



**ZAGREBAČKI  
HOLDING**

Ulica grada Vukovara 41, Zagreb

**LEI:** 74780090ND4TXRKKO752

**Home member state:** Croatia

**ISIN:** HRZGHOO237A3

**Symbol:** 3ZGH

**Zagreb Stock Exchange, Inc.**

**Segment:** Official Market

Zagreb, 11 July 2023

**CROATIAN FINANCIAL SERVICES  
SUPERVISORY AGENCY**

**Official register of prescribed information**

**ZAGREB STOCK EXCHANGE INC.**

**OTS HINA**

**NOTICE  
on the Final Terms of the Issue  
of Sustainability-Linked Bonds  
of the company ZAGREBAČKI HOLDING d.o.o.**

ZAGREBAČKI HOLDING d.o.o. ("**Issuer**"), on 11 July 2023 issued sustainability-linked bonds, ticker ZGHO-O-287A and ISIN HRZGHOO287A8, with a fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date, in the total nominal amount of EUR 305,000,000.00 ("**Bonds**").

The Issuer hereby announces that the issue of Bonds was successful and that the nominal amount of EUR 305,000,000.00 was allocated and paid for within the aforementioned period.

The Bonds were included in depository services, as well as clearing and settlement services, of the SREDIŠNJE KLIRINŠKO DEPOZITARNO DRUŠTVO, dioničko društvo ("**CDCC**") based on the CDCC's decision of 11 July 2023.

The final terms of the Bonds issue are provided below.

Terms capitalized in this Notice, unless otherwise defined herein, have the meaning set forth in the Bonds Subscription Invitation dated 4 July 2023.

Bonds issue final terms:					
<b>Issuer:</b>	ZAGREBAČKI HOLDING d.o.o.				
<b>Rang and type of Bonds:</b>	Bonds are a direct, unsecured and unconditional obligation of the Issuer, mutually equal and at least of equal rank ( <i>pari passu</i> ) with all other, present and future, unsecured and non-subordinated obligations of the Issuer, except for obligations which may have priority on the basis of the applicable mandatory regulations. In the event of insolvency, claims under the Bonds will be subordinated to claims of the first higher payment order that have priority in settlement under the law, such as for example: claims of the employees or claims secured by separate settlement rights in relation to those assets to which such separate settlement rights are related.				
<b>Guarantor:</b>	City of Zagreb				
<b>Issue currency:</b>	EUR				
<b>Total nominal amount of Bonds issue:</b>	EUR 305,000,000.00				
<b>Nominal amount of single Bond:</b>	EUR 1.00				
<b>Total number of Bonds issued:</b>	305,000,000				
<b>Ticker:</b>	ZGHO-O-287A				
<b>ISIN:</b>	HRZGHOO287A8				
<b>Issue dated:</b>	11 July 2023				
<b>Maturity:</b>	5 years after the Issue Date				
<b>Repayment of principle:</b>	one-off, upon maturity				
<b>Principal Maturity Date:</b>	11 July 2028				
<b>Reference Interest Date:</b>	3.49%				
<b>Issuer's Risk Premium:</b>	145 basis points (bps)				
<b>Yield:</b>	4.94%				
<b>Issue price:</b>	99.825%				
<b>Issue Price Determination Date:</b>	6 July 2023				
<b>Fixed Interest Date:</b>	4.90%, with semi-annual payment				
<b>First Interest Due Date:</b>	11 January 2024				
<b>Interest Due Dates:</b> (If an interest or portion of principal maturity date falls on a non-business day, payment of interest and payment for the purposes of repayment of the respective part of principal shall be made on the first following Business Day. Every day is Business Day except for Saturday, Sunday and public and religious holidays in the Republic of Croatia.)	<b>Interest accrual period</b>				
	<b>Interest Due Dates</b>		<b>From, and including</b>	<b>Until, but excluding</b>	<b>Number of days</b>
	1.	11.01.2024.	11.07.2023	11.01.2024	184
	2.	11.07.2024	11.01.2024	11.07.2024	182
	3.	11.01.2025	11.07.2024	11.01.2025	184
	4.	11.07.2025	11.01.2025	11.07.2025	181
	5.	11.01.2026	11.07.2025	11.01.2026	184
6.	11.07.2026	11.01.2026	11.07.2026	181	

■ ZAGREBAČKI HOLDING d.o.o.  
Zagreb, Ulica grada Vukovara 41  
Tel. + 385 1 6420 000  
www.zgh.hr

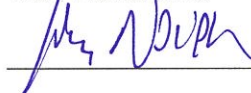
■ Trgovački sud u Zagrebu, MBS: 080042653  
OIB: 85584865987  
Zagrebačka banka d.d., Zagreb  
IBAN: HR66 2360000-1101360753

	7.	11.01.2027	11.07.2026	11.01.2027	184
	8.	11.07.2027	11.01.2027	11.07.2027	181
	9.	11.01.2028	11.07.2027	11.01.2028	184
	10.	11.07.2028	11.01.2028	11.07.2028	182
<b>Calculation of accrued interest:</b>	Act/Act				
<b>Clearing and settlement:</b>	CDCC				
<b>Segment of the regulated market:</b>	Official Market of Zagreb Stock Exchange				
<b>Applicable law:</b>	Laws of the Republic of Croatia and <i>acquis communautaire</i> of the European Union				
<b>Joint Lead Managers:</b>	ERSTE&STEIERMÄRKISCHE BANK d. d., Privredna banka Zagreb d.d. and Zagrebačka banka d.d.				

**ZAGREBAČKI HOLDING d.o.o.**

PREDSJEDNIK UPRAVE

Ivan Novaković



**ZAGREBAČKI HOLDING**

d. o. o. 9

ZAGREB, Ulica grada Vukovara 41

