0**	**0**	**0**	**0**	**-7,725,738**	**0**	**18,062,299**	**2,131,791**	**98,907,353**	**0**	**98,907,353**
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (AOP 01 to 03)	**04**	**54,594,592**	**25,893,236**	**885,798**	**793,595**	**793,595**	**16,639**	**9,109,602**	**-4,060,866**	**0**	**0**	**0**	**0**	**-7,725,738**	**0**	**18,062,299**	**2,131,791**	**98,907,353**	**0**	**98,907,353**
5 Profit/loss of the period	05	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	7,460,643	7,460,643	0	7,460,643
6 Exchange rate differences from translation of foreign operations	06	0	0	0	0	0	0	0	0	0	0	0	0	274,351	**0**	0	0	274,351	0	274,351
7 Changes in revaluation reserves of fixed tangible and intangible assets	07	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	08	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	09	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	10	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	11	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	1,580,458	0	0	0	0	0	**0**	0	0	1,580,458	0	1,580,458
14 Tax on transactions recognised directly in equity	14	0	0	0	0	0	0	0	-284,482	0	0	0	0	0	**0**	0	0	-284,482	0	-284,482

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																		
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent	Minority (non-controlling) interest	Total capital and reserves
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	**19** (3 to 6 - 7 + 8 to 178)	20	**21** (19+20)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	15	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	16	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	17	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	0	0	0	0	0	0	277,369	0	0	0	0	0	**0**	-276,326	0	1,043	0	1,043
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	2,131,791	-2,131,791	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (AOP 04 to 23)	**24**	**54,594,592**	**25,893,236**	**885,798**	**793,595**	**793,595**	**16,639**	**9,109,602**	**-2,487,521**	**0**	**0**	**0**	**0**	**-7,451,387**	**0**	**19,917,765**	**7,460,643**	**107,939,367**	**0**	**107,939,367**
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																				
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (AOP 06 to 14)	**25**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**1,295,976**	**0**	**0**	**0**	**0**	**274,351**	**0**	**0**	**0**	**1,570,327**	**0**	**1,570,327**
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (AOP 05+25)	**26**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**1,295,976**	**0**	**0**	**0**	**0**	**274,351**	**0**	**0**	**7,460,643**	**9,030,970**	**0**	**9,030,970**
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (AOP 15 to 23)	**27**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**277,369**	**0**	**0**	**0**	**0**	**0**	**0**	**1,855,406**	**-2,131,791**	**1,044**	**0**	**1,044**

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																	Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**	**11**	**12**	**13**	**14**	**15**	**16**	**17**	**18**	**19** (3 to 6 - 7 + 8 to 18)	**20**	**21** (19+20)
Current period																				
1 Balance on the first day of the current business year	**28**	**54,594,592**	**25,888,373**	**885,798**	**747,348**	**747,348**	**16,639**	**7,822,654**	**-2,323,594**	**0**	**0**	**0**	**0**	**-7,949,855**	**0**	**21,105,460**	**14,259,503**	**114,299,570**	**0**	**114,299,570**
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	31	**54,594,592**	**25,888,373**	**885,798**	**747,348**	**747,348**	**16,639**	**7,822,654**	**-2,323,594**	**0**	**0**	**0**	**0**	**-7,949,855**	**0**	**21,105,460**	**14,259,503**	**114,299,570**	**0**	**114,299,570**
5 Profit/loss of the period	32	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	7,577,803	7,577,803	0	7,577,803
6 Exchange rate differences from translation of foreign operations	33	0	0	0	0	0	0	0	0	0	0	0	0	587,286	**0**	0	0	587,286	0	587,286
7 Changes in revaluation reserves of fixed tangible and intangible assets	34	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	35	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	36	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	37	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
11 Share in other comprehensive income/loss of companies linked by virtue of participating interests	38	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	384,224	0	0	0	0	0	**0**	0	0	384,224	0	384,224
14 Tax on transactions recognised directly in equity	41	0	0	0	0	0	0	0	-69,161	0	0	0	0	0	**0**	0	0	-69,161	0	-69,161

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19 (3 to 6 - 7 + 8 to 17)	20	21 (18+19)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	42	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	43	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	44	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	0	0	0	0	0	0	54,215	0	0	0	0	0	**0**	-54,215	0	0	0	0
22 Transfer according to the annual allocation	49	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	14,259,503	-14,259,503	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	50	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
24 Balance on the last day of the current business year reporting period (AOP 31 to 50)	**51**	**54,594,592**	**25,888,373**	**885,798**	**747,348**	**747,348**	**16,639**	**7,822,654**	**-1,954,316**	**0**	**0**	**0**	**0**	**-7,362,569**	**0**	**35,310,748**	**7,577,803**	**122,779,722**	**0**	**122,779,722**
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																				
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD,NET OF TAX (AOP 33 to 41)	**52**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**315,063**	**0**	**0**	**0**	**0**	**587,286**	**0**	**0**	**0**	**902,349**	**0**	**902,349**
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (AOP 32 do 52)	**53**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**315,063**	**0**	**0**	**0**	**0**	**587,286**	**0**	**0**	**7,577,803**	**8,480,152**	**0**	**8,480,152**
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (AOP 42 to 50)	**54**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**54,215**	**0**	**0**	**0**	**0**	**0**	**0**	**14,205,288**	**-14,259,503**	**0**	**0**	**0**

NOTES TO FINANCIAL STATEMENTS - TFI

(DRAWN UP FOR QUARTERLY REPORTING PERIODS)

Name of the issuer:	**AD PLASTIK d.d.**
Headquarter:	**Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia**
Personal identification number (OIB):	**48351740621**
MBS:	**060007090**
Reporting period:	**January 1, 2026 - June 30, 2026**

Notes to financial statements are available as part of AD Plastik Group's Unaudited financial statement. Unaudited financial statement is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2025 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks EUR 4,480 thousand, and to the suppliers EUR 50 thousand.

Amount owed by AD Plastik Group and falling due after more than five years amounts to EUR 126 thousand.

The average number of employees of AD Plastik Group in the period from 01.01.2026. to 30.06.2026. was 1,760.

In intangible assets in the period from 01.01.2026. to 30.06.2026., the cost of net salaries and wages of EUR 204,641, the cost of taxes and contributions from salaries of EUR 47,868 and the cost of contributions to salaries of EUR 25,871 were capitalized.

During the reporting period, deferred tax assets were decreased in the amount of EUR 497 thousand, while deferred tax liabilities were inccreased in the amount of EUR 75 thousand. On 31.12.2025. deferred tax assets of AD Plastik Grupa was EUR 2,577 thousand, while deferred tax liabilities was EUR 940 thousand.

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FINANCIAL STATEMENT OF THE COMPANY AD PLASTIK

ISSUER'S GENERAL DATA

ANNEX 1

Reporting period:	**January 1, 2026**	to	**June 30, 2026**
Year:	**2026**	Quarter:	**2.**

QUARTERLY FINANCIAL STATEMENTS

Registration number (MB):	**03440494**	Issuer's home Member State code:	**HR**
Entity's registration number (MBS):	**060007090**		
Personal identification number (OIB):	**48351740621**	LEI:	549300NFX18SRZHNT751
Institution code:	**382**		
Name of the issuer:	**AD PLASTIK d.d.**		
Postcode and town:	**21210**	SOLIN	
Street and house number:	**Matoševa 8**		
E-mail address:	**informacije@adplastik.hr**		
Web address:	**www.adplastik.hr**		
Number of employees (end of the reporting period):	**1084**		
Consolidated report:	**KN**	*(KN-not consolidated/KD-consolidated)*	
Audited:	**RN**	*(RN-not audited/RD-audited)*	
Bookkeeping firm:	**No**	*(Yes/No)*	
Contact person:	**Jurun Krešimir**	*(only name and surname of the contact person)*	
Telephone:	**021/206-663**		
E-mail address:	**kresimir.jurun@adplastik.hr**		
Audit firm:		*(name of the audit firm)*	
Certified auditor:		*(name and surname)*	

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
ACTIVE			
A) RECEIVABLES FOR SUBSCRIBED CAPITAL UNPAID	**001**	0	0
B) FIXED ASSETS (AOP 003+010+020+031+036)	**002**	**108,687,523**	**106,171,411**
I INTANGIBLE ASSETS (AOP 004 to 009)	**003**	**7,971,440**	**7,124,762**
1 Research and development	004	7,033,713	5,793,578
2 Concessions, patents, licences, trademarks, software and other rights	005	132,013	140,912
3 Goodwill	006	0	0
4 Advances for the purchase of intangible assets	007	0	0
5 Intangible assets in preparation	008	801,847	1,187,334
6 Other intangible assets	009	3,867	2,938
II TANGIBLE ASSETS (AOP 011 to 019)	**010**	**70,197,376**	**69,331,428**
1 Land	011	17,335,897	17,335,897
2 Buildings	012	22,951,306	22,710,177
3 Plant and equipment	013	19,821,388	17,710,164
4 Tools, working inventory and transportation assets	014	3,389,493	3,340,764
5 Biological assets	015	0	0
6 Advances for the purchase of tangible assets	016	0	0
7 Tangible assets in preparation	017	2,185,262	2,314,591
8 Other tangible assets	018	1,336,106	2,761,543
9 Investment property	019	3,177,924	3,158,292
III FIXED FINANCIAL ASSETS (AOP 021 to 030)	**020**	**25,831,333**	**25,490,299**
1 Investments in holdings (shares) of undertakings within the group	021	10,099,527	10,099,527
2 Investments in other securities of undertakings within the group	022	0	0
3 Loans, deposits, etc. to undertakings within the group	023	12,844,401	12,503,367
4. Investments in holdings (shares) of companies linked by virtue of participating interests	024	2,887,405	2,887,405
5 Investment in other securities of companies linked by virtue of participating interests	025	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	026	0	0
7 Investments in securities	027	0	0
8 Loans, deposits, etc. given	028	0	0
9 Other investments accounted for using the equity method	029	0	0
10 Other fixed financial assets	030	0	0
IV RECEIVABLES (AOP 032 to 035)	**031**	**2,221,544**	**2,221,544**
1 Receivables from undertakings within the group	032	2,221,544	2,221,544
2 Receivables from companies linked by virtue of participating interests	033	0	0
3 Customer receivables	034	0	0
4 Other receivables	035	0	0
V DEFERRED TAX ASSETS	**036**	**2,465,830**	**2,003,378**

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	AOP code 2	Last day of the preceding business year 3	At the reporting date of the current period 4
C) CURRENT ASSETS (AOP 038+046+053+063)	**037**	**47,628,796**	**49,327,624**
I INVENTORIES (AOP 039 to 045)	**038**	**11,853,387**	**11,633,692**
1 Raw materials and consumables	039	5,557,526	5,334,843
2 Work in progress	040	1,863,676	1,709,320
3 Finished goods	041	1,765,373	2,228,893
4 Merchandise	042	888,528	469,650
5 Advances for inventories	043	1,778,284	1,890,986
6 Fixed assets held for sale	044	0	0
7 Biological assets	045	0	0
II RECEIVABLES (AOP 047 to 052)	**046**	**27,660,511**	**27,681,981**
1 Receivables from undertakings within the group	047	3,478,517	4,683,210
2 Receivables from companies linked by virtue of participating interests	048	1,052,581	907,448
3 Customer receivables	049	18,967,003	18,491,779
4 Receivables from employees and members of the undertaking	050	4,554	1,447
5 Receivables from government and other institutions	051	3,979,826	3,032,169
6 Other receivables	052	178,030	565,928
III CURRENT FINANCIAL ASSETS (AOP 054 to 062)	**053**	**2,617,787**	**2,827,106**
1 Investments in holdings (shares) of undertakings within the group	054	0	0
2 Investments in other securities of undertakings within the group	055	0	0
3 Loans, deposits, etc. to undertakings within the group	056	2,617,787	2,827,106
4 Investments in holdings (shares) of companies linked by virtue of participating interests	057	0	0
5 Investment in other securities of companies linked by virtue of participating interests	058	0	0
6 Loans, deposits etc. to companies linked by virtue of participating interests	059	0	0
7 Investments in securities	060	0	0
8 Loans, deposits, etc. given	061	0	0
9 Other financial assets	062	0	0
IV CASH AT BANK AND IN HAND	**063**	**5,497,111**	**7,184,845**
D) PREPAID EXPENSES AND ACCRUED INCOME	**064**	**930,783**	**1,068,704**
E) TOTAL ASSETS (AOP 001+002+037+064)	**065**	**157,247,102**	**156,567,739**
F) OFF-BALANCE SHEET ITEMS	**066**	**5,045,961**	**4,960,523**

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item 1	AOP code 2	Last day of the preceding business year 3	At the reporting date of the current period 4
EQUITY AND LIABILITIES			
A) CAPITAL AND RESERVES (AOP 068 do 070+076+077+084+087+090)	**067**	**97,001,174**	**103,644,556**
I INITIAL (SUBSCRIBED) CAPITAL	068	54,594,592	54,594,592
II CAPITAL RESERVES	069	25,834,540	25,834,540
III RESERVES FROM PROFIT (AOP 071+072-073+074+075)	**070**	**8,636,093**	**8,636,093**
1 Legal reserves	071	813,439	813,439
2 Reserves for treasury shares	072	747,348	747,348
3 Treasury shares and holdings (deductible item)	073	-747,348	-747,348
4 Statutory reserves	074	0	0
5 Other reserves	075	7,822,654	7,822,654
IV REVALUATION RESERVES	076	0	0
V FAIR VALUE RESERVES AND OTHER (AOP 078 do 083)	**077**	**0**	**0**
1 Financial assets at fair value through other comprehensive income (i.e. available for sale)	078	0	0
2 Cash flow hedge - effective portion	079	0	0
3 Hedge of a net investment in a foreign operation - effective portion	080	0	0
4 Other fair value reserves	081	0	0
5 Exchange differences arising from the translation of foreign operations (consolidation)	082	0	0
6 Exchange rate differences from translation into the presentation currency	083	**0**	**0**
VI RETAINED PROFIT OR LOSS BROUGHT FORWARD (AOP 084-085)	**084**	**2,520,900**	**7,935,949**
1 Retained profit	085	2,520,900	7,935,949
2 Loss brought forward	086	0	0
VII PROFIT OR LOSS FOR THE BUSINESS YEAR (AOP 088-089)	**087**	**5,415,049**	**6,643,382**
1 Profit for the business year	088	5,415,049	6,643,382
2 Loss for the business year	089	0	0
VIII MINORITY (NON-CONTROLLING) INTEREST	090	0	0
B) PROVISIONS (AOP 092 to 097)	**091**	**330,056**	**330,056**
1 Provisions for pensions, termination benefits and similar obligations	092	205,561	205,561
2 Provisions for tax liabilities	093	0	0
3 Provisions for ongoing legal cases	094	0	0
4 Provisions for renewal of natural resources	095	0	0
5 Provisions for warranty obligations	096	0	0
6 Other provisions	097	124,495	124,495

BALANCE SHEET

balance as of June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Last day of the preceding business year	At the reporting date of the current period
1	2	3	4
C) LONG-TERM LIABILITIES (AOP 099 to 109)	**098**	**17,552,273**	**14,131,379**
1 Liabilities to undertakings within the group	099	0	0
2 Liabilities for loans, deposits, etc. of undertakings within the group	100	0	0
3 Liabilities to companies linked by virtue of participating interests	101	0	0
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	102	0	0
5 Liabilities for loans, deposits etc.	103	0	0
6 Liabilities to banks and other financial institutions	104	16,526,131	12,072,285
7 Liabilities for advance payments	105	0	0
8 Liabilities to suppliers	106	0	0
9 Liabilities for securities	107	0	0
10 Other long-term liabilities	108	785,643	1,818,595
11 Deferred tax liability	109	240,499	240,499
D) SHORT-TERM LIABILITIES (AOP 111 to 124)	**110**	**40,883,855**	**38,293,763**
1 Liabilities to undertakings within the group	111	2,014,998	2,832,164
2 Liabilities for loans, deposits, etc. of undertakings within the group	112	0	0
3 Liabilities to companies linked by virtue of participating interests	113	10,343	21,888
4 Liabilities for loans, deposits etc. of companies linked by virtue of participating interests	114	0	0
5 Liabilities for loans, deposits etc.	115	0	0
6 Liabilities to banks and other financial institutions	116	14,994,125	13,681,858
7 Liabilities for advance payments	117	4,982,924	4,870,516
8 Liabilities to suppliers	118	13,929,483	12,006,120
9 Liabilities for securities	119	0	0
10 Liabilities to employees	120	1,632,921	2,225,291
11 Taxes, contributions and similar liabilities	121	1,152,780	31,734
12 Liabilities arising from the share in the result	122	22,349	22,349
13 Liabilities arising from fixed assets held for sale	123	0	0
14 Other short-term liabilities	124	2,143,932	2,601,843
E) ACCRUALS AND DEFERRED INCOME	**125**	**1,479,744**	**167,985**
F) TOTAL EQUITY AND LIABILITIES (AOP 067+091+098+110+125)	**126**	**157,247,102**	**156,567,739**
G) OFF-BALANCE SHEET ITEMS	**127**	**5,045,961**	**4,960,523**

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
I OPERATING INCOME (AOP 002 to 006)	**001**	**58,436,166**	**31,927,263**	**58,479,330**	**28,233,915**
1 Income from sales with undertakings within the group	002	1,672,958	889,578	1,591,300	812,132
2 Income from sales	003	55,752,977	30,562,623	56,049,695	27,064,550
3 Income from the use of own products, goods and services	004	1,930	1,930	62,988	3,112
4 Other operating income with undertakings within the group	005	59,680	272	78,553	21,148
5 Other operating income (outside the group)	006	948,621	472,860	696,794	332,973
II OPERATING EXPENSES (AOP 08+009+013+017+018+019+022+029)	**007**	**56,179,389**	**30,292,659**	**54,612,818**	**26,678,497**
1 Changes in inventories of work in progress and finished goods	008	27,674	-213,168	-309,165	-350,746
2 Material costs (AOP 010 to 012)	**009**	**36,620,825**	**20,108,564**	**33,460,502**	**16,225,940**
a) Costs of raw materials and consumables	010	25,942,723	13,941,652	23,868,554	11,330,799
b) Costs of goods sold	011	6,744,822	3,889,491	5,893,486	3,111,847
c) Other external costs	012	3,933,280	2,277,421	3,698,462	1,783,294
3 Staff costs (AOP 014 to 016)	**013**	**11,942,773**	**6,137,545**	**12,368,805**	**6,111,920**
a) Net salaries and wages	014	7,506,967	3,112,685	7,792,489	4,000,943
b) Tax and contributions from salary costs	015	2,886,649	1,969,811	3,026,849	1,424,138
c) Contributions on salaries	016	1,549,157	1,055,049	1,549,467	686,839
4 Depreciation	017	4,647,053	2,392,430	5,290,796	2,692,854
5 Other costs	018	2,527,720	1,484,308	3,640,533	1,995,774
6 Value adjustments (AOP 020+021)	**019**	**0**	**0**	**0**	**0**
a) fixed assets other than financial assets	020	0	0	0	0
b) current assets other than financial assets	021	0	0	0	0
7 Provisions (AOP 023 to 028)	**022**	**0**	**0**	**0**	**0**
a) Provisions for pensions, termination benefits and similar obligations	023	0	0	0	0
b) Provisions for tax liabilities	024	0	0	0	0
c) Provisions for ongoing legal cases	025	0	0	0	0
d) Provisions for renewal of natural resources	026	0	0	0	0
e) Provisions for warranty obligations	027	0	0	0	0
f) Other provisions	028	0	0	0	0
8 Other operating expenses	029	413,344	382,980	161,347	2,755

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
III FINANCIAL INCOME (AOP 031 to 040)	**030**	**1,629,456**	**809,535**	**3,818,503**	**1,911,877**
1 Income from investments in holdings (shares) of undertakings within the group	031	0	0	0	0
2 Income from investments in holdings (shares) of companies linked by virtue of participating interests	032	1,236,513	618,256	3,603,973	1,801,986
3 Income from other long-term financial investment and loans granted to undertakings within the group	033	0	0	0	0
4 Other interest income from operations with undertakings within the group	034	364,472	167,287	209,320	104,702
5 Exchange rate differences and other financial income from operations with undertakings within the group	035	0	0	0	0
6 Income from other long-term financial investments and loans	036	0	0	0	0
7 Other interest income	037	29	16	5,210	5,189
8 Exchange rate differences and other financial income	038	28,442	23,976	0	0
9 Unrealised gains (income) from financial assets	039	0	0	0	0
10 Other financial income	040	0	0	0	0
IV FINANCIAL EXPENSES (AOP 042 to 048)	**041**	**621,209**	**294,153**	**579,181**	**368,674**
1 Interest expenses and similar expenses with undertakings within the group	042	0	0	0	0
2 Exchange rate differences and other expenses from operations with undertakings within the group	043	0	0	0	0
3 Interest expenses and similar expenses	044	617,445	294,153	378,739	168,369
4 Exchange rate differences and other expenses	045	3,764	0	200,442	200,305
5 Unrealised losses (expenses) from financial assets	046	0	0	0	0
6 Value adjustments of financial assets (net)	047	0	0	0	0
7 Other financial expenses	048	0	0	0	0
V SHARE IN PROFIT FROM UNDERTAKINGS LINKED BY VRITUE OF PARTICIPATING INTERESTS	**049**	**0**	**0**	**0**	**0**
VI SHARE IN PROFIT FROM JOINT VENTURES	**050**	**0**	**0**	**0**	**0**
VII SHARE IN LOSS OF COMPANIES LINKED BY VIRTUE OF PARTICIPATING INTEREST	**051**	**0**	**0**	**0**	**0**
VIII SHARE IN LOSS OF JOINT VENTURES	**052**	**0**	**0**	**0**	**0**
IX TOTAL INCOME (AOP 001+030+049 +050)	**053**	**60,065,622**	**32,736,798**	**62,297,833**	**30,145,792**
X TOTAL EXPENDITURE (AOP 007+041+051 + 052)	**054**	**56,800,598**	**30,586,812**	**55,191,999**	**27,047,171**

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
XI PRE-TAX PROFIT OR LOSS (AOP 053-054)	**055**	**3,265,024**	**2,149,986**	**7,105,834**	**3,098,621**
1 Pre-tax profit (AOP 053-054)	**056**	**3,265,024**	**2,149,986**	**7,105,834**	**3,098,621**
2 Pre-tax loss (AOP 054-053)	**057**	**0**	**0**	**0**	**0**
XII INCOME TAX	**058**	**380,132**	**280,776**	**462,452**	**112,202**
XIII PROFIT OR LOSS FOR THE PERIOD (AOP 055-059)	**059**	**2,884,892**	**1,869,210**	**6,643,382**	**2,986,419**
1 Profit for the period (AOP 055-059)	**060**	**2,884,892**	**1,869,210**	**6,643,382**	**2,986,419**
2 Loss for the period (AOP 059-055)	**061**	**0**	**0**	**0**	**0**
DISCONTINUED OPERATIONS (to be filled in by undertakings subject to IFRS only with discontinued operations)					
XIV PRE-TAX PROFIT OR LOSS OF DISCONTINUED OPERATIONS (AOP 063-064)	**062**	**0**	**0**	**0**	**0**
1 Pre-tax profit from discontinued operations	063	0	0	0	0
2 Pre-tax loss on discontinued operations	064	0	0	0	0
XV INCOME TAX OF DISCONTINUED OPERATIONS	**065**	**0**	**0**	**0**	**0**
1 Discontinued operations profit for the period (AOP 062-065)	**066**	**0**	**0**	**0**	**0**
2 Discontinued operations loss for the period (AOP 065-062)	**067**	**0**	**0**	**0**	**0**
TOTAL OPERATIONS (to be filled in only by undertakings subject to IFRS with discontinued operations)					
XVI PRE-TAX PROFIT OR LOSS (AOP 055-+062)	**068**	**0**	**0**	**0**	**0**
1 Pre-tax profit (AOP 068)	069	0	0	0	0
2 Pre-tax loss (AOP 068)	070	0	0	0	0
XVII INCOME TAX (AOP 058+065)	**071**	**0**	**0**	**0**	**0**
XVIII PROFIT OR LOSS FOR THE PERIOD (AOP 068-071)	**072**	**0**	**0**	**0**	**0**
1 Profit for the period (AOP 068-071)	**073**	**0**	**0**	**0**	**0**
2 Loss for the period (AOP 071-068)	**074**	**0**	**0**	**0**	**0**
APPENDIX to the P&L (to be filled in by undertakings that draw up consolidated annual financial statements)					
XIX PROFIT OR LOSS FOR THE PERIOD (AOP 076+077)	**075**	**0**	**0**	**0**	**0**
1 Attributable to owners of the parent	076	0	0	0	0
2 Attributable to minority (non-controlling) interest	077	0	0	0	0
STATEMENT OF OTHER COMPRHENSIVE INCOME (to be filled in by undertakings subject to IFRS)					
I PROFIT OR LOSS FOR THE PERIOD	**078**	**2,884,892**	**1,869,210**	**6,643,382**	**2,986,419**
II OTHER COMPREHENSIVE INCOME/LOSS BEFORE TAX (AOP 80+ 87)	**079**	**0**	**0**	**0**	**0**

STATEMENT OF PROFIT OR LOSS

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year		Current period	
		Cumulative	Quarter	Cumulative	Quarter
1	2	3	4	5	6
III Items that will not be reclassified to profit or loss (AOP 081 to 085)	**080**	**0**	**0**	**0**	**0**
1 Changes in revaluation reserves of fixed tangible and intangible assets	081	0	0	0	0
2 Gains or losses from subsequent measurement of equity instruments at fair value through other comprehensive income	082	0	0	0	0
3 Fair value changes of financial liabilities at fair value through statement of profit or loss, attributable to changes in their credit risk	083	0	0	0	0
4 Actuarial gains/losses on the defined benefit obligation	084	0	0	0	0
5 Other items that will not be reclassified	085	0	0	0	0
6 Income tax relating to items that will not be reclassified	086	0	0	0	0
IV Items that may be reclassified to profit or loss (AOP 088 to 096)	**087**	**0**	**0**	**0**	**0**
1 Exchange rate differences from translation of foreign operations	088	0	0	0	0
2 Exchange rate differences from translation into the presentation currency	089	0	0	0	0
3 Gains or losses from subsequent measurement of debt securities at fair value through other comprehensive income	090	0	0	0	0
4 Profit or loss arising from effective cash flow hedging	091	0	0	0	0
5 Profit or loss arising from effective hedge of a net investment in a foreign operation	092	0	0	0	0
6 Share in other comprehensive income/loss of companies linked by virtue of participating interests	093	0	0	0	0
7 Changes in fair value of the time value of option	094	0	0	0	0
8 Changes in fair value of forward elements of forward contracts	095	0	0	0	0
9 Other items that may be reclassified to profit or loss	096	0	0	0	0
10 Income tax relating to items that may be reclassified to profit or loss	097	0	0	0	0
V NET OTHER COMPREHENSIVE INCOME OR LOSS (AOP 080+087 - 086 - 097)	**098**	**0**	**0**	**0**	**0**
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (AOP 078+098)	**099**	**2,884,892**	**1,869,210**	**6,643,382**	**2,986,419**
APPENDIX to the Statement on comprehensive income (to be filled in by undertakings that draw up consolidated statements)					
VI COMPREHENSIVE INCOME OR LOSS FOR THE PERIOD (AOP 100+101)	**100**	**0**	**0**	**0**	**0**
1 Attributable to owners of the parent	101	0	0	0	0
2 Attributable to minority (non-controlling) interest	102	0	0	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year	Current period
1	2	3	4
CASH FLOW FROM OPERATING ACTIVITIES			
1 Pre-tax profit	001	3,265,024	7,105,834
2 Adjustments (AOP 003 to 010):	**002**	**3,898,023**	**1,826,636**
a) Depreciation	003	4,647,053	5,290,796
b) Gains and losses from sale and value adjustment of fixed tangible and intangible assets	004	258,004	-27,810
c) Gains and losses from sale and unrealised gains and losses and value adjustment of financial assets	005	0	0
d) Interest and dividend income	006	-1,601,014	-3,818,503
e) Interest expenses	007	617,445	378,739
f) Provisions	008	0	0
g) Exchange rate differences (unrealised)	009	-23,465	3,414
h) Other adjustments for non-cash transactions and unrealised gains and losses	010	0	0
I Cash flow increase or decrease before changes in working capital (AOP 001+002)	**011**	**7,163,047**	**8,932,470**
3 Changes in the working capital (AOP 013 to 016)	**012**	**-1,741,942**	**-2,438,349**
a) Increase or decrease in short-term liabilities	013	3,520,291	-2,994,479
b) Increase or decrease in short-term receivables	014	-7,342,817	474,353
c) Increase or decrease in inventories	015	1,904,088	219,696
d) Other increase or decrease in working capital	016	176,496	-137,919
II Cash from operations (AOP 011+012)	**017**	**5,421,105**	**6,494,121**
4 Interest paid	018	-654,986	-389,022
5 Income tax paid	019	0	0
A) NET CASH FLOW FROM OPERATING ACTIVITIES (AOP 017 to 019)	**020**	**4,766,119**	**6,105,099**
CASH FLOW FROM INVESTMENT ACTIVITIES			
1 Cash receipts from sales of fixed tangible and intangible assets	021	67,647	0
2 Cash receipts from sales of financial instruments	022	0	0
3 Interest received	023	309,887	5,210
4 Dividends received	024	3,431,557	3,409,344
5 Cash receipts from repayment of loans and deposits	025	948,273	341,034
6 Other cash receipts from investment activities	026	0	0

STATEMENT OF CASH FLOWS

(INDIRECT METHOD)

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Same period of the previous year	Current period
1	2	3	4
III Total cash receipts from investment activities (AOP 021 to 026)	**027**	**4,757,364**	**3,755,588**
1 Cash payments for the purchase of fixed tangible and intangible assets	028	-2,182,982	-1,933,313
2 Cash payments for the acquisition of financial instruments	029	0	0
3 Cash payments for loans and deposits for the period	030	0	0
4 Acquisition of a subsidiary, net of cash acquired	031	0	0
5 Other cash payments from investment activities	032	0	0
IV Total cash payments from investment activities (AOP 028 to 032)	**033**	**-2,182,982**	**-1,933,313**
B) NET CASH FLOW FROM INVESTMENT ACTIVITIES (AOP 027 +033)	**034**	**2,574,382**	**1,822,275**
CASH FLOW FROM FINANCING ACTIVITIES			
1 Cash receipts from the increase in initial (subscribed) capital	035	0	0
2 Cash receipts from the issue of equity financial instruments and debt financial instruments	036	0	0
3 Cash receipts from credit principals, loans and other borrowings	037	6,612,398	11,130,315
4 Other cash receipts from financing activities	038	0	0
V Total cash receipts from financing activities (AOP 035 to 038)	**039**	**6,612,398**	**11,130,315**
1 Cash payments for the repayment of credit principals, loans and other borrowings and debt financial instruments	040	-12,414,980	-16,887,054
2 Cash payments for dividends	041	0	0
3 Cash payments for finance lease	042	-425,407	-479,487
4 Cash payments for the redemption of treasury shares and decrease in initial (subscribed) capital	043	0	0
5 Other cash payments from financing activities	044	0	0
VI Total cash payments from financing activities (AOP 040 to 044)	**045**	**-12,840,387**	**-17,366,541**
C) NET CASH FLOW FROM FINANCING ACTIVITIES (AOP 039 +045)	**046**	**-6,227,989**	**-6,236,226**
1 Unrealised exchange rate differences in respect of cash and cash equivalents	047	-1,213	-3,414
D) NET INCREASE OR DECREASE IN CASH FLOWS (AOP 020+034+046+047)	**048**	**1,111,299**	**1,687,734**
E) CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	**049**	**2,044,031**	**5,497,111**
F) CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD (AOP 048+049)	**050**	**3,155,330**	**7,184,845**

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																	Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19 (3 to 6 - 7 + 8 to 18)	20	21 (19+20)
Previous period																				
1 Balance on the first day of the previous business year	**01**	**54,594,592**	**25,839,403**	**813,439**	**793,595**	**793,595**	**0**	**9,109,602**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**789,991**	**397,714**	**91,544,741**	**0**	**91,544,741**
2 Changes in accounting policies	02	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
3 Correction of errors	03	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
4 Balance on the first day of the previous business year (restated) (AOP 01 to 03)	**04**	**54,594,592**	**25,839,403**	**813,439**	**793,595**	**793,595**	**0**	**9,109,602**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**789,991**	**397,714**	**91,544,741**	**0**	**91,544,741**
5 Profit/loss of the period	05	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	2,884,892	2,884,892	0	2,884,892
6 Exchange rate differences from translation of foreign operations	06	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
7 Changes in revaluation reserves of fixed tangible and intangible assets	07	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	08	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	09	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	10	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	11	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	12	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
13 Other changes in equity unrelated to owners	13	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
14 Tax on transactions recognised directly in equity	14	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																	Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	**19** (3 to 6 - 7 + 8 to 18)	20	**21** (19+20)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	15	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	16	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	17	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
18 Redemption of treasury shares/holdings	18	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
19 Payments from members/shareholders	19	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
20 Payment of share in profit/dividend	20	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
21 Other distributions and payments to members/shareholders	21	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
22 Transfer to reserves according to the annual schedule	22	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	397,714	-397,714	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	23	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
24 Balance on the last day of the previous business year reporting period (AOP 04 to 23)	**24**	**54,594,592**	**25,839,403**	**813,439**	**793,595**	**793,595**	**0**	**9,109,602**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**1,187,705**	**2,884,892**	**94,429,633**	**0**	**94,429,633**
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																				
I OTHER COMPREHENSIVE INCOME OF THE PREVIOUS PERIOD, NET OF TAX (AOP 06 to 14)	**25**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
II COMPREHENSIVE INCOME OR LOSS FOR THE PREVIOUS PERIOD (AOP 05+25)	**26**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**2,884,892**	**2,884,892**	**0**	**2,884,892**
III TRANSACTIONS WITH OWNERS IN THE PREVIOUS PERIOD RECOGNISED DIRECTLY IN EQUITY (AOP 15 to 23)	**27**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**397,714**	**-397,714**	**0**	**0**	**0**

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

		Attributable to owners of the parent																		
Item	AOP code	Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent	Minority (non-controlling) interest	Total capital and reserves
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	**19** (3 to 6 - 7 + 8 to 18)	20	**21** (19+20)
Current period																				
1 Balance on the first day of the current business year	**28**	**54,594,592**	**25,834,540**	**813,439**	**747,348**	**747,348**	**0**	**7,822,654**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**2,520,900**	**5,415,049**	**97,001,174**	**0**	**97,001,174**
2 Changes in accounting policies	29	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
3 Correction of errors	30	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
4 Balance on the first day of the current business year (restated) (AOP 28 to 30)	**31**	**54,594,592**	**25,834,540**	**813,439**	**747,348**	**747,348**	**0**	**7,822,654**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**2,520,900**	**5,415,049**	**97,001,174**	**0**	**97,001,174**
5 Profit/loss of the period	32	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	6,643,382	6,643,382	0	6,643,382
6 Exchange rate differences from translation of foreign operations	33	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
7 Changes in revaluation reserves of fixed tangible and intangible assets	34	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
8 Gains or losses from subsequent measurement of financial assets at fair value through other comprehensive income (available for sale)	35	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
9 Profit or loss arising from effective cash flow hedge	36	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
10 Profit or loss arising from effective hedge of a net investment in a foreign operation	37	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
11 Share in other comprehensive income/ loss of companies linked by virtue of participating interests	38	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
12 Actuarial gains/losses on the defined benefit obligation	39	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
13 Other changes in equity unrelated to owners	40	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
14 Tax on transactions recognised directly in equity	41	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0

STATEMENT OF CHANGES IN EQUITY

for the period January 1, 2026 to June 30, 2026, Submitter: AD PLASTIK d.d. (in EUR)

Item	AOP code	Attributable to owners of the parent																Minority (non-controlling) interest	Total capital and reserves
		Initial (subscribed) capital	Capital reserves	Legal reserves	Reserves for treasury shares	Treasury shares and holdings (deductible item)	Statutory reserves	Other reserves	Revaluation reserves	Fair value of financial assets through other comprehensive income (available for sale)	Cash flow hedge - effective portion	Hedge of a net investment in a foreign operation - effective portion	Other fair value reserves	Exchange rate differences from translation of foreign operations	Exchange rate differences from translation into the presentation currency	Retained profit / loss brought forward	Profit/loss for the business year	Total attributable to owners of the parent		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	**19** (3 to 6 - 7 + 8 to 18)	20	**21** (19+20)
15 Decrease in initial (subscribed) capital (other than arising from the pre-bankruptcy settlement procedure or from the reinvestment of profit)	42	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
16 Decrease in initial (subscribed) capital arising from the pre-bankruptcy settlement procedure	43	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
17 Decrease in initial (subscribed) capital arising from the reinvestment of profit	44	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
18 Redemption of treasury shares/holdings	45	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
19 Payments from members/shareholders	46	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
20 Payment of share in profit/dividend	47	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
21 Other distributions and payments to members/shareholders	48	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
22 Transfer according to the annual allocation	49	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	5,415,049	-5,415,049	0	0	0
23 Increase in reserves arising from the pre-bankruptcy settlement procedure	50	0	0	0	0	0	0	0	0	0	0	0	0	0	**0**	0	0	0	0	0
24 Balance on the last day of the current business year reporting period (AOP 31 to 50)	**51**	**54,594,592**	**25,834,540**	**813,439**	**747,348**	**747,348**	**0**	**7,822,654**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**7,935,949**	**6,643,382**	**103,644,556**	**0**	**103,644,556**
APPENDIX TO THE STATEMENT OF CHANGES IN EQUITY (to be filled in by undertakings that draw up financial statements in accordance with the IFRS)																				
I OTHER COMPREHENSIVE INCOME FOR THE CURRENT PERIOD,NET OF TAX (AOP 33 to 41)	**52**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**
II COMPREHENSIVE INCOME OR LOSS FOR THE CURRENT PERIOD (AOP 32 do 52)	**53**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**6,643,382**	**6,643,382**	**0**	**6,643,382**
III TRANSACTIONS WITH OWNERS IN THE CURRENT PERIOD RECOGNISED DIRECTLY IN EQUITY (AOP 42 to 50)	**54**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**5,415,049**	**-5,415,049**	**0**	**0**	**0**

NOTES TO FINANCIAL STATEMENTS - TFI

(DRAWN UP FOR QUARTERLY REPORTING PERIODS)

Name of the issuer:	**AD PLASTIK d.d.**
Headquarter:	**Ul. Antuna Gustava Matoša 8, 21210, Solin, Croatia**
Personal identification number (OIB):	**48351740621**
MBS:	**060007090**
Reporting period:	**January 1, 2026 - June 30, 2026**

Notes to financial statements are available as part of AD Plastik Group's Unaudited financial statement. Unaudited financial statement is available on Zagreb Stock Exchange website.

AD Plastik Group Integrated annual report for 2025 year is available on Zagreb Stock Exchange website.

Same accounting policies are applied while drawing up financial statements for current reporting period as in the latest annual financial statements.

AD Plastik d.d. has issued corporate guarantees for the needs of subsidiaries in the following amounts: to banks EUR 4,480 thousand and to suppliers EUR 50 thousand.

AD Plastik d.d. currently has no debts due after more than five years.

The average number of employees of AD Plastik d.d. in the period from 01.01.2026. to 30.06.2026. was 1,116.

In intangible assets in the period from 01.01.2026. to 30.06.2026., the cost of net salaries and wages of EUR 204,641 the cost of taxes and contributions from salaries of EUR 47,868 and the cost of contributions to salaries of EUR 25,871 were capitalized.

During the reporting period, deferred tax assets decreased by 462 thousand euros, while there were no changes in deferred tax liabilities. Deferred tax assets of AD Plastik d.d. on 31.12.2025. amounts to EUR 2,466 thousand, while the deferred tax liability amounts to EUR 240 thousand.

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MANAGEMENT'S STATEMENT OF RESPONSIBILITY

Solin, July 2026

The financial statements of AD Plastik Group and the Company AD Plastik d.d. Solin are prepared in accordance with the International Financial Reporting Standards (IFRS) and the Croatian Law on Accounting.

The unaudited consolidated financial statements of AD Plastik Group and the financial statements of the Company AD Plastik d.d. for the period from January 1 to June 30 2026, give a complete and true review of the assets and liabilities, profit and loss, financial position and business activities of the issuers and companies included in the consolidation as a whole.

The management report for the period until June 30 2026 contains an accurate and true display of the development and results of the business activities of the Company with a description of the most significant risks and uncertainties to which the Company is exposed.

Katija Klepo
President of the
Management Board

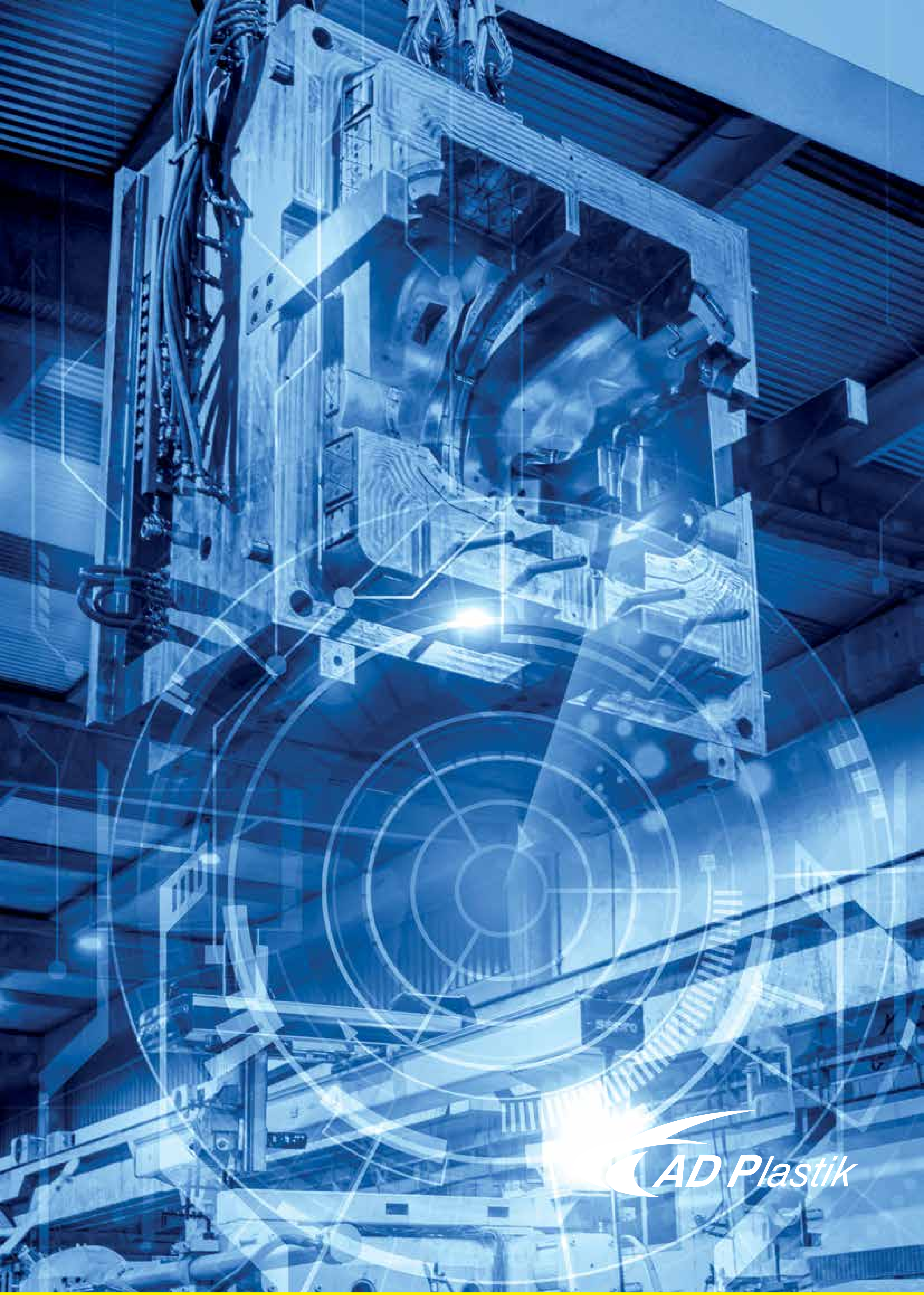
Mladen Peroš
Member of the
Management Board

Goran Soko
Member of the
Management Board

The Company is registered at the Court Register of the Commercial Court of Split under the Registered Company Number (MBS): 060007090, Company Identification Number (OIB): 48351740621
IBAN: HR04 2340 0091 1101 5371 1, Privredna banka Zagreb d.d., Zagreb

The share capital in the amount of EUR 54,594,592.00 was paid in full.
AD Plastik issued a total of 4,199,584 ordinary shares, in the nominal amount of EUR 13.00

President of the Management Board: Katija Klepo
Management Board members: Mladen Peroš, Goran Soko
President of the Supervisory Board: Ana Luketin


AD Plastik