

AD Plastik d.d.

Joint-stock company
for automotive plastic components manufacturing

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Disclosure of other information

Security: ADPL / ISIN: HRADPLRA0006

LEI: 549300NFX18SRZHNT751

Home Member State: Croatia

Quotation: Zagreb Stock Exchange, Prime Market

Solin, May 31, 2023

Supervisory Board meeting held

Pursuant to Article 133 of the Zagreb Stock Exchange Rules, we hereby inform you that at today's meeting the Supervisory Board accepted the audited non-consolidated and consolidated annual financial statements for 2022 in its entirety, in the same content as published within the Integrated Annual Report of AD Plastik Group, and adopted draft decisions on the loss coverage for 2022 and adjustment of the share capital and nominal share value by reduction of the share capital that will be submitted to the General Assembly for decision-making.

Decisions of the Supervisory Board are attached to this announcement.

AD Plastik d.d.

AD PLASTIK d.d., Solin
SUPERVISORY BOARD
Solin, May 31, 2023

Pursuant to articles 263, 267, 300 c, and 300 d of the Corporations Act, as well as articles 29 and 33 of the Charter of AD Plastik d.d. Solin, at the meeting held on May 31, 2023, the Supervisory Board of AD Plastik d.d. Solin made the following

DECISION

a) The Annual Report on the state of the company AD Plastik d.d. and AD Plastik Group together with the non-financial statement for 2022 that shall be submitted to the General Assembly has been accepted.

b) The Report of the audit company KPMG Croatia d.o.o. on the conducted audit of the Annual Financial Statements of AD Plastik d.d. and Consolidated Annual Financial Statements of AD Plastik Group for 2022 has been accepted.

c) I. Annual Financial Statements of AD Plastik d.d. for 2022 have been accepted, namely:

1. Statement of Profit and Loss for 2022 in which loss in the amount of HRK 103,550,248 is shown.
2. Statement of Financial Position (balance sheet) as of December 31, 2022, indicates the sum of assets, that is liabilities in the amount of HRK 1,125,874,445.
3. Cash Flow Statement indicates the increase in cash and cash equivalents in 2022 in the amount of HRK 8,120,323.
4. Statement of Changes in Equity as of December 31, 2022, indicates the total state of equity in the amount of HRK 678,441,989.
5. Notes to the Financial Statements.

II. Consolidated Annual Financial Statements of AD Plastik Group for 2022 have been accepted, namely:

1. Statement of Profit and Loss for 2022 in which loss in the amount of HRK 73,318,481 is shown.
2. Statement of Financial Position (balance sheet) as of December 31, 2022, indicates the sum of assets, that is liabilities in the amount of HRK 1,363,541,197.
3. Cash Flow Statement indicates the increase in cash and cash equivalents in 2022 in the amount of HRK 346,252.
4. Statement of Changes in Equity as of December 31, 2022, indicates the total state of equity in the amount of HRK 782,063,105.
5. Notes to the Financial Statements

President of the Supervisory Board
Sergey Dmitrievich Bodrunov

AD PLASTIK d.d.
Matoševa 8
21210 Solin
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SUPERVISORY BOARD
Solin, May 31, 2023

TO THE GENERAL ASSEMBLY
AD Plastik d.d. Solin

Pursuant to Article 267 of the Corporations Act, at the meeting held on May 31, 2023, the Supervisory Board of AD Plastik d.d. Solin adopted the following

**DRAFT DECISION
ON THE COVERAGE OF LOSS**

of AD Plastik d.d. for 2022 that shall be submitted to the General Assembly for discussion and decision-making, as follows:

Loss of AD Plastik d.d. Solin (hereinafter: the Company) for the year 2022 amounted to HRK 103,550,248, which according to the fixed HRK to EUR exchange rate amounts to EUR 13,743,479.73, and will be covered as follows:

1. from retained earnings of previous years in the amount of HRK 98,715,707 (EUR 13,101,825.87),
2. from capital reserves in the amount of HRK 4,834,541 (EUR 641,653.86).

President of the Supervisory Board
Sergey Dmitrievich Bodrunov

AD PLASTIK d.d.
SUPERVISORY BOARD
Solín, May 31, 2023

TO THE GENERAL ASSEMBLY
AD Plastik d.d. Solín

Pursuant to Article 267 of the Corporations Act, at the meeting held on May 31, 2023, the Supervisory Board of AD Plastik d.d. Solín adopted the following

**DRAFT DECISION
ON ADJUSTMENT OF THE SHARE CAPITAL AND NOMINAL VALUE OF AD PLASTIK d.d.
SHARES BY REDUCING THE SHARE CAPITAL**

that shall be submitted to the General Assembly for discussion and decision-making, as follows:
Article 1

The share capital of AD PLASTIK, d.d. (hereinafter: the Company) entered in the court register amounts to HRK 419,958,400.00 (four hundred and nineteen million nine hundred and fifty-eight thousand four hundred kunas) and is divided into a total of 4,199,584 (four million one hundred ninety-nine thousand five hundred eighty-four) ordinary registered shares, each with a nominal value of HRK 100.00 (one hundred kunas), which are kept in the computer system of the Central Depository and Clearing Company as dematerialized securities under the designation ADP-R-A.

By applying the fixed exchange rate of the kuna to the euro, in accordance with Article 65, paragraph 2 of the Law on the introduction of the euro as the official currency of the Republic of Croatia (Official Gazette No. 57/22 and 88/22), with rounding to the nearest cent, the Company's recalculated share capital amounts to EUR 55,738,058.27 (fifty-five million seven hundred thirty-eight thousand fifty-eight euros and twenty-seven cents), and the recalculated nominal value of the share amounts to EUR 13.27 (thirteen euros and twenty-seven cents).

Article 2

For the purpose of adjusting the share capital in accordance with the provisions of Article 21 of the Act on Amendments to the Corporations Act (Official Gazette No. 114/2022 and 18/2023), the share capital of the Company is reduced from the amount of EUR 55,738,058.27 (fifty-five million seven hundred thirty-eight thousand fifty-eight euros and twenty-seven cents) by the amount of EUR 1,143,466.27 (one million one hundred forty-three thousand four hundred sixty-six euros and twenty-seven cents) to the amount of EUR 54,594,592.00 (fifty-four million five hundred ninety-four thousand five hundred and ninety-two euros) by reducing the nominal value of shares from the amount of EUR 13.27 (thirteen euros and twenty-seven cents) by the amount of EUR 0.27 (zero euro and twenty-seven cents) to the amount of EUR 13.00 (thirteen euros), in order to round the nominal value of shares to a whole number.

The amount of EUR 1,143,466.27 (one million one hundred forty-three thousand four hundred sixty-six euros and twenty-seven cents) by which the share capital is reduced is transferred into the Company's capital reserves.

Article 3

After recalculation and adjustment, the Company's share capital amounts to EUR 54,594,592.00 (fifty-four million five hundred ninety-four thousand five hundred ninety-two euros), divided into a total of 4,199,584 (four million one hundred ninety-nine thousand five hundred eighty-four) ordinary registered shares, each with a nominal value of EUR 13.00 (thirteen euros).

Article 4

Following the adjustment of the share capital and the nominal value of the Company's shares as determined by the previous articles of this Decision, as well as in accordance with the provisions of Article 21, Paragraph 4 of the Act on Amendments to the Corporations Act (Official Gazette No. 114/2022 and 18/2023) in the Charter of AD PLASTIK d.d. Solin (consolidated text), (hereinafter: Charter), Article 11 is amended to read as follows:

"The share capital of the Company amounts to EUR 54,594,592.00 (say: fifty-four million five hundred and ninety-four thousand five hundred and ninety-two euros)."

Article 5

Article 14 of the Charter is amended to read as follows:

"The Company's share capital is divided into 4,199,584 (say: four million one hundred ninety-nine thousand five hundred and eighty-four) ordinary registered shares, each with a nominal value of EUR 13 (say: thirteen euros)."

In Article 15 of the Charter, the words: "HRK 100" are replaced by the words: "EUR 13".

Article 6

The Supervisory Board is authorized to determine and issue a consolidated text of the Charter.

Article 7

The Management Board of the Company is obliged to undertake all necessary legal actions and submit an application to the Commercial Court in Split in order to enter this Decision into the court register.

President of the Supervisory Board
Sergey Dmitrievich Bodrunov