



**2025 RESULTS AND
RESULTS FOR THE FIRST
QUARTER OF 2026**





CONTENT

A	2025 REVIEW	3
B	2025 FINANCIAL RESULTS	7
C	Q1 2026 HIGHLIGHTS AND FINANCIAL RESULTS	13
D	EXPECTATIONS	20

2025 REVIEW

2025 HIGHLIGHTS

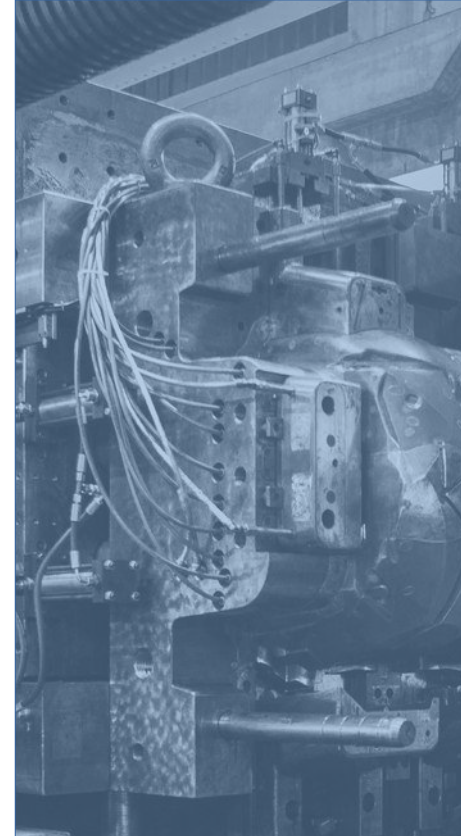
4

SUSTAINABILITY INDICATORS IN 2025

5

NEWLY REGISTERED CAR MARKET

6



A



GROUP'S OPERATING REVENUE
€160m

PARENT COMPANY'S EBITDA
€14.37m

GROUP'S EBITDA
€19.19m

2025
HIGHLIGHTS

CONTINUED DELEVERAGING

GROUP'S NET PROFIT
€14.26m

REVENUE GROWTH
FROM SERIAL PRODUCTION

SUSTAINABILITY INDICATORS IN 2025



**ALL EUROPEAN
PRODUCTION SITES**

75



535 POINTS



65.9

ESG SCORE

Bloomberg



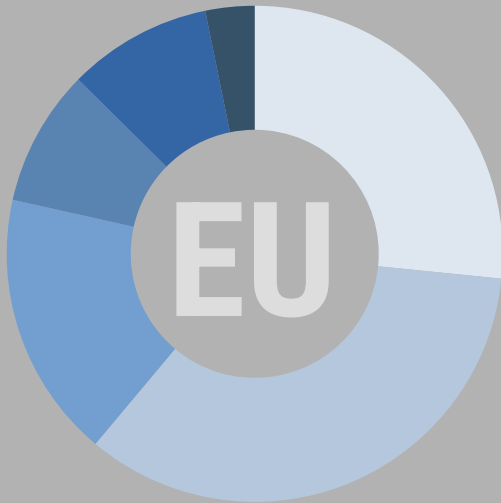
Discloser
2025

C



92B

NEWLY REGISTERED CAR MARKET



- 26.6% PETROL
- 34.5% HYBRIDS (HEV)
- 17.4% BATTERY ELECTRIC (BEV)
- 8.9% DIESEL
- 9.4% PLUG-IN HYBRIDS (PHEV)
- 3.2% OTHER

**EU
MARKET**

10.8 M

(Δ +1.8%)

2025 FINANCIAL RESULTS

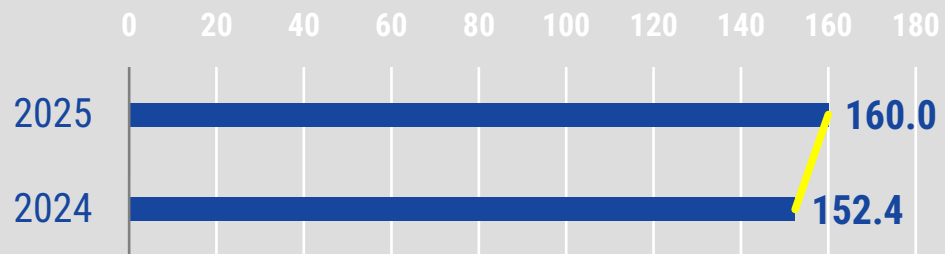
OPERATING REVENUE	8
EBITDA	9
NET PROFIT	10
NET FINANCIAL DEBT	11
AFFILIATED COMPANY EAPS (JV)	12



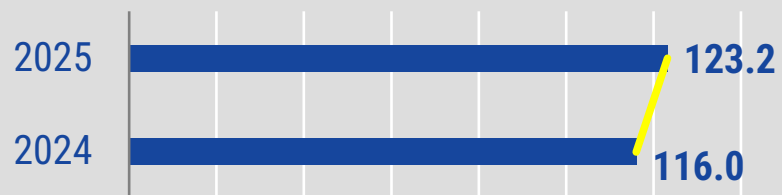
B

OPERATING REVENUE

AD PLASTIK GROUP



AD PLASTIK D.D.

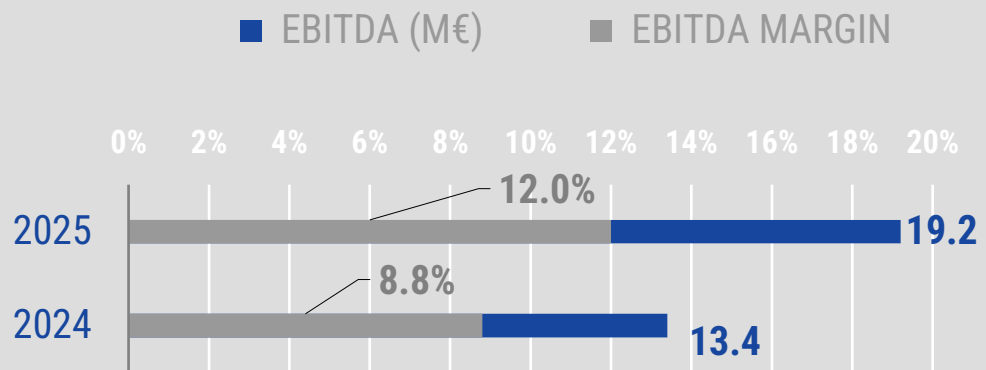


IMPACT ON REVENUE

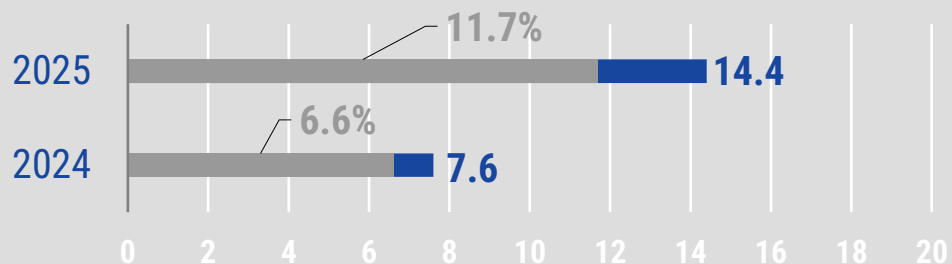
■ INCREASE IN REVENUE FROM SERIAL PRODUCTION

EBITDA

AD PLASTIK GROUP



AD PLASTIK D.D.

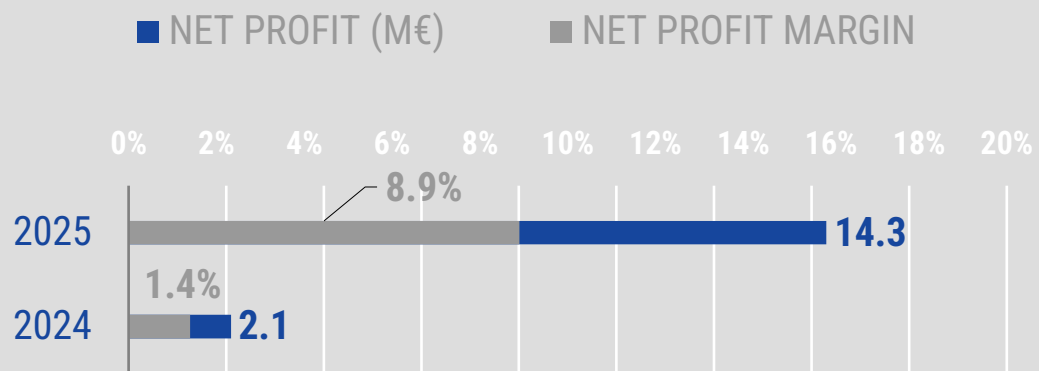


IMPACT ON EBITDA

- REVENUE GROWTH
- BETTER CAPACITY UTILIZATION
- NEW PROJECT PROFITABILITY
- COST OPTIMIZATION

NET PROFIT

AD PLASTIK GROUP



AD PLASTIK D.D.

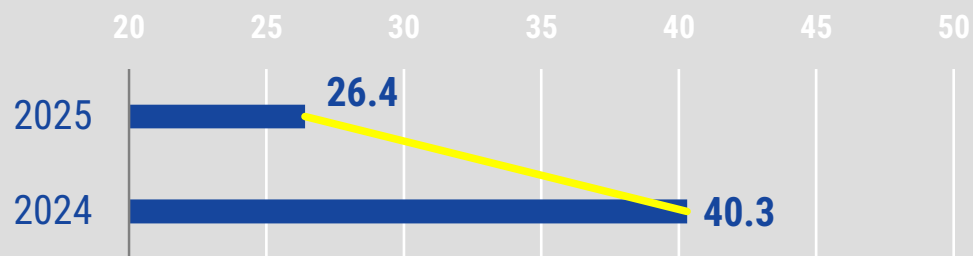


IMPACT ON NET PROFIT

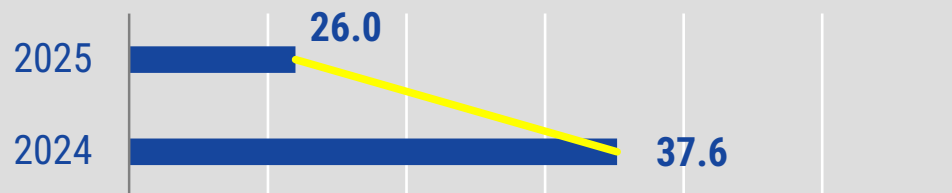
- HIGHER EBITDA
- LOWER FINANCING COSTS
- PROFIT AND DIVIDEND FROM EAPS

NET FINANCIAL DEBT

AD PLASTIK GROUP



AD PLASTIK D.D.



IMPACT ON DEBT

- REDUCTION IN NET FINANCIAL DEBT THROUGH POSITIVE OPERATING CASH FLOW

AFFILIATED COMPANY EAPS (JV)

€162.9m	REVENUE
€23.9m	EBITDA
14.7%	EBITDA MARGIN
€18.0m	NET PROFIT
€0.3m	CAPEX

- NEW PROJECTS HAVE REACHED FULL PRODUCTION VOLUMES
- HIGH LEVEL OF CAPACITY UTILIZATION

Q1 2026 HIGHLIGHTS AND FINANCIAL RESULTS

Q1 2026 HIGHLIGHTS	14
OPERATING REVENUE	15
EBITDA	16
NET PROFIT	17
NET FINANCIAL DEBT	18
AFFILIATED COMPANY EAPS (JV)	19



C



**GROUP'S OPERATING
REVENUE
€39.54m**

**GROUP'S EBITDA
€6.16m**

**GROUP'S NET PROFIT
€4.25m**

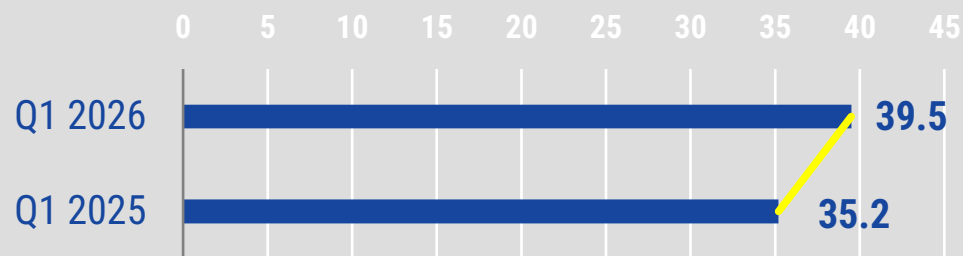
**INCREASE IN
PROFITABILITY**

**CONTINUED
DELEVERAGING**

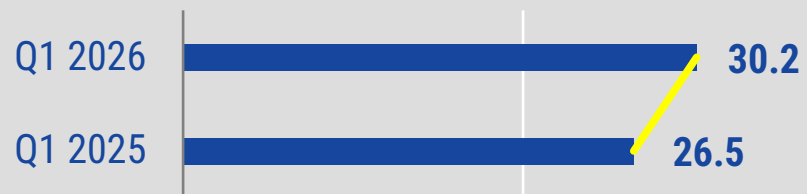
**PRODUCTION CAPACITY
OPTIMIZATION**

OPERATING REVENUE

AD PLASTIK GROUP



AD PLASTIK D.D.

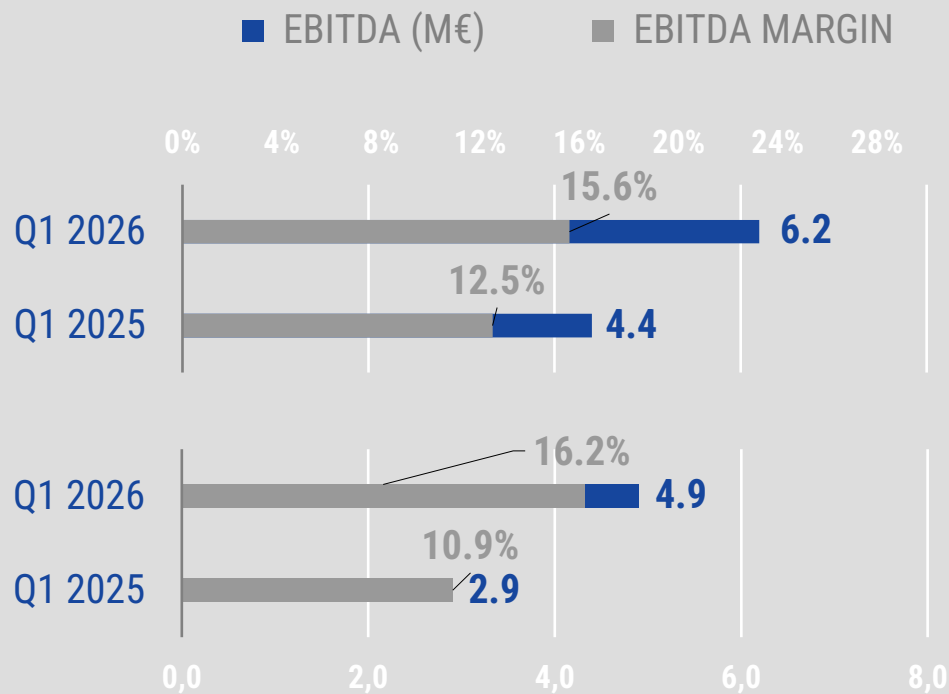


IMPACT ON REVENUE

- REVENUE GROWTH FROM SERIAL PRODUCTION

EBITDA

AD PLASTIK GROUP



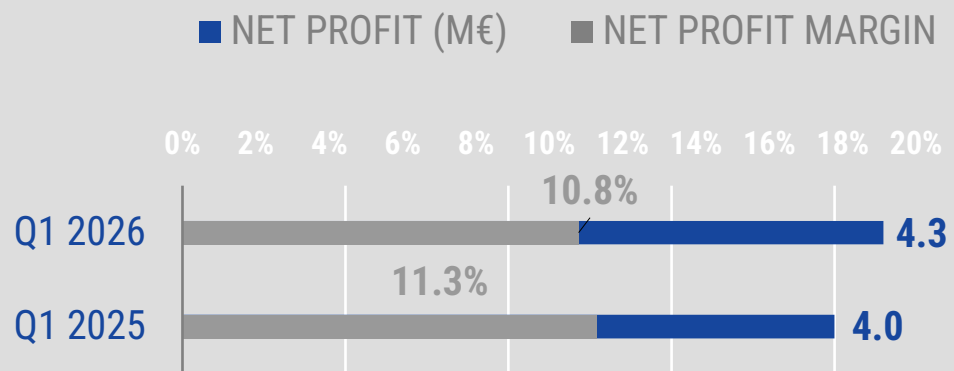
AD PLASTIK D.D.

IMPACT ON EBITDA

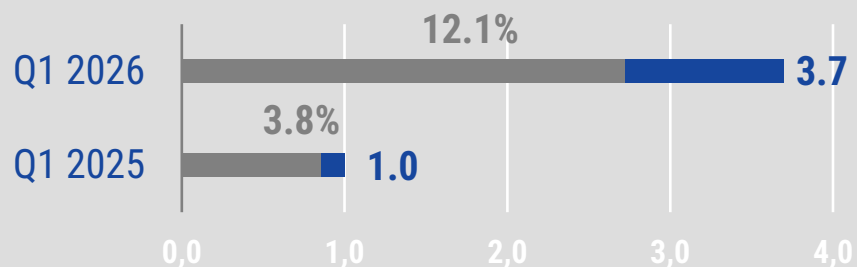
- PROFITABILITY OF NEW PROJECTS
- HIGHER CAPACITY UTILIZATION
- COST OPTIMIZATION

NET PROFIT

AD PLASTIK GROUP



AD PLASTIK D.D.

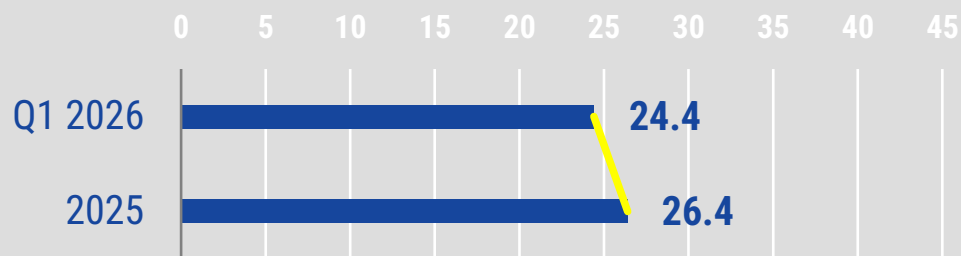


IMPACT ON NET PROFIT

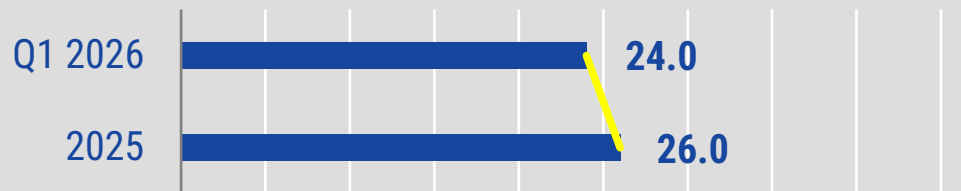
- HIGHER EBITDA
- DIVIDEND AND PROFIT FROM EAPS
- OPTIMIZATION OF FINANCING COSTS

NET FINANCIAL DEBT

AD PLASTIK GROUP



AD PLASTIK D.D.



IMPACT ON DEBT

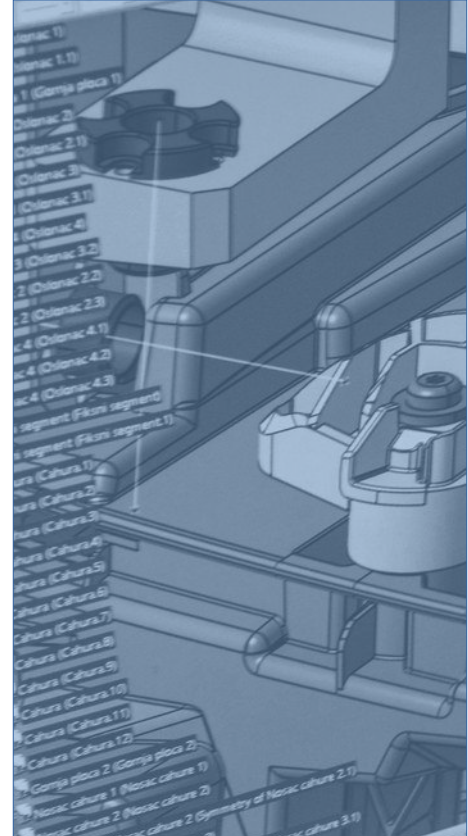
■ REGULAR REPAYMENT OF EXISTING DEBT

AFFILIATED COMPANY EAPS (JV)

€42.4m	REVENUE
€6.3m	EBITDA
14.9%	EBITDA MARGIN
€4.4m	NET PROFIT
€0.2m	CAPEX

- FULL PRODUCTION VOLUME EFFECT
- HIGH LEVEL OF CAPACITY UTILIZATION
- HIGH PROFITABILITY OF NEW VEHICLES

EXPECTATIONS



EXPECTATIONS

21

Q & A

22

D

EXPECTATIONS

REVENUE GROWTH
(FROM OWN PRODUCTS)

5 %

CAPEX

€8 m

EBITDA
margin

13 %

ANNUALLY

IN THE NEXT THREE YEARS

Q & A

